


Purchase Change Request	 Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100	Order # MU17ELEVATOR
--------------------------------	--	---

FY 2018	Buyer HRS	Date 02/14/2018	Account VARIOUS	P.O. Date 11/13/2016	Contract
------------	--------------	--------------------	--------------------	-------------------------	----------

Document <input type="checkbox"/> Requisition (Cancellation only) <input type="checkbox"/> Regular Purchase Order <input type="checkbox"/> Contract Purchase Order <input checked="" type="checkbox"/> Open End Contract Purchase Order <input type="checkbox"/> Agreement	Document Action <input type="checkbox"/> Cancellation <input type="checkbox"/> Increase/Decrease <input type="checkbox"/> Unused Balance <input type="checkbox"/> Freight <input type="checkbox"/> Renewal <input type="checkbox"/> Extension Error	<input type="checkbox"/> Error in Total Amount <input type="checkbox"/> Change of Account <input type="checkbox"/> Change of Vendor Name/Address <input checked="" type="checkbox"/> Other
--	--	---

Vendor Name, Address, Phone #, etc. OTIS ELEVATOR 4768 CHIMNEY DR CHARLESTON, WV 25302 Ph# (304)965-2780 Fax: (304) 965-2787 FEIN# 13-5583389	Vendor Code BOG Unit Name & Address Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100
---	---

Item#	Quantity	Description of Change	Unit Price	Extended Price
		Change Order # <u>5</u> To renew the existing contract MU17ELEVATOR between Marshall University and Otis Elevator for a One (1) year period effective March 1, 2018 - February 28, 2019 according to all terms, conditions, prices, and specifications contained in the original contract including all authorized change orders. Renewal: 1 of 4 Remaining Renewals: 3		

Reason for Change: To Renew Contract	Previous Total \$ <u>Open-End</u> Increase \$ _____ Decrease \$ _____ New Total \$ <u>Open-End</u>
--------------------------------------	---

Approved:  2-14-18
 Authorized Signature Date

N/A

 Attorney General if required Date

1. PRICING

1.1 MAINTENANCE

Academic and Administrative Bldgs. Forensic Science Bldg. – Huntington

Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#1-1	D91076	Bio Med	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-2	D91077	Biotechnology Building BIO MED 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-3	D91078	Biotechnology Building BIO MED 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-4	D91079	Biotechnology Building BIO MED 3	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-5	C30392	East Hall #1	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-6	C30390	Corbly Hall East ELV 2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-7	C30391	Corbly Hall West ELV 1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-8	D08118	Drinko Library LIB DMC #1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-9	D08119	Drinko Library LIB DMC #2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-10	D08120	Drinko Library LIB FRT	Dover	Hydraulic	\$100.00	\$1,200.00
#1-11	C07373	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-12	C07374	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-13	C30381	Harris Hall	Armor	Hydraulic	\$100.00	\$1,200.00
#1-14	F15520	Harris Hall -2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-15	C30382	Jenkins Hall	Dover	Hydraulic	\$100.00	\$1,200.00
#1-16	D26035	Jamie Jazz Center JAOMI JAZZ CTR.	Dover	Hydraulic	\$100.00	\$1,200.00
#1-17		Morrow Library	Inclinorator	Wheel Chair	\$100.00	\$1,200.00
#1-18	C30373	Morrow Library East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-19	D30374	Morrow Library West OLD LIBRY WEST	Dover	Hydraulic	\$100.00	\$1,200.00
#1-20	D18292	Old Main OLD MAIN HYDRO	Otis	Hydraulic	\$100.00	\$1,200.00
#1-21	C30384	Prichard Hall Hydro	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-22	C30385	Prichard Hall Traction	Westinghouse	Cable	\$196.00	\$2,352.00
#1-23		REDC	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-24	C07371	Science Hall East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-25	C07372	Science Hall West	Dover	Hydraulic	\$100.00	\$1,200.00
#1-26	C46263	Smith Hall RH NEW S. ELV	Dover	Cable	\$196.00	\$2,352.00
#1-27	C46264	Smith Hall MID NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-28	C46265	Smith Hall LH NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-29	C30389	Smith Hall – Old Music Hall	Dover	Cable	\$196.00	\$2,352.00
#1-30	C30388	Smith Music Hall	Haughton	Hydraulic	\$100.00	\$1,200.00
#1-31	C30395	Sorrell Maintenance Lift 1 Maint Bldg.	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-32	616657	Visual Arts ELV 2	Otis	Gen 2	\$196.00	\$2,352.00
#1-33	615656	Visual Arts ELV 1	Otis	Gen 2	\$196.00	\$2,352.00
#1-34		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-35		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-36		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-37	F55835	Welcome Center	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
Athletics						
#2-1	C07368	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-2	C07369	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-3		Stadium	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#2-4	C07370	Facilities Bldg. (Shcwey Building)	Dover	Hydraulic	\$100.00	\$1,200.00
#2-5	901156	Henderson Center	Otis	Hydraulic	\$100.00	\$1,200.00
#2-6	N/A	Chris Cline Athletic Complex (Indoor Practice Facility)	Still under warranty – not added to contract at this time			

Forensics						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#3-1	D90117	Forensic Science Building FORENSIC 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#3-2	243981	Forensic Science Annex FORENSIC 2	Otis	Hydraulic	\$100.00	\$1,200.00
Housing and Residence Life (HRL) – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#4-1	C30379	Buskirk Hall West BUSKIRK WEST	Otis	Cable	\$196.00	\$2,352.00
#4-2	C30380	Buskirk Hall East BUSKIRK			\$196.00	\$2,352.00
#4-3	206818	Holderby Hall East HOLDERBY EAST	Otis	Cable	\$196.00	\$2,352.00
#4-4	206819	Holderby Hall West HOLDERBY WEST	Otis	Cable	\$196.00	\$2,352.00
#4-5	205416	Holderby Hall Cafe (Freight) HOLDERBY CAFE	Otis	Cable	\$196.00	\$2,352.00
#4-6	207004	Twin Towers East -1 TWIN TWR E #1	Otis	Cable	\$280.00	\$3,360.00
#4-7	207005	Twin Towers East -2 TWIN TWR E #2	Otis	Cable	\$280.00	\$3,360.00
#4-8	207006	Twin Towers East -3 TWIN TWR E #3	Otis	Cable	\$280.00	\$3,360.00
#4-9	207007	Twin Towers West -1 TWIN TWR W #1	Otis	Cable	\$280.00	\$3,360.00
#4-10	207008	Twin Towers West -2 TWIN TWR W #2	Otis	Cable	\$280.00	\$3,360.00
#4-11	207009	Twin Towers West -3 TWIN TWR W #3	Otis	Cable	\$280.00	\$3,360.00
#4-12	F21188	Wellman Hall WELLMAN	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-13	F21190	Gibson Hall GIBSON	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-14	F21191	Haymaker Hall HAYMAKER	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-15	F21192	Willis Hall WILLIS	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-16		Buskirk Wheelchair			\$100.00	\$1,200.00
Auxiliary Services – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#5-1	D17469	Memorial Student Center STUD. CENTR FRT	White	Hydraulic	\$100.00	\$1,200.00
#5-2	C30360	Memorial Student Center Rec Rm PASS REC RM	White	Hydraulic	\$100.00	\$1,200.00
#5-3	C30361	Memorial Student Center Bookstore SVC BOOKSTORE SVC	White	Hydraulic	\$100.00	\$1,200.00
#5-4	C30359	Memorial Student Center Kitchen MEM SS KITCHEN	PFlow Industries	Lift	\$100.00	\$1,200.00
School of Medicine – Spring Valley						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#6-1	C45770	Medical Education Bldg. 1543 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
#6-2	C45771	Medical Education Bldg. 1542 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
MU School of Medicine – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#7-1	D08121	Medical Education Bldg. DUPLEX 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-2	D08123	Medical Education Bldg. DUPLEX 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-3	D08124	Medical Education Bldg. SINGLE FRNT 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-4	D08125	Medical School FRT	Dover	Cable	\$196.00	\$2,352.00
#7-5	D26627	Medical School MED SCHOOL T50	Dover	Cable	\$196.00	\$2,352.00
#7-6	D26645	Medical School CLINICAL 1	Dover	Cable	\$196.00	\$2,352.00
#7-7	D26646	Medical School CLINICAL 2	Dover/Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-8	D26793	Medical School CLINICAL FRT	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-9		Douglass Centre	Schindler	Hydraulic	\$100.00	\$1,200.00
Public Safety – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#8-1	D78213	Parking Garage 3rd Avenue E. PKG	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#8-2	D78216	Parking Garage 3rd Avenue W. PKG			\$100.00	\$1,200.00
#8-3	F44264	Parking Garage 6TH AVE GRG #1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#8-4	F44552	Parking Garage 6TH AVE GRG #2			\$100.00	\$1,200.00

1.1. ADDITION OR DELETION OF ELEVATOR UNITS

The elevators to be serviced and maintained under this contract are specified above. Any unit added or deleted by the University from original listing will result in an equitable adjustment to the contract price. If added, the price will be negotiated by the parties. If a unit is deleted, the price as then in effect on said individual unit will be prorated over the remainder of the term of this agreement, and so subtracted from the amount due under this agreement. If the University chooses to modernize any unit, the modernized unit may be deleted by the University from the agreement for the term of the warranty period of the modernized elevator.

1.2. NON-ROUTINE / MATERIALS

Item#	Description	Amount	Unit of Measure
#9-1	Non-Routine Repairs Mechanic Helper / Emergency / On-Call Mechanic Helper (off-site) / Stand-By Mechanic Helper	\$128.00	Hourly
#9-2	Non-Routine Repairs Mechanic / On-Call Mechanic (off-site) / Stand-By Mechanic / Emergency	\$160.00	Hourly
#9-3	Non-Routine Repairs Mechanic Helper Saturday/Sunday/On-Call Mechanic Helper (off-site) Saturday/Sunday/ Stand-By Mechanic Helper	\$256.00	Hourly
#9-4	Non-Routine Repairs Mechanic Saturday/Sunday/On-Call Mechanic (off-site) Saturday/Sunday Stand-By Mechanic Saturday/Sunday/ Non-Routine Repairs Mechanic Holiday / On-Call Mechanic (off-site) Holiday / Stand-By Mechanic Holiday	\$320.00	Hourly

10-1 QUOTATIONS

When an identified need for repair or replacement is determined to fall outside the scope of covered maintenance, the contractor shall provide:

- A written assessment of the extent and scope of the repair.
- A written timeline to complete the repair.
- A written price estimate.

The price estimate shall include the cost of parts, and all labor and travel, but shall not include "per diem" costs for meals and lodging. Thresholds of spend dictate whether the work will be assigned to the contractor or if bids are required. If the proposed cost is determined to be fair and reasonable, and the cost falls below the threshold of bidding out, the University will proceed to assign the work to the contractor. If the cost falls above the threshold, the University will determine if a bid is needed.

No work shall be performed until the University issues a written notice to proceed to the contractor.

11-1 MATERIALS

Contractor markup on materials required to perform the services described herein shall be fixed for the term of the agreement. In no case, shall contractor's mark up for materials exceed fifteen percent (15%).



Director of Physical Plant

December 6, 2017

Mr. Eric Painter
Otis Elevator Co.
4768 Chimney Drive
Charleston, WV 25302

Contract: MU17ELEVATOR

Dear Mr. Painter:

I am writing with regard to our contract which expires on February 28, 2018.

This contract is for elevator maintenance on the campus of Marshall University, Huntington, West Virginia.

The renewal clause states that the contract may be renewed upon mutual written consent, with the same conditions and price as the present contract. If you wish to renew exactly as the contract states, please send me a letter so stating as soon as possible along with the **attached signed/notarized No Debt Affidavit** so that we may process a renewal. If you do not wish to renew, please advise me immediately so that we can take steps to place this contract out for bid.

Sincerely,

Travis Bailey
Interim Director

TB:dw

Attachment

C: D. Wiley

WE ARE... MARSHALL.

Otis Elevator Company

North American Area
4768 Chimney Drive
Charleston, WV 25302
304-965-8180
Fax 304-965-2787



Otis

A United Technologies Company

December 12, 2017

Mr. Travis Bailey
Marshall University
400 Hal Greer Boulevard
Huntington, WV 25703

Reference: **Marshall University**
Elevator Maintenance Renewal
Contract #MU17ELEVATOR, Otis Contract NBH-5026A, B, C, D, E, F, H, I

Dear Ms. Burcham:

Otis agrees to renew the existing elevator maintenance contract #MU17ELEVATOR, Otis Contract #NBH-5026A, B, C, D, E, F, H, I under the same terms and conditions, from March 1, 2018 through February 28th, 2019.

Otis appreciates your business and would like to thank you for using Otis for your Elevator servicing needs. Please call with any questions

Sincerely,
OTIS ELEVATOR COMPANY

A handwritten signature in cursive script that reads "Eric Painter".

Eric Painter
Sales Manager

STATE OF WEST VIRGINIA
Purchasing Division

PURCHASING AFFIDAVIT

CONSTRUCTION CONTRACTS: Under W. Va. Code § 5-22-1(i), the contracting public entity shall not award a construction contract to any bidder that is known to be in default on any monetary obligation owed to the state or a political subdivision of the state, including, but not limited to, obligations related to payroll taxes, property taxes, sales and use taxes, fire service fees, or other fines or fees.

ALL OTHER CONTRACTS: Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

EXCEPTION: The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

DEFINITIONS:

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceeds five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (W. Va. Code §61-5-3) that: (1) for construction contracts, the vendor is not in default on any monetary obligation owed to the state or a political subdivision of the state, and (2) for all other contracts, that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

WITNESS THE FOLLOWING SIGNATURE:

Vendor's Name: ODIS ELEVATOR

Authorized Signature: [Signature] Date: 12/12/17

State of WV

County of WOOD, to-wit:


Taken, subscribed, and sworn to before me this 12 day of December, 2017.

My Commission expires 05/07/2020, 20 .

AFFIX SEAL HERE

NOTARY PUBLIC Tanya Williams
Purchasing Affidavit (Revised 07/07/2017)



Purchase Change Request		Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100	Order # MU17ELEVATOR
--------------------------------	---	---	--------------------------------

FY 2018	Buyer HRS	Date 11/17/17	Account VARIOUS	P.O. Date 11/13/2016	Contract
------------	--------------	------------------	--------------------	-------------------------	----------

Document <input type="checkbox"/> Requisition (Cancellation only) <input type="checkbox"/> Regular Purchase Order <input type="checkbox"/> Contract Purchase Order <input checked="" type="checkbox"/> Open End Contract Purchase <input type="checkbox"/> Agreement	Document Action <input type="checkbox"/> Cancellation <input type="checkbox"/> Increase/Decrease <input type="checkbox"/> Unused Balance <input type="checkbox"/> Freight <input type="checkbox"/> Renewal <input type="checkbox"/> Extension Error <input type="checkbox"/> Error in Total Amount <input type="checkbox"/> Change of Account <input type="checkbox"/> Change of Vendor Name/Address <input checked="" type="checkbox"/> Other
--	---

Vendor Name, Address, Phone #, etc. OTIS ELEVATOR 4768 CHIMNEY DR CHARLESTON WV 25302	Vendor Code	BOG Unit Name & Address Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100
Ph# (304) 965-2780	Fax (304) 965-2787	FEIN# 13-5583389

Item#	Quantity	Description of Change	Unit Price	Extended Price
		Change Order # 4 To ADD pricing for the Cline Athletic Center elevator, all in accordance with the same terms and conditions. <u>Athletics:</u> Item 2-6, \$100/month NBH05026A Machine number D91076 Effective December 1, 2017		

Reason for Change: Add pricing for elevator maintenance	Previous Total	\$ OPEN END
	Increase	\$ _____
	Decrease	\$ _____
	New Total	\$ OPEN END

Approved:  12-4-17 _____ At

N/A

 Attorney General if required Date

1. PRICING						
1.1 MAINTENANCE						
Academic and Administrative Bldgs. Forensic Science Bldg. -- Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#1-1	D91076	Bio Med	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-2	D91077	Biotechnology Building BIO MED 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-3	D91078	Biotechnology Building BIO MED 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-4	D91079	Biotechnology Building BIO MED 3	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-5	C30392	East Hall #1	Colton	Hydraulic	\$100.00	\$1,200.00
#1-6	C30390	Corbly Hall East ELV 2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-7	C30391	Corbly Hall West ELV 1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-8	D08118	Drinko Library LIB DMC #1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-9	D08119	Drinko Library LIB DMC #2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-10	D08120	Drinko Library LIB FRT	Dover	Hydraulic	\$100.00	\$1,200.00
#1-11	C07373	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-12	C07374	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-13	C30381	Harris Hall	Armor	Hydraulic	\$100.00	\$1,200.00
#1-14	F15520	Harris Hall -2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-15	C30382	Jenkins Hall	Dover	Hydraulic	\$100.00	\$1,200.00
#1-16	D26035	Jamie Jazz Center JAOMI JAZZ CTR.	Dover	Hydraulic	\$100.00	\$1,200.00
#1-17		Morrow Library	Inclinator	Wheel Chair	\$100.00	\$1,200.00
#1-18	C30373	Morrow Library East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-19	D30374	Morrow Library West OLD LIBRY WEST	Dover	Hydraulic	\$100.00	\$1,200.00
#1-20	D18292	Old Main OLD MAIN HYDRO	Otis	Hydraulic	\$100.00	\$1,200.00
#1-21	C30384	Prichard Hall Hydro	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-22	C30385	Prichard Hall Traction	Westinghouse	Cable	\$196.00	\$2,352.00
#1-23		REDC	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-24	C07371	Science Hall East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-25	C07372	Science Hall West	Dover	Hydraulic	\$100.00	\$1,200.00
#1-26	C46263	Smith Hall RH NEW S. ELV	Dover	Cable	\$196.00	\$2,352.00
#1-27	C46264	Smith Hall MID NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-28	C46265	Smith Hall LH NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-29	C30389	Smith Hall -- Old Music Hall	Dover	Cable	\$196.00	\$2,352.00
#1-30	C30388	Smith Music Hall	Haughton	Hydraulic	\$100.00	\$1,200.00
#1-31	C30395	Sorrell Maintenance Lift 1 Maint Bldg.	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-32	616657	Visual Arts ELV 2	Otis	Gen 2	\$196.00	\$2,352.00
#1-33	615656	Visual Arts ELV 1	Otis	Gen 2	\$196.00	\$2,352.00
#1-34		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-35		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-36		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-37	F55835	Welcome Center	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
Athletics						
#2-1	C07368	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-2	C07369	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-3		Stadium	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#2-4	C07370	Facilities Bldg. (Shcwey Building)	Dover	Hydraulic	\$100.00	\$1,200.00
#2-5	901156	Henderson Center	Otis	Hydraulic	\$100.00	\$1,200.00
#2-6	D91D76	Chris Cline Athletic Complex (Indoor Practice Facility)	NBHD5D26A Machine number D91D76		\$100.00	\$1,200.00



DATE: November 17, 2017

TO:
Marshall University
One John Marshall Drive
Huntington, WV 25755

FROM:
Otis Elevator Company
4768 Chimney Drive
Charleston, WV 25302

EQUIPMENT LOCATION:
Cline Athletic Center
Marshall University Campus
Huntington, WV 25755

Eric Painter
304-965-8185
eric.painter@otis.com

CONTRACT NUMBER: NBH05026A

CONTRACT DATE: September 1, 2016

We propose the following modification to the Contract referred to above, to take effect as of: **December 1, 2017**

Per your request Otis will add the Cline Athletic Center elevator to the existing elevator maintenance contract NBH05026A / MU17ELEVATOR.

Add the Cline Athletic Center Elevator, Machine number D91076 to the existing elevator maintenance contract #NBH05026A / MU17ELEVATOR effective December 1, 2017for an additional cost of:

\$100.00 per month

This proposal, when accepted by you below and approved by our authorized representative, will become binding as an addendum and modification to the Contract. All other terms, conditions and obligations in the Contract referred to are to remain in full force and effect. This quotation is valid for ninety (90) days from the proposal date.

Submitted by: Eric Painter, Sales Manager

Accepted in Duplicate

CUSTOMER

Approved by Authorized Representative

Date: 12/4/17

Signed: X *Stephanie Smith*

Print Name: Stephanie Smith

Title: Director of Purchasing / CPO

E-mail: SMITHS@MARSHALL.EDU

Name of Company: Marshall University

OTIS ELEVATOR COMPANY

Approved by Authorized Representative

Date: 11/27/2017

Signed: *Elli Benecchi*

Print Name: Elli Benecchi

Title: General Manager

Principal, Owner or
Authorized Representative of Principal or Owner

Agent _____
(Name of Principal or Owner)

**Purchase
Change Request**



Marshall University
Office of Purchasing
One John Marshall Drive
Huntington, WV 25755-4100

Order #
MU17ELEVATOR

FY 2017	Buyer JB	Date 3/31/2017	Account VARIOUS	P.O. Date 11/13/2016	Contract
------------	-------------	-------------------	--------------------	-------------------------	----------

Document <input type="checkbox"/> Requisition (Cancellation only) <input type="checkbox"/> Regular Purchase Order <input type="checkbox"/> Contract Purchase Order <input checked="" type="checkbox"/> Open End Contract Purchase <input type="checkbox"/> Agreement	Document Action <input type="checkbox"/> Cancellation <input type="checkbox"/> Increase/Decrease <input type="checkbox"/> Unused Balance <input type="checkbox"/> Freight <input type="checkbox"/> Renewal <input type="checkbox"/> Extension Error	<input type="checkbox"/> Error in Total Amount <input type="checkbox"/> Change of Account <input type="checkbox"/> Change of Vendor Name/Address <input checked="" type="checkbox"/> Other
--	--	---

Vendor Name, Address, Phone #, etc. OTIS ELEVATOR 4768 CHIMNEY DR CHARLESTON WV 25302	Vendor Code	BOG Unit Name & Address Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100
Ph# (304) 965-2780	Fax (304) 965-2787	FEIN# 13-5583389

Item#	Quantity	Description of Change	Unit Price	Extended Price
		Change Order # 3 To complete the contingency period, (September 1, 2016 through February 28, 2017), and begin the contract period effective March 1, 2017 to February 28, 2018 with four (4) optional renewals. Contract release purchase orders will have effective dates within fiscal year periods (July 1st to June 30th)		

Reason for Change: To close out the contingency period and begin the contract period.	Previous Total	\$ OPEN END
	Increase	\$ _____
	Decrease	\$ _____
	New Total	\$ OPEN END

Approved: Stephane Ope 4-3-17 At _____

N/A

Attorney General if required Date

1. PRICING						
1.1 MAINTENANCE						
Academic and Administrative Bldgs. Forensic Science Bldg. – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#1-1	D91076	Bio Med	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-2	D91077	Biotechnology Building BIO MED 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-3	D91078	Biotechnology Building BIO MED 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-4	D91079	Biotechnology Building BIO MED 3	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-5	C30392	East Hall #1	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-6	C30390	Corbly Hall East ELV 2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-7	C30391	Corbly Hall West ELV 1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-8	D08118	Drinko Library LIB DMC #1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-9	D08119	Drinko Library LIB DMC #2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-10	D08120	Drinko Library LIB FRT	Dover	Hydraulic	\$100.00	\$1,200.00
#1-11	C07373	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-12	C07374	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-13	C30381	Harris Hall	Armor	Hydraulic	\$100.00	\$1,200.00
#1-14	F15520	Harris Hall -2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-15	C30382	Jenkins Hall	Dover	Hydraulic	\$100.00	\$1,200.00
#1-16	D26035	Jamie Jazz Center JAOMI JAZZ CTR.	Dover	Hydraulic	\$100.00	\$1,200.00
#1-17		Morrow Library	Inclinator	Wheel Chair	\$100.00	\$1,200.00
#1-18	C30373	Morrow Library East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-19	D30374	Morrow Library West OLD LIBRY WEST	Dover	Hydraulic	\$100.00	\$1,200.00
#1-20	D18292	Old Main OLD MAIN HYDRO	Otis	Hydraulic	\$100.00	\$1,200.00
#1-21	C30384	Prichard Hall Hydro	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-22	C30385	Prichard Hall Traction	Westinghouse	Cable	\$196.00	\$2,352.00
#1-23		REDC	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-24	C07371	Science Hall East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-25	C07372	Science Hall West	Dover	Hydraulic	\$100.00	\$1,200.00
#1-26	C46263	Smith Hall RH NEW S. ELV	Dover	Cable	\$196.00	\$2,352.00
#1-27	C46264	Smith Hall MID NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-28	C46265	Smith Hall LH NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-29	C30389	Smith Hall – Old Music Hall	Dover	Cable	\$196.00	\$2,352.00
#1-30	C30388	Smith Music Hall	Haughton	Hydraulic	\$100.00	\$1,200.00
#1-31	C30395	Sorrell Maintenance Lift 1 Maint Bldg.	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-32	616657	Visual Arts ELV 2	Otis	Gen 2	\$196.00	\$2,352.00
#1-33	615656	Visual Arts ELV 1	Otis	Gen 2	\$196.00	\$2,352.00
#1-34		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-35		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-36		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-37	F55835	Welcome Center	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
Athletics						
#2-1	C07368	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-2	C07369	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-3		Stadium	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#2-4	C07370	Facilities Bldg. (Shcwey Building)	Dover	Hydraulic	\$100.00	\$1,200.00
#2-5	901156	Henderson Center	Otis	Hydraulic	\$100.00	\$1,200.00
#2-6	N/A	Chris Cline Athletic Complex (Indoor Practice Facility	Still under warranty – not added to contract at this time			

Forensics						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#3-1	D90117	Forensic Science Building FORENSIC 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#3-2	243981	Forensic Science Annex FORENSIC 2	Otis	Hydraulic	\$100.00	\$1,200.00
Housing and Residence Life (HRL) – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#4-1	C30379	Buskirk Hall West BUSKIRK WEST	Otis	Cable	\$196.00	\$2,352.00
#4-2	C30380	Buskirk Hall East BUSKIRK			\$196.00	\$2,352.00
#4-3	206818	Holderby Hall East HOLDERBY EAST	Otis	Cable	\$196.00	\$2,352.00
#4-4	206819	Holderby Hall West HOLDERBY WEST	Otis	Cable	\$196.00	\$2,352.00
#4-5	205416	Holderby Hall Cafe (Freight) HOLDERBY CAFE	Otis	Cable	\$196.00	\$2,352.00
#4-6	207004	Twin Towers East -1 TWIN TWR E #1	Otis	Cable	\$280.00	\$3,360.00
#4-7	207005	Twin Towers East -2 TWIN TWR E #2	Otis	Cable	\$280.00	\$3,360.00
#4-8	207006	Twin Towers East -3 TWIN TWR E #3	Otis	Cable	\$280.00	\$3,360.00
#4-9	207007	Twin Towers West -1 TWIN TWR W #1	Otis	Cable	\$280.00	\$3,360.00
#4-10	207008	Twin Towers West -2 TWIN TWR W #2	Otis	Cable	\$280.00	\$3,360.00
#4-11	207009	Twin Towers West -3 TWIN TWR W #3	Otis	Cable	\$280.00	\$3,360.00
#4-12	F21188	Wellman Hall WELLMAN	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-13	F21190	Gibson Hall GIBSON	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-14	F21191	Haymaker Hall HAYMAKER	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-15	F21192	Willis Hall WILLIS	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-16		Buskirk Wheelchair			\$100.00	\$1,200.00
Auxiliary Services – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#5-1	D17469	Memorial Student Center STUD. CENTR FRT	White	Hydraulic	\$100.00	\$1,200.00
#5-2	C30360	Memorial Student Center Rec Rm PASS REC RM	White	Hydraulic	\$100.00	\$1,200.00
#5-3	C30361	Memorial Student Center Bookstore SVC BOOKSTORE SVC	White	Hydraulic	\$100.00	\$1,200.00
#5-4	C30359	Memorial Student Center Kitchen MEM SS KITCHEN	PFlow Industries	Lift	\$100.00	\$1,200.00
School of Medicine – Spring Valley						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#6-1	C45770	Medical Education Bldg. 1543 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
#6-2	C45771	Medical Education Bldg. 1542 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
MU School of Medicine – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#7-1	D08121	Medical Education Bldg. DUPLEX 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-2	D08123	Medical Education Bldg. DUPLEX 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-3	D08124	Medical Education Bldg. SINGLE FRNT 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-4	D08125	Medical School FRT	Dover	Cable	\$196.00	\$2,352.00
#7-5	D26627	Medical School MED SCHOOL T50	Dover	Cable	\$196.00	\$2,352.00
#7-6	D26645	Medical School CLINICAL 1	Dover	Cable	\$196.00	\$2,352.00
#7-7	D26646	Medical School CLINICAL 2	Dover/Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-8	D26793	Medical School CLINICAL FRT	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-9		Douglass Centre	Schindler	Hydraulic	\$100.00	\$1,200.00
Public Safety – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#8-1	D78213	Parking Garage 3rd Avenue E. PKG	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#8-2	D78216	Parking Garage 3rd Avenue W. PKG			\$100.00	\$1,200.00
#8-3	F44264	Parking Garage 6TH AVE GRG #1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#8-4	F44552	Parking Garage 6TH AVE GRG #2			\$100.00	\$1,200.00

1.1. ADDITION OR DELETION OF ELEVATOR UNITS

The elevators to be serviced and maintained under this contract are specified above. Any unit added or deleted by the University from original listing will result in an equitable adjustment to the contract price. If added, the price will be negotiated by the parties. If a unit is deleted, the price as then in effect on said individual unit will be prorated over the remainder of the term of this agreement, and so subtracted from the amount due under this agreement. If the University chooses to modernize any unit, the modernized unit may be deleted by the University from the agreement for the term of the warranty period of the modernized elevator.

1.2. NON-ROUTINE / MATERIALS

Item#	Description	Amount	Unit of Measure
#9-1	Non-Routine Repairs Mechanic Helper / Emergency / On-Call Mechanic Helper (off-site) / Stand-By Mechanic Helper	\$128.00	Hourly
#9-2	Non-Routine Repairs Mechanic / On-Call Mechanic (off-site) / Stand-By Mechanic / Emergency	\$160.00	Hourly
#9-3	Non-Routine Repairs Mechanic Helper Saturday/Sunday/On-Call Mechanic Helper (off-site) Saturday/Sunday/ Stand-By Mechanic Helper	\$256.00	Hourly
#9-4	Non-Routine Repairs Mechanic Saturday/Sunday/On-Call Mechanic (off-site) Saturday/Sunday Stand-By Mechanic Saturday/Sunday/ Non-Routine Repairs Mechanic Holiday / On-Call Mechanic (off-site) Holiday / Stand-By Mechanic Holiday	\$320.00	Hourly

10-1 QUOTATIONS

When an identified need for repair or replacement is determined to fall outside the scope of covered maintenance, the contractor shall provide:

- A written assessment of the extent and scope of the repair.
- A written timeline to complete the repair.
- A written price estimate.


The price estimate shall include the cost of parts, and all labor and travel, but shall not include "per diem" costs for meals and lodging. Thresholds of spend dictate whether the work will be assigned to the contractor or if bids are required. If the proposed cost is determined to be fair and reasonable, and the cost falls below the threshold of bidding out, the University will proceed to assign the work to the contractor. If the cost falls above the threshold, the University will determine if a bid is needed.

No work shall be performed until the University issues a written notice to proceed to the contractor.

11-1 MATERIALS

Contractor markup on materials required to perform the services described herein shall be fixed for the term of the agreement. In no case, shall contractor's mark up for materials exceed fifteen percent (15%).

PHYSICAL PLANT			
Dale Osburn 304-696-6616 ; osburnr@marshall.edu			
Machine #	Designation	Machine #	Designation
616657	VISUAL ARTS ELV 2	C30392	EAST HALL #1
615656	VISUAL ARTS ELV 1	C30395	LIFT 1 MANT.BLG
201142	LAIDLEY HALL DELETED	C46263	RH NEW S. ELV
901156	HENDERSON CNTR	C46264	MID NEW ELV
C07370	FAC BLDG	C46265	LH NEW ELV
C07371	SCIENCE EAST	D08118	LIB DMC #1
C07372	SCIENCE WEST	D08119	LIB DMC #2
C07373	FINE ARTS BLD	D08120	LIB FRT
C07374	FINE ARTS BLD	D18292	OLD MAIN HYDRO
C30373	OLD LIBRY EAST	D26035	JAOMI JAZZ CTR.
C30381	HARRIS HALL	D30374	OLD LIBRY WEST
C30382	JENKINS HALL	D91076	BIO MED
C30384	PRICHARD HYDRO	D91077	BIO MED 1
C30385	PRICHARD TRACTI	D91078	BIO MED 2
C30388	MUSIC HL -SMITH	D91079	BIO MED 3
C30389	OLD MUSIC HALL	F15520	HARRIS HALL #2
C30390	CORBLY E ELV 2	F55835	WELCOME CENTER
C30391	CORBLY W ELV 1		
FORENSIC SCIENCE			
Terry Fenger 304-691-8960 fenger@marshall.edu			
Jason Chute: Office: 304-691-8946; jchute@marshall.edu			
Machine #	Designation	Machine #	Designation
243981	FORENSIC 2	D90117	FORENSIC 1
ATHLETICS			
Scott Morehouse; 304-972-6602; morehou1@marshall.edu			
Andrew Brown; 603-568-8694; Lee Damon; 304-208-1597			
Machine #	Designation	Machine #	Designation
C07368	STADIUM	C07369	STADIUM
HOUSING and RESIDENCE LIFE (HRL)			
Pete Divers; 304-633-4904; divers@marshall.edu			
Bob Easthom; 304-633-5086; easthom@marshall.edu			
Bonnie Jean Ross; 304-696-3363; rossb@marshall.edu			
Machine #	Designation	Machine #	Designation
205416	HOLDERBY CAFE	207009	TWIN TWR W #3
206818	HOLDERBY EAST	C30379	BUSKIRK WEST
206819	HOLDERBY WEST	C30380	BUSKIRK EAST
207004	TWIN TWR E #1	F21188	WELLMAN
207005	TWIN TWR E #2	F21190	GIBSON
207006	TWIN TWR E #3	F21191	HAYMAKER
207007	TWIN TWR W #1	F21192	WILLIS
207008	TWIN TWR W #2	Add	Buskirk Wheelchair Lift
AUXILIARY SERVICES			
Yvette Blevins; 304-646-6472; arnetty@marshall.edu			
William "Tootie" Carter 304-696-2528; carterw@marshall.edu			
Machine #	Designation	Machine #	Designation
C30359	MEM SS KITCHEN	C30361	BOOKSTORE SVC
C30360	PASS REC RM	D17469	STUD. CENTR FRT
SCHOOL OF MEDICINE			
Jason Hurn; 304-696-7378			
Shawn Robertson; 304-691-1614;			
Marty Newman; cell 304-654-9192			
Machine #	Designation	Machine #	Designation
C45770	1543 SPRINGVALY	D26627	MED SCHOOL T50
C45771	1542 SPRINGVALY	D26645	CLINICAL 1
D08121	DUPLEX 1	D26646	CLINICAL 2
D08123	DUPLEX 2	D26793	CLINICAL FRT
D08124	SINGLE FRNT 1	Add	Douglas Center
D08125	FRT		
PUBLIC SAFETY			
Carolyn O'Lynn; 304-696-6684; olynn@marshall.edu			
Machine #	Designation	Machine #	Designation
F44264	6TH AVE GRG #1	D78213	E. PKG
F44552	6TH AVE GRG #2	D78216	W. PKG

Purchase Change Request		Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100	Order # MU17ELEVATOR
--------------------------------	---	---	--------------------------------

FY 2017	Buyer JB	Date 1/17/2017	Account VARIOUS	P.O. Date 11/13/2016	Contract
------------	-------------	-------------------	--------------------	-------------------------	----------

Document <input type="checkbox"/> Requisition (Cancellation only) <input type="checkbox"/> Regular Purchase Order <input type="checkbox"/> Contract Purchase Order <input checked="" type="checkbox"/> Open End Contract Purchase <input type="checkbox"/> Agreement	Document Action <input type="checkbox"/> Cancellation <input type="checkbox"/> Increase/Decrease <input type="checkbox"/> Unused Balance <input type="checkbox"/> Freight <input type="checkbox"/> Renewal <input type="checkbox"/> Extension Error	<input type="checkbox"/> Error in Total Amount <input type="checkbox"/> Change of Account <input type="checkbox"/> Change of Vendor Name/Address <input checked="" type="checkbox"/> Other
--	--	---

Vendor Name, Address, Phone #, etc. OTIS ELEVATOR 4768 CHIMNEY DR CHARLESTON WV 25302	Vendor Code	BOG Unit Name & Address Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100
Ph# (304) 965-2780 Fax (304) 965-2787 FEIN# 13-5583389		

Item#	Quantity	Description of Change	Unit Price	Extended Price
		Change Order # <u>2</u> To clarify the pricing of items # 8-1 and #8-3 for Public Safety elevator service and add item numbers 10-1 and 11-1 to enumerate the quotations and materials sections.		

Reason for Change: To clarify pricing and section numbers.	Previous Total	\$ OPEN END
	Increase	\$ _____
	Decrease	\$ _____
	New Total	\$ OPEN END

Approved:  1-17-17 At _____

N/A

 Attorney General if required Date

1. PRICING						
1.1 Maintenance						
Academic and Administrative Bldgs. Forensic Science Bldg. – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#1-1	D91076	Bio Med	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-2	D91077	Biotechnology Building BIO MED 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-3	D91078	Biotechnology Building BIO MED 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-4	D91079	Biotechnology Building BIO MED 3	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-5	C30392	East Hall #1	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-6	C30390	Corbly Hall East ELV 2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-7	C30391	Corbly Hall West ELV 1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-8	D08118	Drinko Library LIB DMC #1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-9	D08119	Drinko Library LIB DMC #2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-10	D08120	Drinko Library LIB FRT	Dover	Hydraulic	\$100.00	\$1,200.00
#1-11	C07373	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-12	C07374	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-13	C30381	Harris Hall	Armor	Hydraulic	\$100.00	\$1,200.00
#1-14	F15520	Harris Hall -2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-15	C30382	Jenkins Hall	Dover	Hydraulic	\$100.00	\$1,200.00
#1-16	D26035	Jamie Jazz Center JAOMI JAZZ CTR.	Dover	Hydraulic	\$100.00	\$1,200.00
#1-17		Morrow Library	Inclinators	Wheel Chair	\$100.00	\$1,200.00
#1-18	C30373	Morrow Library East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-19	D30374	Morrow Library West OLD LIBRY WEST	Dover	Hydraulic	\$100.00	\$1,200.00
#1-20	D18292	Old Main OLD MAIN HYDRO	Otis	Hydraulic	\$100.00	\$1,200.00
#1-21	C30384	Prichard Hall Hydro	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-22	C30385	Prichard Hall Traction	Westinghouse	Cable	\$196.00	\$2,352.00
#1-23		REDC	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-24	C07371	Science Hall East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-25	C07372	Science Hall West	Dover	Hydraulic	\$100.00	\$1,200.00
#1-26	C46263	Smith Hall RH NEW S. ELV	Dover	Cable	\$196.00	\$2,352.00
#1-27	C46264	Smith Hall MID NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-28	C46265	Smith Hall LH NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-29	C30389	Smith Hall – Old Music Hall	Dover	Cable	\$196.00	\$2,352.00
#1-30	C30388	Smith Music Hall	Haughton	Hydraulic	\$100.00	\$1,200.00
#1-31	C30395	Sorrell Maintenance Lift 1 Maint Bldg.	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-32	616657	Visual Arts ELV 2	Otis	Gen 2	\$196.00	\$2,352.00
#1-33	615656	Visual Arts ELV 1	Otis	Gen 2	\$196.00	\$2,352.00
#1-34		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-35		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-36		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-37	F55835	Welcome Center	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
Athletics						
#2-1	C07368	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-2	C07369	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-3		Stadium	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#2-4	C07370	Facilities Bldg. (Shcwey Building)	Dover	Hydraulic	\$100.00	\$1,200.00
#2-5	901156	Henderson Center	Otis	Hydraulic	\$100.00	\$1,200.00
#2-6	N/A	Chris Cline Athletic Complex (Indoor Practice Facility	Still under warranty – not added to contract at this time			

Forensics						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#3-1	D90117	Forensic Science Building FORENSIC 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#3-2	243981	Forensic Science Annex FORENSIC 2	Otis	Hydraulic	\$100.00	\$1,200.00
Housing and Residence Life (HRL) – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#4-1	C30379	Buskirk Hall West BUSKIRK WEST	Otis	Cable	\$196.00	\$2,352.00
#4-2	C30380	Buskirk Hall East BUSKIRK			\$196.00	\$2,352.00
#4-3	206818	Holderby Hall East HOLDERBY EAST	Otis	Cable	\$196.00	\$2,352.00
#4-4	206819	Holderby Hall West HOLDERBY WEST	Otis	Cable	\$196.00	\$2,352.00
#4-5	205416	Holderby Hall Cafe (Freight) HOLDERBY CAFE	Otis	Cable	\$196.00	\$2,352.00
#4-6	207004	Twin Towers East -1 TWIN TWR E #1	Otis	Cable	\$280.00	\$3,360.00
#4-7	207005	Twin Towers East -2 TWIN TWR E #2	Otis	Cable	\$280.00	\$3,360.00
#4-8	207006	Twin Towers East -3 TWIN TWR E #3	Otis	Cable	\$280.00	\$3,360.00
#4-9	207007	Twin Towers West -1 TWIN TWR W #1	Otis	Cable	\$280.00	\$3,360.00
#4-10	207008	Twin Towers West -2 TWIN TWR W #2	Otis	Cable	\$280.00	\$3,360.00
#4-11	207009	Twin Towers West -3 TWIN TWR W #3	Otis	Cable	\$280.00	\$3,360.00
#4-12	F21188	Wellman Hall WELLMAN	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-13	F21190	Gibson Hall GIBSON	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-14	F21191	Haymaker Hall HAYMAKER	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-15	F21192	Willis Hall WILLIS	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-16		Buskirk Wheelchair			\$100.00	\$1,200.00
Auxiliary Services – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#5-1	D17469	Memorial Student Center STUD. CENTR FRT	White	Hydraulic	\$100.00	\$1,200.00
#5-2	C30360	Memorial Student Center Rec Rm PASS REC RM	White	Hydraulic	\$100.00	\$1,200.00
#5-3	C30361	Memorial Student Center Bookstore SVC BOOKSTORE SVC	White	Hydraulic	\$100.00	\$1,200.00
#5-4	C30359	Memorial Student Center Kitchen MEM SS KITCHEN	PFlow Industries	Lift	\$100.00	\$1,200.00
School of Medicine – Spring Valley						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#6-1	C45770	Medical Education Bldg. 1543 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
#6-2	C45771	Medical Education Bldg. 1542 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
MU School of Medicine – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#7-1	D08121	Medical Education Bldg. DUPLEX 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-2	D08123	Medical Education Bldg. DUPLEX 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-3	D08124	Medical Education Bldg. SINGLE FRNT 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-4	D08125	Medical School FRT	Dover	Cable	\$196.00	\$2,352.00
#7-5	D26627	Medical School MED SCHOOL T50	Dover	Cable	\$196.00	\$2,352.00
#7-6	D26645	Medical School CLINICAL 1	Dover	Cable	\$196.00	\$2,352.00
#7-7	D26646	Medical School CLINICAL 2	Dover/Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-8	D26793	Medical School CLINICAL FRT	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-9		Douglass Center	Schindler	Hydraulic	\$100.00	\$1,200.00
Public Safety – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#8-1	D78213	Parking Garage 3rd Avenue E. PKG			\$100.00	\$1,200.00
#8-2	D78216	Parking Garage 3rd Avenue W. PKG	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#8-3	F44264	Parking Garage 6TH AVE GRG #1			\$100.00	\$1,200.00
#8-4	F44552	Parking Garage 6TH AVE GRG #2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00

1.1. Addition or Deletion of Elevator Units

The elevators to be serviced and maintained under this contract are specified above. Any unit added or deleted by the University from original listing will result in an equitable adjustment to the contract price. If added, the price will be negotiated by the parties. If a unit is deleted, the price as then in effect on said individual unit will be prorated over the remainder of the term of this agreement, and so subtracted from the amount due under this agreement. If the University chooses to modernize any unit, the modernized unit may be deleted by the University from the agreement for the term of the warranty period of the modernized elevator.

1.2. Non-Routine / Materials

Item#	Description	Amount	Unit of Measure
#9-1	Non-Routine Repairs Mechanic Helper / Emergency / On-Call Mechanic Helper (off-site) / Stand-By Mechanic Helper	\$128.00	Hourly
#9-2	Non-Routine Repairs Mechanic / On-Call Mechanic (off-site) / Stand-By Mechanic / Emergency	\$160.00	Hourly
#9-3	Non-Routine Repairs Mechanic Helper Saturday/Sunday/On-Call Mechanic Helper (off-site) Saturday/Sunday/ Stand-By Mechanic Helper	\$256.00	Hourly
#9-4	Non-Routine Repairs Mechanic Saturday/Sunday/On-Call Mechanic (off-site) Saturday/Sunday Stand-By Mechanic Saturday/Sunday/ Non-Routine Repairs Mechanic Holiday / On-Call Mechanic (off-site) Holiday / Stand-By Mechanic Holiday	\$320.00	Hourly

10-1 QUOTATIONS

When an identified need for repair or replacement is determined to fall outside the scope of covered maintenance, the contractor shall provide:


- A written assessment of the extent and scope of the repair.
- A written timeline to complete the repair.
- A written price estimate.

The price estimate shall include the cost of parts, and all labor and travel, but shall not include "per diem" costs for meals and lodging. Thresholds of spend dictate whether the work will be assigned to the contractor or if bids are required. If the proposed cost is determined to be fair and reasonable, and the cost falls below the threshold of bidding out, the University will proceed to assign the work to the contractor. If the cost falls above the threshold, the University will determine if a bid is needed.

No work shall be performed until the University issues a written notice to proceed to the contractor.

11-1 MATERIALS

Contractor markup on materials required to perform the services described herein shall be fixed for the term of the agreement. In no case, shall contractor's mark up for materials exceed fifteen percent (15%).

Purchase Change Request		Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100	Order # MU17ELEVATOR
--------------------------------	---	---	--------------------------------

FY 2017	Buyer JB	Date 12/6/2016	Account VARIOUS	P.O. Date 11/13/2016	Contract
------------	-------------	-------------------	--------------------	-------------------------	----------

Document <input type="checkbox"/> Requisition (Cancellation only) <input type="checkbox"/> Regular Purchase Order <input type="checkbox"/> Contract Purchase Order <input checked="" type="checkbox"/> Open End Contract Purchase <input type="checkbox"/> Agreement	Document Action <input type="checkbox"/> Cancellation <input type="checkbox"/> Increase/Decrease <input type="checkbox"/> Unused Balance <input type="checkbox"/> Freight <input type="checkbox"/> Renewal <input type="checkbox"/> Extension Error <input type="checkbox"/> Error in Total Amount <input type="checkbox"/> Change of Account <input type="checkbox"/> Change of Vendor Name/Address <input checked="" type="checkbox"/> Other
--	---

Vendor Name, Address, Phone #, etc. OTIS ELEVATOR 4768 CHIMNEY DR CHARLESTON WV 25302	Vendor Code	BOG Unit Name & Address Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100
Ph#	Fax	FEIN# 13-5583389

Item#	Quantity	Description of Change	Unit Price	Extended Price
		Change Order # <u>1</u> To include omitted pricing for equipment as documented in the following pages.		

Reason for Change: To add pricing that was omitted in the original contract documents.	Previous Total	\$	OPEN END
	Increase	\$	_____
	Decrease	\$	_____
	New Total	\$	OPEN END

Approved:  12-16-16 At _____

N/A

Attorney General if required

Date

I. PRICING						
1.1 Maintenance						
Academic and Administrative Bldgs. Forensic Science Bldg. – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#1-1	D91076	Bio Med	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-2	D91077	Biotechnology Building BIO MED 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-3	D91078	Biotechnology Building BIO MED 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-4	D91079	Biotechnology Building BIO MED 3	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-5	C30392	East Hall #1	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-6	C30390	Corbly Hall East ELV 2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-7	C30391	Corbly Hall West ELV 1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-8	D08118	Drinko Library LIB DMC #1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-9	D08119	Drinko Library LIB DMC #2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-10	D08120	Drinko Library LIB FRT	Dover	Hydraulic	\$100.00	\$1,200.00
#1-11	C07373	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-12	C07374	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-13	C30381	Harris Hall	Armor	Hydraulic	\$100.00	\$1,200.00
#1-14	F15520	Harris Hall -2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-15	C30382	Jenkins Hall	Dover	Hydraulic	\$100.00	\$1,200.00
#1-16	D26035	Jamie Jazz Center JAOMI JAZZ CTR.	Dover	Hydraulic	\$100.00	\$1,200.00
#1-17		Morrow Library	Inclinators	Wheel Chair	\$100.00	\$1,200.00
#1-18	C30373	Morrow Library East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-19	D30374	Morrow Library West OLD LIBRY WEST	Dover	Hydraulic	\$100.00	\$1,200.00
#1-20	D18292	Old Main OLD MAIN HYDRO	Otis	Hydraulic	\$100.00	\$1,200.00
#1-21	C30384	Prichard Hall Hydro	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-22	C30385	Prichard Hall Traction	Westinghouse	Cable	\$196.00	\$2,352.00
#1-23		REDC	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-24	C07371	Science Hall East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-25	C07372	Science Hall West	Dover	Hydraulic	\$100.00	\$1,200.00
#1-26	C46263	Smith Hall RH NEW S. ELV	Dover	Cable	\$196.00	\$2,352.00
#1-27	C46264	Smith Hall MID NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-28	C46265	Smith Hall LH NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-29	C30389	Smith Hall – Old Music Hall	Dover	Cable	\$196.00	\$2,352.00
#1-30	C30388	Smith Music Hall	Haughton	Hydraulic	\$100.00	\$1,200.00
#1-31	C30395	Sorrell Maintenance Lift 1 Maint Bldg.	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-32	616657	Visual Arts ELV 2	Otis	Gen 2	\$196.00	\$2,352.00
#1-33	615656	Visual Arts ELV 1	Otis	Gen 2	\$196.00	\$2,352.00
#1-34		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-35		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-36		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-37	F55835	Welcome Center	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
Athletics						
#2-1	C07368	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-2	C07369	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-3		Stadium	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#2-4	C07370	Facilities Bldg. (Shcwey Building)	Dover	Hydraulic	\$100.00	\$1,200.00
#2-5	901156	Henderson Center	Otis	Hydraulic	\$100.00	\$1,200.00
#2-6	N/A	Chris Cline Athletic Complex (Indoor Practice Facility)	Still under warranty – not added to contract at this time			

Forensics						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#3-1	D90117	Forensic Science Building FORENSIC 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#3-2	243981	Forensic Science Annex FORENSIC 2	Otis	Hydraulic	\$100.00	\$1,200.00
Housing and Residence Life (HRL) – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#4-1	C30379	Buskirk Hall West BUSKIRK WEST	Otis	Cable	\$196.00	\$2,352.00
#4-2	C30380	Buskirk Hall East BUSKIRK			\$196.00	\$2,352.00
#4-3	206818	Holderby Hall East HOLDERBY EAST	Otis	Cable	\$196.00	\$2,352.00
#4-4	206819	Holderby Hall West HOLDERBY WEST	Otis	Cable	\$196.00	\$2,352.00
#4-5	205416	Holderby Hall Cafe (Freight) HOLDERBY CAFE	Otis	Cable	\$196.00	\$2,352.00
#4-6	207004	Twin Towers East -1 TWIN TWR E #1	Otis	Cable	\$280.00	\$3,360.00
#4-7	207005	Twin Towers East -2 TWIN TWR E #2	Otis	Cable	\$280.00	\$3,360.00
#4-8	207006	Twin Towers East -3 TWIN TWR E #3	Otis	Cable	\$280.00	\$3,360.00
#4-9	207007	Twin Towers West -1 TWIN TWR W #1	Otis	Cable	\$280.00	\$3,360.00
#4-10	207008	Twin Towers West -2 TWIN TWR W #2	Otis	Cable	\$280.00	\$3,360.00
#4-11	207009	Twin Towers West -3 TWIN TWR W #3	Otis	Cable	\$280.00	\$3,360.00
#4-12	F21188	Wellman Hall WELLMAN	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-13	F21190	Gibson Hall GIBSON	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-14	F21191	Haymaker Hall HAYMAKER	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-15	F21192	Willis Hall WILLIS	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-16		Buskirk Wheelchair			\$100.00	\$1,200.00
Auxiliary Services – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#5-1	D17469	Memorial Student Center STUD. CENTR FRT	White	Hydraulic	\$100.00	\$1,200.00
#5-2	C30360	Memorial Student Center Rec Rm PASS REC RM	White	Hydraulic	\$100.00	\$1,200.00
#5-3	C30361	Memorial Student Center Bookstore SVC BOOKSTORE SVC	White	Hydraulic	\$100.00	\$1,200.00
#5-4	C30359	Memorial Student Center Kitchen MEM SS KITCHEN	PFlow Industries	Lift	\$100.00	\$1,200.00
School of Medicine – Spring Valley						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#6-1	C45770	Medical Education Bldg. 1543 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
#6-2	C45771	Medical Education Bldg. 1542 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
MU School of Medicine – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#7-1	D08121	Medical Education Bldg. DUPLEX 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-2	D08123	Medical Education Bldg. DUPLEX 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-3	D08124	Medical Education Bldg. SINGLE FRNT 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-4	D08125	Medical School FRT	Dover	Cable	\$196.00	\$2,352.00
#7-5	D26627	Medical School MED SCHOOL T50	Dover	Cable	\$196.00	\$2,352.00
#7-6	D26645	Medical School CLINICAL 1	Dover	Cable	\$196.00	\$2,352.00
#7-7	D26646	Medical School CLINICAL 2	Dover/Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-8	D26793	Medical School CLINICAL FRT	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-9		Douglass Center	Schindler	Hydraulic	\$100.00	\$1,200.00
Public Safety – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#8-1	D78213	Parking Garage 3rd Avenue E. PKG	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#8-2	D78216	Parking Garage 3rd Avenue W. PKG				
#8-3	F44264	Parking Garage 6TH AVE GRG #1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#8-4	F44552	Parking Garage 6TH AVE GRG #2				

1.1. Addition or Deletion of Elevator Units

The elevators to be serviced and maintained under this contract are specified above. Any unit added or deleted by the University from original listing will result in an equitable adjustment to the contract price. If added, the price will be negotiated by the parties. If a unit is deleted, the price as then in effect on said individual unit will be prorated over the remainder of the term of this agreement, and so subtracted from the amount due under this agreement. If the University chooses to modernize any unit, the modernized unit may be deleted by the University from the agreement for the term of the warranty period of the modernized elevator.

1.2. Non-Routine / Materials

Item#	Description	Amount	Unit of Measure
#9-1	Non-Routine Repairs Mechanic Helper / Emergency / On-Call Mechanic Helper (off-site) / Stand-By Mechanic Helper	\$128.00	Hourly
#9-2	Non-Routine Repairs Mechanic / On-Call Mechanic (off-site) / Stand-By Mechanic / Emergency	\$160.00	Hourly
#9-3	Non-Routine Repairs Mechanic Helper Saturday/Sunday/On-Call Mechanic Helper (off-site) Saturday/Sunday/ Stand-By Mechanic Helper	\$256.00	Hourly
#9-4	Non-Routine Repairs Mechanic Saturday/Sunday/On-Call Mechanic (off-site) Saturday/Sunday Stand-By Mechanic Saturday/Sunday/ Non-Routine Repairs Mechanic Holiday / On-Call Mechanic (off-site) Holiday / Stand-By Mechanic Holiday	\$320.00	Hourly

QUOTATIONS

When an identified need for repair or replacement is determined to fall outside the scope of covered maintenance, the contractor shall provide:



- A written assessment of the extent and scope of the repair.
- A written timeline to complete the repair.
- A written price estimate.

The price estimate shall include the cost of parts, and all labor and travel, but shall not include "per diem" costs for meals and lodging. Thresholds of spend dictate whether the work will be assigned to the contractor or if bids are required. If the proposed cost is determined to be fair and reasonable, and the cost falls below the threshold of bidding out, the University will proceed to assign the work to the contractor. If the cost falls above the threshold, the University will determine if a bid is needed.

No work shall be performed until the University issues a written notice to proceed to the contractor.

MATERIALS

Contractor markup on materials required to perform the services described herein shall be fixed for the term of the agreement. In no case, shall contractor's mark up for materials exceed fifteen percent (15%).

Purchase Order		 <p>Marshall University Office of Purchasing One John Marshall Drive Huntington WV, 25755-4100 Direct all inquiries regarding this order to: (304) 696-2823</p>			Purchase Order # MU17ELEVATOR	
TO:		Vendor Code:	Ship to:		THIS ORDER IS SUBJECT TO THE GENERAL TERMS AND CONDITIONS AS SET FORTH HEREIN	
OTIS ELEVATOR 4768 CHIMNEY DR CHARLESTON WV 25302			JOBSITE		WVFIMS Account #:	
FEIN: 13-5583389 PHONE:			Room # N/A			
P.O. Date	FY	Buyer	Ship Via	F.O.B	Terms	Contract #
11/13/16	2017	JB			Net 30	
<p align="center"><u>CONTRACT ACCEPTANCE</u></p> <p>On behalf of the Governing Board, MARSHALL UNIVERSITY hereby accepts the quotation of <u>Otis Elevator Company</u> signed by <u>Eric Painter</u> Title <u>President</u> On <u>March 15, 2016</u></p> <p>Approved as to form this _____ day of _____, 2015 Patrick Morrissey, Attorney General</p> <p>By: <u>N/A</u> Chief Counsel</p> <p>Elevator Service and Repair Contract September 1, 2016 - February 28, 2017</p> <p><i>Upon mutual agreement:</i> Option to begin contract term March 1, 2017 with four (4) annual renewal periods (see Life of Contract page)</p> <p align="center">THIS ORDER IS EXEMPT FROM ALL SALES TAX LIMIT EACH INVOICE TO A SINGLE PURCHASE ORDER NUMBER</p>						
Line No.	Fund	Org.	Account	Encumber Amount		
1.	various	various	various	Open-end	Total:	Open-End
2.						
3.						
4.						
Mail Original Invoice and 1 Copy to: Marshall University Accounts Payable One John Marshall Drive Huntington, WV 25755-4500					 Authorized Signature	
					11-18-16 Date	

1.	PRICING	4
1.1.	Maintenance.....	4
1.2.	Addition or Deletion of Elevator Units.....	6
1.3.	Non-Routine / Materials.....	6
2.	SCOPE OF WORK, SPECIFICATIONS, TECHNICAL REQUIREMENTS	7
2.1.	Work Included.....	7
2.2.	Routine Maintenance and Services	7
2.3.	Formal/Informal Training.....	7
2.4.	Service Improvements	7
2.5.	Notifications and Response Time(s)	7
2.6.	Work Hours	7
2.7.	Non-Routine Repairs	8
2.8.	Repairs outside Scope	8
2.9.	Additional Services Not Listed in Contract.....	8
2.10.	Testing	9
2.11.	Parts Inventory.....	9
2.12.	Asbestos	9
2.1.	Hazardous Substances.	9
2.1.	Waste Oil Disposal.....	9
2.2.	Audit.....	10
2.3.	Reporting To Owner	10
2.4.	Reports	10
2.1.	Parking.....	10
3.	AGREEMENT TERMS AND CONDITIONS	11
3.1.	Contract Documents.....	11
3.2.	Term of Agreement	11
3.3.	Default	11
3.4.	Assignment of Contract	11
3.5.	Advertising and Use of University Name.....	11
3.6.	Antitrust.....	11
3.7.	Ethics in Public Contracting.....	12
3.8.	Anti-Discrimination	12
3.9.	Debarment Status	12

3.10.	Applicable Law and Courts.....	12
3.11.	Right of Offset.....	12
3.12.	Failure to Perform	13
3.13.	Drug Free Workplace.....	13
3.14.	Termination for Convenience	13
3.15.	Termination for Default.....	13
3.16.	Payment Terms.....	14
3.17.	Non-Appropriation.....	14
3.18.	Change Requests	14
3.19.	Price Adjustment	15
3.20.	Indemnification	15
3.21.	Independent Contractor.....	15
3.22.	Public Records	15
3.23.	Insurance.....	16
3.24.	Protection of Persons and Property	16
3.25.	Claims.....	16
3.26.	Safety Program	16
3.27.	Housekeeping.....	17
3.28.	Workmanship:.....	17

1. PRICING						
1.1. Maintenance						
Academic and Administrative Bldgs. Forensic Science Bldg. – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#1-1	D91076	Bio Med				
#1-2	D91077	Biotechnology Building BIO MED 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-3	D91078	Biotechnology Building BIO MED 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-4	D91079	Biotechnology Building BIO MED 3	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-5	C30392	East Hall #1	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-6	C30390	Corbly Hall East ELV 2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-7	C30391	Corbly Hall West ELV 1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-8	D08118	Drinko Library LIB DMC #1	Dover	Hydraulic	\$100.00	\$1,200.00
#1-9	D08119	Drinko Library LIB DMC #2	Dover	Hydraulic	\$100.00	\$1,200.00
#1-10	D08120	Drinko Library LIB FRT	Dover	Hydraulic	\$100.00	\$1,200.00
#1-11	C07373	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-12	C07374	Fine Arts	Dover	Hydraulic	\$100.00	\$1,200.00
#1-13	C30381	Harris Hall	Armor	Hydraulic	\$100.00	\$1,200.00
#1-14	F15520	Harris Hall -2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#1-15	C30382	Jenkins Hall	Dover	Hydraulic	\$100.00	\$1,200.00
#1-16	D26035	Jamie Jazz Center JAOMI JAZZ CTR.	Dover	Hydraulic	\$100.00	\$1,200.00
#1-17		Morrow Library	Inclinator	Wheel Chair	\$100.00	\$1,200.00
#1-18	C30373	Morrow Library East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-19	D30374	Morrow Library West OLD LIBRY WEST	Dover	Hydraulic	\$100.00	\$1,200.00
#1-20	D18292	Old Main OLD MAIN HYDRO	Otis	Hydraulic	\$100.00	\$1,200.00
#1-21	C30384	Prichard Hall Hydro	Cotton	Hydraulic	\$100.00	\$1,200.00
#1-22	C30385	Prichard Hall Traction	Westinghouse	Cable	\$196.00	\$2,352.00
#1-23		REDC	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-24	C07371	Science Hall East	Dover	Hydraulic	\$100.00	\$1,200.00
#1-25	C07372	Science Hall West	Dover	Hydraulic	\$100.00	\$1,200.00
#1-26	C46263	Smith Hall RH NEW S. ELV	Dover	Cable	\$196.00	\$2,352.00
#1-27	C46264	Smith Hall MID NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-28	C46265	Smith Hall LH NEW ELV	Dover	Cable	\$196.00	\$2,352.00
#1-29	C30389	Smith Hall – Old Music Hall	Dover	Cable	\$196.00	\$2,352.00
#1-30	C30388	Smith Music Hall	Haughton	Hydraulic	\$100.00	\$1,200.00
#1-31	C30395	Sorrell Maintenance Lift 1 Maint Bldg.	Plunger Lift	Hydraulic	\$100.00	\$1,200.00
#1-32	616657	Visual Arts ELV 2	Otis	Gen 2	\$196.00	\$2,352.00
#1-33	615656	Visual Arts ELV 1	Otis	Gen 2	\$196.00	\$2,352.00
#1-34		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-35		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-36		Weisberg Engineering	Otis	Gen 2	\$196.00	\$2,352.00
#1-37	F55835	Welcome Center	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
Athletics						
#2-1	C07368	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-2	C07369	Stadium	Dover	Cable	\$196.00	\$2,352.00
#2-3		Stadium	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#2-4	C07370	Facilities Bldg. (Shcwey Building)	Dover	Hydraulic	\$100.00	\$1,200.00
#2-5	901156	Henderson Center	Otis	Hydraulic	\$100.00	\$1,200.00
#2-6	N/A	Chris Cline Athletic Complex (Indoor Practice Facility)	Still under warranty – not added to contract at this time			

Forensics						
#3-1	D90117	Forensic Science Building FORENSIC 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#3-2	243981	Forensic Science Annex FORENSIC 2	Otis	Hydraulic	\$100.00	\$1,200.00
Housing and Residence Life (HRL) – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#4-1	C30379	Buskirk Hall West BUSKIRK WEST	Otis	Cable	\$196.00	\$2,352.00
#4-2	C30380	Buskirk Hall East BUSKIRK EAST				
#4-3	206818	Holderby Hall East HOLDERBY EAST	Otis	Cable	\$196.00	\$2,352.00
#4-4	206819	Holderby Hall West HOLDERBY WEST	Otis	Cable	\$196.00	\$2,352.00
#4-5	205416	Holderby Hall Cafe (Freight) HOLDERBY CAFE	Otis	Cable	\$196.00	\$2,352.00
#4-6	207004	Twin Towers East -1 TWIN TWR E #1	Otis	Cable	\$280.00	\$3,360.00
#4-7	207005	Twin Towers East -2 TWIN TWR E #2	Otis	Cable	\$280.00	\$3,360.00
#4-8	207006	Twin Towers East -3 TWIN TWR E #3	Otis	Cable	\$280.00	\$3,360.00
#4-9	207007	Twin Towers West -1 TWIN TWR W #1	Otis	Cable	\$280.00	\$3,360.00
#4-10	207008	Twin Towers West -2 TWIN TWR W #2	Otis	Cable	\$280.00	\$3,360.00
#4-11	207009	Twin Towers West -3 TWIN TWR W #3	Otis	Cable	\$280.00	\$3,360.00
#4-12	F21188	Wellman Hall WELLMAN	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-13	F21190	Gibson Hall GIBSON	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-14	F21191	Haymaker Hall HAYMAKER	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-15	F21192	Willis Hall WILLIS	Schindler	Hydraulic	\$100.00	\$1,200.00
#4-16		Buskirk Wheelchair Lift added				
Auxiliary Services – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#5-1	D17469	Memorial Student Center STUD. CENTR FRT	White	Hydraulic	\$100.00	\$1,200.00
#5-2	C30360	Memorial Student Center Rec Rm PASS REC RM	White	Hydraulic	\$100.00	\$1,200.00
#5-3	C30361	Memorial Student Center Bookstore SVC BOOKSTORE SVC	White	Hydraulic	\$100.00	\$1,200.00
#5-4	C30359	Memorial Student Center Kitchen MEM SS KITCHEN	PFlow Industries	Lift	\$100.00	\$1,200.00
School of Medicine – Spring Valley						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#6-1	C45770	Medical Education Bldg. 1543 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
#6-2	C45771	Medical Education Bldg. 1542 SPRINGVALY	Murphy	Hydraulic	\$100.00	\$1,200.00
MU School of Medicine – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#7-1	D08121	Medical Education Bldg. DUPLEX 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-2	D08123	Medical Education Bldg. DUPLEX 2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-3	D08124	Medical Education Bldg. SINGLE FRNT 1	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#7-4	D08125	Medical School FRT	Dover	Cable	\$196.00	\$2,352.00
#7-5	D26627	Medical School MED SCHOOL T50	Dover	Cable	\$196.00	\$2,352.00
#7-6	D26645	Medical School CLINICAL 1	Dover	Cable	\$196.00	\$2,352.00
#7-7	D26646	Medical School CLINICAL 2	Dover/Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-8	D26793	Medical School CLINICAL FRT	Thyssen-Krupp	Cable	\$196.00	\$2,352.00
#7-9		Douglass Center	Schindler	Hydraulic	\$100.00	\$1,200.00
Public Safety – Huntington						
Item#	Elevator	Building	Brand	Type	Monthly	Yearly
#8-1	D78213	Parking Garage 3rd Avenue E. PKG				
#8-2	D78216	Parking Garage 3rd Avenue W, PKG	Thvssen-Krupp	Hydraulic	\$100.00	\$1,200.00
#8-3	F44264	Parking Garage 6TH AVE GRG #1				
#8-4	F44552	Parking Garage 6TH AVE GRG #2	Thyssen-Krupp	Hydraulic	\$100.00	\$1,200.00

1.2. Addition or Deletion of Elevator Units

The elevators to be serviced and maintained under this contract are specified above. Any unit added or deleted by the University from original listing will result in an equitable adjustment to the contract price. If added, the price will be negotiated by the parties. If a unit is deleted, the price as then in effect on said individual unit will be prorated over the remainder of the term of this agreement, and so subtracted from the amount due under this agreement. If the University chooses to modernize any unit, the modernized unit may be deleted by the University from the agreement for the term of the warranty period of the modernized elevator.

1.3. Non-Routine / Materials

Item#	Description	Amount	Unit of Measure
#9-1	Non-Routine Repairs Mechanic Helper / Emergency / On-Call Mechanic Helper (off-site) / Stand-By Mechanic Helper	\$128.00	Hourly
#9-2	Non-Routine Repairs Mechanic / On-Call Mechanic (off-site) / Stand-By Mechanic / Emergency	\$160.00	Hourly
#9-3	Non-Routine Repairs Mechanic Helper Saturday/Sunday/On-Call Mechanic Helper (off-site) Saturday/Sunday/ Stand-By Mechanic Helper	\$256.00	Hourly
#9-4	Non-Routine Repairs Mechanic Saturday/Sunday/On-Call Mechanic (off-site) Saturday/Sunday Stand-By Mechanic Saturday/Sunday/ Non-Routine Repairs Mechanic Holiday / On-Call Mechanic (off-site) Holiday / Stand-By Mechanic Holiday	\$320.00	Hourly

QUOTATIONS

When an identified need for repair or replacement is determined to fall outside the scope of covered maintenance, the contractor shall provide:

- A written assessment of the extent and scope of the repair.
- A written timeline to complete the repair.
- A written price estimate.

The price estimate shall include the cost of parts, and all labor and travel, but shall not include "per diem" costs for meals and lodging. Thresholds of spend dictate whether the work will be assigned to the contractor or if bids are required. If the proposed cost is determined to be fair and reasonable, and the cost falls below the threshold of bidding out, the University will proceed to assign the work to the contractor. If the cost falls above the threshold, the University will determine if a bid is needed.

No work shall be performed until the University issues a written notice to proceed to the contractor.

MATERIALS

Contractor markup on materials required to perform the services described herein shall be fixed for the term of the agreement. In no case, shall contractor's mark up for materials exceed fifteen percent (15%).

2. SCOPE OF WORK, SPECIFICATIONS, TECHNICAL REQUIREMENTS

2.1. Work Included

The contractor shall provide all labor, tools, materials, equipment and all incidentals required and/or implied for the complete and satisfactory maintenance and repair of Marshall University's elevators, escalators and chairlifts. This work shall include, but not be limited to preventive maintenance, servicing, repairs, testing, and modifications as required to keep the elevator equipment in first class working order.

2.2. Routine Maintenance and Services

Routine maintenance and servicing, including repairs, shall be performed as necessary to keep equipment operating properly and to minimize malfunctions and down time. Other maintenance and repairs required due to malfunctions occurring between preventive maintenance calls shall be performed as necessary on a call basis. All maintenance and repairs are included in the Routine Maintenance and Servicing and corresponding monthly rates, except that defined as non-routine repairs.

2.3. Formal/Informal Training

The Vendor will provide formal/informal training, as necessary, so that University personnel understand the operation and diagnostic procedures necessary to keep the equipment operating in the most beneficial manner. Vendor will also provide documentation regarding any upgrades to industry standards. Contractor to provide Training for Employees – Factory training, refresher training, etc. on a specific schedule.

2.4. Service Improvements

The Vendor shall keep the University abreast of all equipment changes and product improvements and explore new and better methods to enhance the University's preventive maintenance service agreement capabilities, and enhancements to plant operations. It shall be the Vendor's duty to notify the University of any Changes, improvements, methods, etc., as they occur, so that the University may enhance its operations and maintenance program.

2.5. Notifications and Response Time(s)

Contractor must have Dispatch Service – After working hours, holidays, weekends, etc.

Notify the Contract Administrator or his designee 72 hours in advance of the maintenance services to allow a University representative to accompany Contractor during regular maintenance (if necessary); Scheduled field work shall not be delayed.

2.6. Work Hours

Except for emergency call back service and elevator repairs, all work shall be performed during regular working hours of regular working days of the trade.

Service hours and 24-hour callback service are considered an integral part of the maintenance service to be provided. Contractor is expected to provide the necessary service capabilities in order to properly execute the provisions of this contract. Unless otherwise directed by the University's designated project manager, contractor must respond as follows:

Standard Service Call – Replace/repair elevator equipment within 48 hours of notification and otherwise as practicable.

Emergency Service Call – Providing emergency call-back services, which consists of promptly responding to requests from the University by telephone or otherwise, for emergency at any hour, day or night. CONTRACTOR shall respond on-site within **thirty minutes** from notification for all emergency calls requiring extrication of passengers (including weekends). Mechanic must arrive on campus, Monday – Friday, 8:00 a.m. – 4:00 p.m., within thirty minutes of problem notification.

Contractor and sub-contractors must provide the University with 24-hour contact number(s) for contractor's key personnel and an acceptable means of emergency "on-call" communication with the University's designated project manager.

Contractor's offices must have voice, fax and e-mail capability.

2.7. Non-Routine Repairs

Repairs which are needed due to non-routine malfunctions and failures will not be included in the lump sum monthly rates, but shall be performed on an hourly rate basis by the qualified elevator mechanic, and helper if required. Marshall University reserves the right to bid separately any of these repair projects estimated to cost over \$50,000. Non-routine repairs and failures include:

1. Repairs needed due to vandalism or acts of God.
2. Repairs on hydraulic jacks and casings, and on underground piping from the hydraulic reservoir.
3. Modifications or repairs needed to bring elevators up to standard in accordance with ANSI/ASME A17.1 and ANSI/ASME A17.2 Inspectors' Manual for Elevators and Escalators. This only applies to deficiencies which exist at the time of award of contract, or those which occur due to code changes.
4. Any repair or maintenance of elevator equipment not included in the scope of services as listed in this document.

2.8. Repairs outside Scope

Should inspection(s) indicate that repairs are necessary that are outside the scope of this agreement, the Vendor shall provide the University a written quotation including the scope of work to be performed as well as labor, parts, material, and related expenses for these repairs. The University has the option to accept and issue a new Purchase Order implementing such repairs. However, the University retains the option to procure prices from others if deemed necessary. Should alterations, additions, adjustments, or repairs be made by others to any part of the system(s) covered by this service agreement, the Vendor has the right to inspect such work as to having been performed in an acceptable manner to the Vendor prior to continuing the service agreement coverage. The Vendor will notify the University in writing of such conditions, which must be corrected prior to the Vendor acceptance.

2.9. Additional Services Not Listed in Contract

University may request and Vendor must provide written bids for additional studies, software, services, or other items not covered by this agreement. These additional service bids are subject to acceptance by the University.

2.10. Testing

The contractor shall perform all testing as required by ANSI/ASME A17.1 and A17.2 to include the one-year tests, three-year tests, and five-year tests.

Testing of Hydraulic Elevators: Elevators must be tested according to the local and state codes Pressure Relief Test must be performed according to the State of WV Code.

Marshall University reserves the right to conduct any test or inspection it may deem advisable to assure supplies and services conform to the specifications.

Extra testing which may be required and which is outside of the scope of the testing defined above.

2.11. Parts Inventory

Keep on vendor's site, a supply of commonly used replacement parts, lubricants and wiping cloths for the performance of routine maintenance and parts replacement. The parts stock for all equipment covered herein shall be based on the equipment manufacturer's recommendations for routine expendable parts, normal yearly replacement parts, and multi-year replacement parts. The Vendor has the option of stocking locally or by having access to immediate delivery of the parts for the purpose of providing unscheduled service parts on an emergency basis. The Vendor is expected to have emergency parts available to the University in a reasonable length of time (24 hours) to minimize equipment down time.

2.12. Asbestos

Whenever and wherever during the course of performing any work under this contract, if the contractor discovers the presence of asbestos or suspect that asbestos is present, he shall stop the work immediately, secure the area, notify Marshall University and await positive identification of the suspect material. During the downtime in such a case, the contractor shall not disturb any surrounding surface.

2.1. Hazardous Substances.

Successful Vendor shall not cause or permit any Hazardous Substance to be used, stored, generated, or disposed of on or in the University's property. If Hazardous Substances are used, stored, generated, or disposed of on or in the University's property by the Successful Vendor or if the University's property becomes contaminated in any manner through the acts or omissions of the Successful Vendor, the Successful Vendor shall be responsible for any and all necessary actions, investigation, remediation, monitoring, restoration, cleanup or decontamination necessary to return the University's property to the condition existing prior to the presence of any such Hazardous Substance in accordance with all applicable laws. As used herein, "Hazardous Substance" means any substance that is toxic, ignitable, reactive, or corrosive and that is regulated by any local government, the State of West Virginia, or the United States Government.

2.1. Waste Oil Disposal

Disposal of all waste oil will be the responsibility of the Vendor. Waste oil will constitute any oil removal from any piece of equipment that is a part of this agreement. All oil removed from serviced equipment will be classified as waste oil and is to be disposed of within the guidelines of EPA regulations. This includes all reports and manifests associated with tracking the waste oil to its final deposition. The Vendor shall provide copies of disposal certification to all required governmental organizations, as well as the Environmental Health & Safety Department

(EH&S) of MU, and the University Designated Representative. No oil containers shall be stored at any MU site.

2.2. Audit

The contractor hereby agrees to retain all books, records, and other documents relative to this contract for five years after final payment, or until audited by the State of West Virginia, whichever is sooner. Marshall University, its authorized agents, and/or state auditors shall have full access to and the right to examine any of said materials during said period.

2.3. Reporting To Owner

The Contractor is to report to the personnel listed in Exhibit A and will cooperate and confer with them as necessary to insure satisfactory work progress.

2.4. Reports

All reports, estimates, memoranda and documents submitted by the Contractor must be dated and bear the Contractor's name. All reports made in connection with these services are subject to review and final approval by the Marshall University.

Performance Conferences and Reports: At the end of each ninety (90) day period the Vendor shall meet with the University designated Representative to review performance and schedule major repairs contemplated during the next ninety (90) day period. The Vendor shall submit written performance reports at the end of each ninety (90) day period. Please provide example of such logs that your company may provide.

Checking In and Out and Communications: The Vendor's personnel shall report every day at a mutually agreed time and place prior to commencing work and check out after completing the work. This requirement applies to regular maintenance, repairs and callbacks. At time of check-in, the University designated Representative shall provide Vendor's personnel with a list of any reported problems requiring the Vendor's attention. Please provide example of such logs that your company may provide to facilitate these communications. The Vendor shall provide cell phones and two (2) way radios for their on campus personnel. The cell phones must be operable in all locations.

Time Sheets: Each time an elevator is serviced, inspected, repaired, etc., whether emergency or regular, a report on an approved form shall be submitted to the University designated Representative within twenty-four (24) hours following the service work. Nights, holidays, and weekends service reports are to be submitted the next regular work day. The time sheet or ticket shall include the date the work was performed, a description of the work performed, and the elevator number the work was performed on, along with the building name and number. Acceptance of work is subject to approval by the University designated Representative. Signing of daily work reports is not considered approval

2.1. Parking

The Successful Vendor shall obtain all parking permits and/or decals that may be required while performing project work on University premises. Personal vehicles will not be permitted on campus. The Successful Vendor should contact the Marshall University Parking & Public Transportation Services, (304) 696-6406, (304) 696-6648, or (304) 696-6684, Monday – Friday 8:00am to 4:30pm., to become familiar with Contractor and Vendor Parking Rules, <http://www.marshall.edu/parking/>

3. AGREEMENT TERMS AND CONDITIONS

The following are the Terms and Conditions that will become part of any Agreement consummated between the University and the Successful Vendor. In the event of a conflict between any provisions contained in any of the documents governing this transaction, the following shall be the order of precedence: Amendments to the Agreement, Agreement, Addenda to Request for Bid, Request for Bid, Bid Response.

3.1. Contract Documents

The contract entered into by the parties shall consist of the Invitation for Bids, the signed bid submitted by the contractor, the Marshall University Contract Form, General Terms and conditions, Specifications, and Attachments, including all modifications thereof, all of which shall be referred to collectively as the Contract Documents.

3.2. Term of Agreement

The term of this Agreement will be for an initial period of six months, subject to renewal annually based on satisfactory performance and the written approval of both parties.

3.3. Default

In case of failure to deliver goods or services in accordance with the contract terms and conditions, Marshall University after due oral or written notice, may procure substitute goods or services from other sources and hold the contractor responsible for any resulting additional purchasing and administrative costs. This remedy shall be in addition to any other remedies which Marshall University may have.

3.4. Assignment of Contract

A contract shall not be assignable by the contractor in whole or in part without the written consent of Marshall University.

3.5. Advertising and Use of University Name

The Successful Vendor shall not advertise or publish information concerning the Agreement without prior written consent of the University. Successful Vendor shall not use the name of the University or any employee, agent, or affiliate of University in any sales promotion, advertising, or any other form of publicity without the prior written consent of University in each case.

3.6. Antitrust

By entering into a contract, the bidder conveys, sells, assigns, and transfers to Marshall University all rights, title and interest in and to all causes of the action it may now or hereafter acquire under the Antitrust Laws of the United States and the state of West Virginia, relating to the particular goods or services purchased or acquired by Marshall University under said contract.

3.7. Ethics in Public Contracting

By submitting their bids, all bidders certify that their bids are made without collusion or fraud and that they have not offered or received any kickbacks or inducements from any other bidder, supplier, manufacturer, or subcontractor in connection with their bid, and that they have not conferred on any public employee having official responsibility for this procurement transaction any payment, loan, subscription, advance, deposit or money, services or anything of more than nominal value, present or promised, unless consideration of substantially equal or greater value was exchanged.

3.8. Anti-Discrimination

By submitting their bids, all bidders certify to Marshall University that they will conform to the provisions of the Federal Civil Rights Act of 1964, as amended.

The contractor will not discriminate against employee or applicant for employment because of race, religion, color, sex or national origin, except where religion, sex or national origin is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor. The contractor agrees to post in conspicuous places, available to employees and applicants for equipment, notices setting forth the provisions of this nondiscrimination clause.

The contractor, in all solicitations or advertisements for employees placed by or on behalf of the contractor, will state that such contractor is an equal opportunity employer.

Notices, advertisements and solicitations placed in accordance with federal law, rule or regulation shall be deemed sufficient for the purpose of meeting the requirements of this section.

EEO/AA Statement: Marshall University, An Equal Opportunity Affirmative Action institution, advises all contractors, subcontractors, vendors and suppliers that direct or indirect receipt of federal funds may require appropriate action on their part.

Immigration Reform and Control Act of 1986: By signing this bid, the bidder certifies that it does not and will not during the performance of this contract employ illegal alien workers or otherwise violate the provisions of the Federal Immigration Reform and Control Act of 1986.

3.9. Debarment Status

By submitting their bids, all bidders certify that they are not currently debarred from bidding on contracts by any agency of the state of West Virginia, nor are they an agent of any person or entity that is currently debarred from submitting bids on contracts by any agency of the state of West Virginia.

3.10. Applicable Law and Courts

Any contract resulting from this invitation for bid shall be governed in all respects by the laws of the state of West Virginia and any litigation with respect thereto shall be brought in the courts of the state of West Virginia. The contractor shall comply with applicable federal, state, and local laws and regulations.

3.11. Right of Offset

The University shall be entitled to offset against any sums due the Successful Vendor, any expenses or costs incurred by the University, or damages assessed by the University concerning the Successful Vendor's non-conforming performance or failure to perform the Agreement, or any other debt owing the University, including expenses, costs and damages described in the termination provisions contained herein.

3.12. Failure to Perform

Vendor shall guarantee all work required during the Agreement for a period of ninety (90) days after the termination date. Should the University determine during the contract period or within thirty (30) days after termination that any required work has been performed improperly or not performed at all; the Vendor shall, after mailing of written notifications by the University, correct said difficulty within fourteen (14) days. Failure to correct will be construed as default of the contract and the University may secure others to perform the services and deduct the cost of these services from the contractual amount due under the contract. All maintenance deficiencies brought to the Vendor's attention during the Agreement by the University which are the responsibility of the Vendor, shall be corrected. The University reserves the right to engage an independent party to perform an inspection to determine responsibility. Direct Costs and Material Markup

3.13. Drug Free Workplace

The Successful Vendor agrees that in the performance of the Agreement, neither the Successful Vendor nor any employee of the Successful Vendor shall engage in the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance in conducting any activity covered by the Agreement. The University reserves the right to request a copy of the Successful Vendor's Drug Free Workplace Policy. The Successful Vendor further agrees to complete and submit the Drug Free Workplace Affidavit for services required.

3.14. Termination for Convenience

The University reserves the right to terminate the Agreement in whole or part at any time when in the best interests of the University without penalty or cause upon 60 days written notice to the contractor. Upon receipt of the written notice, the Successful Vendor shall immediately stop all work as directed in the notice, notify all subcontractors of the effective date of the termination and minimize all further costs to the University. In the event of termination under this provision, all documents, data and reports prepared by the Successful Vendor under the Agreement shall become the property of and delivered to the University. The Successful Vendor shall be entitled to receive just and equitable compensation for work in progress, work completed and materials accepted before the effective date of termination. Such compensation shall be the Successful Vendor's sole remedy against the University in the event of termination under this provision.

In the event the initial contract period is for more than 12 months, the resulting contract may be terminated by either party, without penalty, after the initial 12 months of the contract period upon 60 days written notice to the other party. Any contract cancellation notice shall not relieve the contractor of the obligation to deliver and/or perform on all outstanding orders issued prior to the effective date of cancellation

3.15. Termination for Default

The University reserves the right to terminate the Agreement in whole or in part due to the failure of the Successful Vendor to comply with any term or condition of the Agreement, to acquire and maintain all required insurance policies, bonds, licenses and permits, or to make satisfactory progress in performing the Agreement. The University shall provide written notice of the termination and the reasons for it to the Successful Vendor. Upon termination under this provision, all goods, materials, documents, data and reports prepared by the Successful Vendor under the Agreement shall become the property of and be

delivered to the University on demand. The University may, upon termination of the Agreement, procure, on terms and in the manner that it deems appropriate, materials, or services to replace those under the Agreement. The Successful Vendor shall be liable to the University for any Excess Costs incurred by the University in re-procuring the materials or services.

3.16. Payment Terms

The University's obligation is payable only and solely from funds appropriated for the purpose of the Agreement. Unless otherwise stated herein, the payment terms for the Agreement are Net 30 days from the date of receipt of invoice by MU Fiscal Authority.

Invoices: Invoices for services ordered, delivered and accepted by Marshall University shall be submitted by the contractor direct to the payment address shown on the contract. All invoices shall show the Marshall University contract number. Provide a status report, attached to each invoice, for each station after each maintenance visit documenting all services performed. The report shall be submitted to the University Representative within forty eight (48) hours from the completion of the maintenance services.

Availability of Funds

It is understood and agreed between the parties herein that MU shall be bound hereunder only to the extent of the funds available or which may hereafter become available for the purpose of this agreement.

3.17. Non-Appropriation

Pursuant to the West Virginia Constitution, the State cannot enter into any contract or agreement which would obligate the Legislature beyond the current fiscal year. Therefore, goods to be delivered and/or services to be performed under this contract or agreement are to be continued in succeeding fiscal years for the term of the contract or agreement and any subsequent renewals, contingent upon funds being appropriated by the Legislature for the goods and/or services. In the event of non-appropriation of funds for the goods and/or services, the payments including any interest, shall be canceled in whole, without penalty to the State at the end of the then current fiscal year, with this contract or agreement becoming null and void after June 30. The State shall return any equipment not paid for to the vendor, together with a release of the State's title and interest therein. The State spending unit will make reasonable efforts to obtain the necessary funds to avoid cancellation of the contract or agreement, and will provide written notice to the vendor in the event of non-appropriation thirty (30) days prior to the end of the fiscal year in which such non-appropriation for the next fiscal year occurs.

However, in accordance with B 12-3-12 of the West Virginia Code, appropriations for buildings and land shall remain in effect, and shall not be deemed to have expired until the end of the three years after the passage of the act by which such appropriations are made.

3.18. Change Requests

Marshall University may request changes in the contract performance, within the general scope of the contract. The contractor shall promptly comply with the notice and shall make all subsequent performance of services in conformity to the notice. If any such change causes an increase or decrease in the contractor's cost of performance or the time required for performance, an equitable adjustment in the contract price and/or the time allowed for performance of the contract shall be negotiated and the contract modified accordingly by written supplemental agreement. Any claim by the contractor for adjustment under this clause must be asserted by written notice to Marshall University within 30 days

from the date of receipt by the contractor of the change notice. If the parties fail to agree to an adjustment, the question of an increase or decrease in the contract price or time allowed for performance shall be resolved in accordance with the procedures for resolving disputes provided by the State of West Virginia Higher Education Rules and Regulations. Neither the existence of a claim, a dispute, process, litigation or any portion of this provision or CHANGES shall excuse the contractor from promptly proceeding with performance of the contract as changes by the notice.

3.19. Price Adjustment

Vendor will submit requests for price adjustments to MU in writing (including e-mail) at least thirty (30) days in advance of price adjustment implementation. Price Adjustment Requests will be made on a good faith basis. The requests for price adjustments submitted will include information demonstrating the estimated effect to MU of the price adjustment, in both dollar amount and percentage of total spend based on the prior contract period. For purposes of calculation, "Prior Contract Period" will be defined as the preceding twelve (12) month period from the date of the Price Adjustment Request. MU will respond to Price Adjustment Requests in writing (including e-mail). Price Adjustment Requests will be reviewed by MU.

3.20. Indemnification

The contractor agrees to be responsible for and indemnify, defend and hold harmless MU and the State of West Virginia and their officers, agents, and employees from any claims, damages and actions of any kind or nature whether at law or in equity, arising from or caused by the use of any materials, goods, or equipment of any kind or nature furnished by the contractor/any services of any kind or nature provided by the contractor, provided that such liability is not attributable to the sole negligence of Marshall University or to failure of Marshall University to use the materials, goods, or equipment in the manner already and permanently described by the contractor on the materials, goods or equipment delivered. The contractor agrees, indemnify and save harmless Marshall University and the State of West Virginia payment of all sums of money by reason of any claim against Marshall University and the State of West Virginia or their representatives under the Workmen's Compensation Act, and by reason of all or any other occurrences resulting in bodily injury or property damage that may happen to occur upon or about said work. The contractor agrees that it will, at all times, and at least for one year after the completion of the work, indemnify and save harmless Marshall University and the State of West Virginia against liabilities resulting from bodily injury or property damage directly or indirectly arising out of the performance or nonperformance of the contract.

3.21. Independent Contractor

The contractor shall not be an employee of Marshall University, but shall be an independent contractor. Nothing in this agreement shall be construed as authority for the contractor to make commitments which shall bind Marshall University, or to otherwise act on behalf of Marshall University, except as Marshall University may expressly authorize in writing.

3.22. Public Records

All bid information submitted and opened becomes subject to the Public Records Law

3.23. Insurance

The contractor shall provide Marshall University with a State of West Virginia Certificate of Insurance. Any other insurance form approved by the State of West Virginia prior to the start of any job or work, and agrees to maintain such insurance until the completion of the project or contract.

3.24. Protection of Persons and Property

The contractor shall take every precaution at all times for the protection of persons and property, including Marshall University's employees and property and its own. The contractor shall be responsible for initiating, maintaining and supervising all safety precautions and programs in connection with work under this contract.

The contractor shall continuously maintain adequate protection of all work from damage and shall protect Marshall University's property from injury or loss arising in connection with this contract. The contractor shall make good any such damage, injury or loss, except such as may be directly due to errors in the Contract Document or caused by agents or employees of Marshall University.

In an emergency affecting the safety or life of individuals, or of the Work, or of adjoining property, the contractor, without special instruction or authorization from Marshall University, is hereby permitted to act, at its discretion, to prevent such threatened loss or injury. Also, should the contractor in order to prevent threatened loss or injury, be instructed or authorized to act by Marshall University, he shall so act, without appeal. Emergency must be deemed necessary.

3.25. Claims

If at any time or times any claim or claim shall be made to Marshall University by a subcontractor or other persons for any money due for any work, labor or material done upon or supplied upon the work, labor or material done upon or supplied upon the work herein contracted for, done for, furnished, or supplied, to the party of the first part, Marshall University may retain such amount as may be due, or may thereafter become due under this contract, or may thereafter become due under this contract, or may pay the same when said claim shall thereafter be finally established in court, and such amount is hereby assigned to Marshall University to pay such claim or claims, such payment to be done when so established, but the contractor shall not be entitled to demand or receive payment of this agreement until all disputes, disagreements, and questions between the parties herein affecting the right to any portion of the amount claimed, shall have been settled above provided for, and Marshall University is hereby authorized to deduct from the said amount any money due it upon any account or claim.

3.26. Safety Program

The contractor shall maintain an adequate safety program to insure the safety of contractor employees, subcontractor employees, and all other individuals working under this contract. The contractor must provide Marshall University with a written safety program that he intends to follow in pursuing work under this contract. No work under this contract will be permitted until Marshall University is assured that the contractor has an adequate safety program in effect.

3.27. Housekeeping

Work areas shall be maintained in a clean and safe condition at all times by the vendor. All combustible and hazardous materials shall be handled and stored in compliance with University, State and Federal safety codes and regulations. Should leakage, spillage or other sort of damage occur, due to improper maintenance by the Vendor or a reasonably preventable cause that the Vendor did not see or correct, then the Vendor is responsible for clean-up and both property and monetary damages.

3.28. Workmanship:

All work shall be quality work performed according to the standards of the industry, and to the complete satisfaction of Marshall University. All work shall be performed in accordance with the latest version of ANST.A17.1 Safety Code for Elevators and Escalators and the West Virginia Division of Labor, Elevator Safety Act. The contractor shall establish and follow a quality control program for the purpose of identifying and correcting deficiencies in the work before the level of service becomes unacceptable to Marshall University Except as specified otherwise by ANSI/ASME A17.1, equipment shall be maintained to operate at the manufacturer's originally specified performance levels or better.

Contractor agrees to provide adequate supervision, and take necessary measures to assure that all work is completed in a workmanlike manner. Contractor agrees to perform the work assigned under this contract in a workmanlike manner by qualified, careful and efficient workers. In the event of substandard workmanship or defective materials furnished by the contractor as may be determined by inspection of the University or in the event of poor working performance as may be determined by the University's designated project manager, the University may at any time, require the contractor to expeditiously remedy such failure or defect, at no cost to the University.

Workmanship may be determined to be substandard if the work is incomplete, inadequately installed or supported, poorly fitted or sealed, damaged, improperly finished, or installed in a manner that the operation or the maintainability of the installation is impaired beyond the limits specified or indicated by the agreement.

Poor working performance will be determined to exist if any of the contractors' workers fail to install work within the time allocated to do so. In certain work, particularly emergency work, the contractor will be expected to perform the work as expeditiously as possible, with a crew size to ensure each worker has tasks to perform and with as little lost time as allowed by conditions.

Claims of defective materials, inadequate workmanship or poor working performance will be first made to the contractor's job site foreman. In the event the situation cannot be remedied at the job site, a written claim will be made to the contractor's home office.

Contractor shall resolve all claims against workmanship or work performance by issuing a credit to the University for the Work performed. The amount of the credit will be determined in negotiation between the contractor and the University. Payments otherwise due may be withheld, in whole or in part, by the University on account of defective materials and/or unresolved workmanship issues.

Contractor shall employ only competent, careful and orderly employees. If the University determines that an employee is detrimental to the performance of the work, not qualified to perform the assigned work or guilty of improper conduct, the University may require removal of such employee.

The performance of services by the contractor shall not relieve the contractor from any obligation to correct any incomplete, inaccurate, or defective work at no further cost to the University, when such inaccuracies are due to the acts or omissions, negligent or otherwise, of the contractor.

The qualified Vendor shall have the required certifications in elevator maintenance, have maintained comparable or more complex elevator equipment and have multiple current maintenance service contracts on similar or more complex elevator equipment. The Vendor must have a local elevator service office and demonstrate the ability to have a qualified, certified representative on site for an overtime service call within one (1) hour from receiving a call. In addition, all personnel employed by the vendor for elevator work at the University shall hold current certifications as specified in the field of elevator maintenance service.

LIFE OF CONTRACT PAGE

LIFE OF CONTRACT: The initial contract term is six months effective September 1, 2016 to February 28, 2017

Upon mutual agreement, this contract becomes effective on March 1, 2017 and extends for a period of **one (1) year** or until such reasonable time thereafter as is necessary to obtain a new contract. Such "reasonable time" shall not exceed twelve (**12**) months upon expiration of one (**1**) year from the effective date of this contract by giving the Director of Purchasing thirty (**30**) days written notice.

RENEWAL: This contract may be renewed upon mutual written consent, submitted to the Director of Purchasing thirty (30) days prior to the date of expiration. Such renewal shall be in accordance with the terms and conditions of the original contract and shall be limited to four (4) successive one (1) year periods.

CANCELLATION: The Director of Purchasing reserves the right to cancel this contract immediately upon written notice to the vendor if the commodities or services supplied are of an inferior quality or do not conform to the specifications of the bid and contract herein.

OPEN MARKET CLAUSE: The Director of Purchasing may authorize a spending unit to purchase in the open market, without the filing of a requisition or cost estimate, items specified on this contract for immediate delivery in emergencies due to unforeseen causes (including but not limited to delays in transportation or an unanticipated increase in the volume of work).

TIME: Time consumed in delivery or performance is of the essence.

ORDERING PROCEDURE: Departments shall submit a requisition for commodities covered by this contract to the Purchasing office. Purchasing will then issue a purchase order to the vendor as authorization for shipment. If the vendor accepts credit cards, purchases may also be made using the P-card up to the established transaction limit for the department.

FUNDING PARAGRAPH: Service performed under this contract is to be continued in the succeeding fiscal year contingent upon funds being appropriated by the Legislature for this service. In the event funds are not appropriated for these services, this contract becomes of no effect and is null and void after June 30.

INTEREST: Should this contract include a provision for interest on late payments, the agency agrees to pay the maximum legal rate under West Virginia Law. All other references to interest charges are deleted.

CONTRACT PRICING: Unless otherwise allowed by the Director of Purchasing, price increases will be approved only at the beginning of each renewal period. All adjustments will be made in dollars, not per cent. Requests for price increases must be received in writing by the Director at least thirty (**30**) days in advance of the effective date. Vendors may add products throughout the term of this contract when it is in the best interest of the University.

The Director at Marshall University will determine which products will be added. Price decreases will be "passed through" to Marshall University.

This contract is for mandatory use at Marshall University and is available on an optional basis for use by all other higher education institutions in West Virginia, including WVNET and the higher education central office.