VUN14

Verification of 2013 Untaxed Income (2014-15)

Your application was selected for review in a process called "Verification." In this process, Marshall University Office of Student Financial Assistance (MU SFA) will be comparing information from your processed Free Application for Federal Student Aid (FAFSA) with the information on this form and other financial documents as requested. Federal and state laws state we have the right to ask you for this information before disbursing federal and state aid. If there are differences between your application information and your financial documents, MU SFA must make corrections to your application electronically. This may result in changes to your estimated financial aid awards. After verification is completed, if any changes to your estimated awards are necessary, you will be notified.

Student Name: _____ **MUID:** 901_____

Complete the information in the chart below with amounts of each 2013 Untaxed Income item as requested on the 2014-15 FAFSA. If any item does not apply, **write "0."**

Dependent Student—If the student was required to provide parental information on the FAFSA, answer each question below as it applies to the student and the parent(s), whose information is on the FAFSA.

Independent Student—If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the student's spouse, if married).

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2013, multiply that amount by the number of months in 2013 you paid or received it. If you did not pay or receive the same amount each month in 2013, add together the amounts you paid or received each month.

If you feel explanation should accompany any of the reported amounts, please write explanation on back side (page 2) of this form.

Parent(s) (dependent student only)	**2013 Untaxed Income**	**Student** (and spouse, if applicable)
$ _____	**A. Payments to tax-deferred pension and retirement savings plans** List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H and S.	$ _____
$ _____	**B. Child support received** List the actual amount of any child support received in 2013 for the children in your household. **Do not include** foster care payments, adoption payments, or any amount that was court-ordered but *not* actually paid.	$ _____
$ _____	**C. Housing, food, and other living allowances paid to members of the military, clergy, and others** Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.	$ _____
$ _____	**D. Veterans non-education benefits** List the total amount of veterans non-education benefits received in 2013. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill.	$ _____

Student Name: _____ **MUID:** 901_____ VUN14

Parent(s) (dependent student only)	**2013 Untaxed Income**	**Student** (and spouse, if applicable)
$ _____	**E. Other untaxed income** List the amount of other untaxed income not reported and not excluded elsewhere on this form. **Include** untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. **Do not include** any items reported or excluded in A, B, C or D. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.	$ _____
	F. Money received or paid on the student's behalf List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2013. **Include** support from a parent whose information was not reported on the student's 2014-2015 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions unless the person is the student's parent whose information is reported on the student's 2014–2015 FAFSA. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.	$ _____

Explanation, if needed: _____

_____

_____

_____

_____

_____

_____

_____

_____

Signing this form certifies all information reported on it is complete and correct. The student (and at least one parent, if a Dependent Student) must sign and date.

_____ _____
Student Signature Date

_____ _____
Parent Signature (Dependent Student Only) Date

Submit to: Marshall University
Office of Student Financial Assistance
One John Marshall Drive
Old Main 116
Huntington, WV 25755-3300
FAX: 304.696.3242

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Rev. 1/14