

AGENDA

**Marshall University Retreat
Friday, October 17, 2014
8:30 a.m. – 2:30 p.m.
St. Mary's Conference Center, Rahall Room
2825 Fifth Ave., Huntington**

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| 1. Coffee, Soda, Water/Conversation | | 30 minutes |
| 2. Welcome and Introductions | Dr. Stephen J. Kopp | 10 minutes |
| 3. Goals | | 15 minutes |
| a. Goals for University Change Initiative | Dr. Kopp | |
| b. Goals for the Day | Rick Staisloff (facilitator) | |
| 4. Update from Workgroups with Q&A | | |
| a. Shared Future Vision/Roles and Responsibilities | Dr. Kopp | 10 minutes |
| b. Budget Process | Mary Ellen Heuton | 10 minutes |
| c. Pro Forma | Michael McGuffey | 10 minutes |
| d. Key Performance Indicators | Mr. Staisloff/Dr. Kopp | 10 minutes |
| 5. Academic Portfolio Update | Dr. Gayle Ormiston | 45 minutes |
| 6. Break: 10:50 - 11 a.m. | | 10 minutes |
| 7. Services Portfolio Update | Dr. John Maher | 45 minutes |
| 8. Implementation Planning | | |
| a. Roles and Responsibilities | Mr. Staisloff | 40 minutes |
| b. Communication Plan | Ginny Painter | 20 minutes |
| 9. Break to Get Lunch – 12:45–1:15 p.m. | | 30 minutes |
| 10. Action Plan - Timeframes and Next Steps | All | 1 hour |
| 11. Wrap Up | Dr. Kopp | 15 minutes |

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Guiding Questions

These questions are provided in advance for you to consider before our retreat on October 17th.

1. As you consider the work and successes of the workgroups to date, has the University delivered on the goals that emerged from October 2013 retreat?
2. The University has created seven different projects under this change agenda initiative. In what ways do these projects relate to each other? Could we think of this initiative as one project with separate components?
3. Once implemented, how might the University be different? How might it be better suited to fulfill its mission and serve the needs of its students?
4. Consider how the University might position itself to implement the action plan – structure, roles and responsibilities and timeframes?