

MSW Field Manual 2019-2020

Marshall University SocialWorkDepartment College of Health Professions Huntington WV 304-696-2642



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Introduction

This field manual is designed to help students and field agencies understand and plan for the field practicum experience. The manual provides an overview of the Marshall University Social Work Program mission, goals, and expected student outcomes/competencies as well as providing information about the expectations, policies, and procedures for practicum students and instructors. The field practicum has been identified by the Council on Social Work Education as the signature pedagogy of the profession. Thus, field education plays a critical role in the preparation of future social workers.

Terms:

Field Instructor/Supervisor - (DOES hold a MSW) - The person responsible for directly supervising students on site at the field placement (must meet with student 1 hour weekly)

Task Supervisor - (Does NOT hold a MSW degree) The person responsible for directly supervising students on site at the field placement (MSW supervision will be supplemented by the MU MSW program faculty or assigned staff).

Faculty Field Liaison/Field Seminar Instructor – The person who holds a MSW degree and 2 years post MSW experience who works as MU MSW **Adjunct Faculty**, conducts field seminars, and who visits the students field placements.

Field Director - The person who is responsible for supervising Faculty Field Liaisons and supervising the MU MSW Field Program

MSW Program Director – The person who is responsible for the entire MSW program

Accreditation

The Marshall University MSW Program received initial accreditation from the Council of Social Work Education (CSWE) in February 2019. This covers all students from 2016 forward.

Social Work Program Mission

The mission of the Marshall University Master of Social Work Program is to prepare students for an advanced level of practice. Students in the Generalist Program receive instruction grounded in the social work generalist foundations during the first year. Second year Generalist and Advanced Standing (one-year program) students receive instruction that is grounded in generalist core principals, professional values and competencies and is expanded and enhanced by the Area of Specialized Practice – Behavioral Health. Generalist and Area of Specialized Practice students receive curriculum infused with an understanding of and appreciation for the populations and institutions of Appalachia.

Social Work Program Goals

The program has identified five goals which flow from the mission statement and are consistent with the purpose and value base of the profession. The goals are as follows:

- 1. **Provide** competent social work services in behavioral healthcare settings utilizing professional skills that enhance interdisciplinary collaboration across multiple systems.
- 2. **Recognize** and integrate social work ethics and values in practice
- 3. **Alleviate** oppression, recognize and respect dignity and worth of diverse and vulnerable populations to include those from the Appalachian culture and allother populations.
- 4. Understand social context of micro, mezzo, and macro levels of practice.
- 5. **Maintain** a high professional standard which includes discipline for continuing education and professional skills germane to competent social work practice.

Program Assessment

The program collects annual assessment data. The annual assessment will be made available to all program constituencies on the program website.

Practicum Program Overview

Students entering the MSW program as Generalists students (2-year program) require 18 credit hours of field education. Generalist Program Students complete a total of 900 hours of supervised field experience during their time (4-5 semesters) in the MSW Generalist Social Work Program. This includes a 9-credit hour, 450 field hour internship completed over the course of two semesters (Spring and Summer of the first year in the Generalist program). During each of these semesters, four 90- minute field seminars are conducted by faculty field liaisons to focus on integration of theory and practice. Generalist practicums are encompassed under SWK 551 (9 credit hours). The Generalist summer field placement will require students to work approximately 18-24 hours weekly or 3 days per week over a 14-week semester. The Area of Specialized Practice Behavioral Health students and 2nd year Generalist students will be required to complete a 9 credit hour, 450 field hour internship over the course of three semesters (Fall, Spring, and Summer). This Advanced placement is encompassed under SOWK 653 (9 credit hours). Student will spend approximately 12-16 hours a week working at the field agency.

The first portion of field practicum should serve as an opportunity for Generalist students to observe social workers and increasingly practice social work skills under supervision. Students, in consultation with the field instructor and or task supervisor, prepare a learning contract for their educationally directed experience. The learning contract is prepared within the first 3 weeks of the semester. Before or during the first 2 weeks of the semester, an orientation session is held with field instructors and the students also receive orientation in the first field seminar class. These sessions include information about roles, responsibilities, and expectations. With field director approval, the students can begin their practicum hours following the orientation. Generalists must have completed SWK 511 HBSE I, SWK 501 SWK Practice, and SWK 541 Research prior to beginning this practicum. They are also enrolled in SWK 531 Practice II and SWK 521 Policy while taking the practicum.

Student Admission to Practicum

Only those students who have been formally accepted into the MSW program and who have completed the prerequisite courses are admitted into the practicum. Formal acceptance into the program generally occurs in the spring and summer prior to the first MSW courses. Admission requirements include a 3.0 or above Undergraduate Social Work GPA and at least a 2.75 overall Undergraduate GPA. GPA's who do not meet these requirements are considered on a case by case basis. Student admitted to the MSW Generalist and Advanced Standing Area of Specialized Practice Behavioral Health programs must have an ability to maintain positive and constructive interpersonal relationships; evidence of communication skills; and demonstration of self-awareness, ethical behavior, and a willingness to learn. Students seeking admission complete an application and may be asked to meet the Admissions Committee for an interview. Once students have been admitted to the program, it is expected that they continue to demonstrate professional behavior. Students can be terminated from the program for academic and professional reasons. (See Appendix 1, student commitment contract)

Agency Placement Process

Students complete an application for field which is reviewed by the field director. The field director and/or the faculty field liaison meets with each student and discusses interests, strengths, and goals. Based on this discussion, the field director assists the student in selecting at least two agencies to contact. The field director and/or the faculty field liaison may make the initial contact to confirm that the agency is willing to consider the student. The student then schedules an appointment with the potential agency. The field director assists the student in preparing a resume as needed. The final decision regarding placement is a mutual one made by the student, agency and field director.

Agency and Field Instructor Selection Criteria

Agencies are selected based on their willingness and ability to provide the student with the necessary educational experiences. Criteria for selection include:

- 1. Willingness to provide learning experiences within the specified educational objectives and competencies. It is expected that student activities relate to development of a competent professional social worker and that students are not used as "extra help".
- 2. Availability of necessary supervisory personnel for student supervision.
- 3. Willingness to work with a diverse student body.
- 4. Willingness to work closely with program field director.
- 5. Provision of relevant services offered by the agency and ability to provide student with opportunities to interact with diverse client systems.
- 6. Availability of work space for students.

Criteria for selecting instructors

- 1. First priority is given to personnel with an MSW degree from a CSWE-accredited program. Field instructors should have at least two years of practice experience including at least one year in their current agency. Occasionally it is necessary to place students in agencies where no such supervision is available. In those rare instances, the university faculty assumes the major responsibility for student learning. In some cases, where regular "task-supervision" is provided by someone other than a social worker, another social worker with the preferred academic credentials as described above may be identified to meet with the student regularly and provide social work supervision.
- 2. A field instructor must have sufficient time to devote to the student and to the learning experience. They should have a desire to supervise a student and willingness to meet weekly with the student.
- 3. Willingness to enter into a contract based on course objectives and program competencies.
- 4. Willingness to provide the student with appropriate learning activities that address the competencies and practice behaviors.
- 5. Willingness to work closely with faculty instructors and to evaluate the students; and willingness to work with diverse students.
- 6. Willingness to participate in orientation training and to attend ongoing training or special activities provided by the department for field instructors.
- 7. Satisfactory performance in one's own job responsibilities with positive attitudes toward the agency and toward social work education.

Teaching Methods

Throughout the practicum seminars, there are case presentations, discussion, and sharing of experiences and challenges in students' respective agencies. When necessary, periodic meetings with the student, field supervisor and faculty advisor will be scheduled throughout the semester to discuss the student's learning goals. The field director or a faculty field liaison will make a midterm visit to evaluate the student at that point. Additional visits will be scheduled as needed. The final evaluation is completed by the field instructor and student then submitted to the faculty field liaison and field director.

Grading

Throughout the placement the student and the field instructor will evaluate the student's progress and performance. Feedback is an important part of the learning process. Students are evaluated based on field placement performance and on class assignments. There will be an evaluation at both the mid-point of the experience and the end of the placement. The student, the faculty and field instructor will use the evaluation tool included in the appendices as a basis for their evaluation. The student's progress will also be assessed based on the learning contract.

The grading system is based on credit or non-credit. Based on the midterm and final evaluation of students, in consultation with the field instructor a grade of credit or noncredit will be given. The field director has the final responsibility of giving the grade. For a student to get credit, all of the assignments must be turned in.

No Credit for Life Experience

The social work program does not grant social work course credit for life experience or for previous work experiences.

Sequence of Learning

The agency field instruction is viewed as a cooperative endeavor among all concerned. The student, the agency field instructor, and the field director negotiate a contract designed to provide a learning experience which integrates the educational objectives of the program. The field experience takes into consideration the focus of a Generalist and the expanded and enhanced Area of Specialized Practice Behavioral Health programs. Students experience the functions particular to a specific agency and engage in learning experiences, which allow them to apply problem-solving methods in work with individuals and families, groups, organizations, and communities.

Student learning in the Field Sequence

While there is considerable variation in experiences due to differences among individual students, practice settings, and practice assignments, student learning in the field sequence generally begins with orientation to the agency and agency policy, observation/shadowing and progresses to include increasing interaction with clients.

Students are expected to have experience working with individuals, groups, families, communities, and organizations.

Generalist Practicum (450hour)

During the 450-hour practicum the students are expected to have an understanding of and orientation to the agency and to provide service to client systems of all sizes potentially including: individuals, families, groups, organizations, and communities; and to recognize and respect the dignity and worth of diverse client systems. The student will be expected to understand the agency context, how the agency utilizes the social service network, and to learn to evaluate agency effectiveness. Students will be in practicum for approximately 18-24 hours a week for two semesters, typically Spring and Summer.

- **1. The first 1-2 weeks.** During this period students, along with field instructors, revise the learning contract to fit the agency and the students' progress. The field director conducts an orientation for field instructors as noted above.
- **2.** The rest of the Practicum. During the rest of the Practicum students will:
 - Continue to integrate their knowledge, values, and skills in work with diverse client systems as well as continuing to implement practice skills learned in the classroom.
 - Implement basic social work roles

- Identify value conflicts and use supervision in appropriately resolving ethical dilemmas.
- Engage in problem-solving skills including assessment, planning, intervention, evaluation, and termination.
- Demonstrate skills in evaluating the effectiveness of the agency setting and identify ways change might be affected.
- Evaluate the effectiveness of the student's own practice.
- Expand and develop coordinating and networking skills.
- Enhance knowledge and skills of effecting change in large systems.
- Continue to engage in activities to obtain the nine competencies.

Area of Specialized Practice Field Practicum (450 hours)

During the 450-hour AOSP Field Practicums students are expected to have an understanding of the agency and the agency's delivery of Behavioral Health Services. Students are expected to directly serve clients and adhere to the policy and practice of the agency. Students will be in practicum for approximately 12-16 hours a week for three semesters, typically Fall, Spring, and Summer.

- **1. First 1-3 weeks.** This is the preparatory stage for the practicum. The objective of this stage is to prepare the ground work for the student to start a well-designed and effective practicum. It includes: \
 - Orientation. The students become familiar with the field of practicum represented by the agency: its structure, objectives, mission and services and the role of the social worker within the agency. Field instructors also attend orientation which includes on an overview of the field, information about competencies and learning expectations, information about supervision, and guidelines for evaluation.
 - **Learning contract.** The students, in consultation with field instructors, complete a learning contract related to the 9 competencies and the student identifies areas of strength and areas for potential growth.
- **2.** The rest of the Practicum. During the rest of the Practicum students will:
 - Integrate their knowledge, values, and skills in work with diverse client systems and implement practice skills learned in the classroom.
 - Implement basic social work roles.
 - Identify value conflicts, examine the student's own role in delivering service and begin to evaluate the effectiveness of one's own practice.
 - Engage in problem-solving skills including assessment, planning, intervention, evaluation, and termination.
 - Engage in a range of activities toward obtaining the nine competencies.

Responsibilities

Responsibilities of Agency Field Instructor

- 1. The Agency assigns a qualified field instructor to students. The field instructor identifies student tasks and activities that will meet the learning objectives. Field instructors are expected to attend orientation and training seminars that are arranged by the field director.
- 2. The field instructor will meet with the student at least once a week (at a regularly scheduled time) for a minimum of one hour to discuss the student's activities in the agency and her/his progress with client systems.
- 3. The field instructor will introduce the student to the appropriate staff, and orient the student to the various facilities and services of the agency during the first week of the field placement.
- 4. The field instructor will review and sign student weekly logs.
- 5. The agency field instructor will be responsible for keeping account of the time the students spend in the agency. Students are required to distribute the hours over the course of the semester. However, the agency field instructor and student should work out the time schedule according to student and agency needs.
- 6. In the absence of the agency field instructor, someone should be designated as available to the student if an emergency situation arises and the student has questions.
- 7. Agency field instructors are very important in the evaluation of the student's progress and will participate with the University by submitting a written evaluation each semester. They are not responsible for the student's grade, but their evaluation is used in determining the grade.
- 8. In addition to orienting students to agency resource and facilities, the agency field instructor should discuss with the student(s) the resources of the other agencies with which they might have contact.
- 9. The field instructor or a qualified task supervisor should be scheduled for work at least 90% of the same hours that the student is scheduled for placement.

Responsibilities of Field Director

The field director of the Marshall University MSW program also serves as and/or supervises the faculty field liaisons. In the event it is necessary to identify a separate faculty field liaison, the faculty field liaison will be responsible for conducting field visits, evaluating the student, teaching four field seminars per semester, and providing field instruction when necessary. The field director is responsible for the overall practicum program including development of policies and procedures. The field director identifies appropriate practicum sites, approves field instructors, assigns students to sites, develops/maintains affiliation agreements, provides orientation and training for field instructors, and evaluates all aspects of the practicum.

- 1. The field director will meet with the students to provide an orientation prior to entry into field placement.
- The field director will give approval to the student and the agency field instructor to proceed with the contract.
- 3. The field director will conduct seminars for agency field instructors. Scheduled seminars will orient the new field instructor to the programs purpose and expectations, facilitate field instruction to student, and seek feedback from field instructors which can be used to enhance the program. The field director will also conduct periodic training for field instructors on topics relevant to field education and professional practice.
- 4. The field director will convene conferences with the student and agency field instructor as needed.
- 5. The director will remove a student from a field placement if necessary.
- 6. The field director decides on the final student grade for the field placement.

Responsibilities of Student

- 1. The student will be present in the agency at the stated time mutually agreed upon with the field instructor. In case of an emergency situation, the student will notify the agency field instructor immediately and arrange to make up the missed time.
- 2. The student will follow accepted agency procedures in working with client systems. Actions taken with client systems are to be first cleared with the agency field instructor.
- 3. The student shall complete assignments as designated by the agency field instructor, faculty field liaisons and field director.
- 4. The student will maintain confidentiality of client systems.
- 5. Advocacyon behalf of clients will be taken only with the agency field instructor's permission and with due consideration given to the effect upon all parties involved.
- 6. Inability to follow the above procedures for placement may result in the immediate removal of the student from the agency by the field director, and the student will forfeit her/his right to a passing grade for the course.
- 7. The student will attend a periodic review session with the field director.
- 8. The student will prepare a field placement weekly log with cumulative field hours for the faculty field liaison and the field director.
- 9. The student will attend four field seminars per semester in which students process their experiences, examine theoretical and practice concepts and engage in problemsolving.
- 10. The student will complete a student self-evaluation and discuss performance evaluation with field director or faculty field liaison.
- 11. The student will complete expectations as identified by field instructor such as reading assignments, conference preparations, and record-keeping.

Responsibilities of Faculty Field Liaison/Field Seminar Instructor

In the event it is necessary to identify a separate faculty field liaison, the faculty field liaison will serve as the primary link between student field practicums and the MU Department of Social Work.

- 1. The Field Liaison's role is to support and guide the student and field instructor through the field experience for the duration of the academic year.
- 2. The Field Liaisons facilitate four field seminars throughout each semester. Field seminars are limited to a small group of students enrolled in the same year of the academic program. Seminars are designed to give students a chance to utilize group consultation skills by sifting through the complexities of field learning together with their field liaison. Their field liaison is responsible for noticing the emerging practice themes from the group's discussion. The liaison then provides teaching related to those themes as they organically take their place in the circle.
- 3. The Field Liaisons provide their support by phone, email, and through scheduled field site visits. These are schedule approximately two-three times each academic year. Additional agency visits are encouraged and should occur any time a problem, conflict or request arises in the field.
- 4. The Field Liaisons provide feedback and ultimately approve the learning contract created by the student and field instructor.
- 5. The Field Liaisons review the assigned student and field instructor evaluations and provides feedback in addition to what the field instructor provides.
- 6. The Field Liaisons make grade recommendations to the MSW Field Director.

Procedure Preceding Field Placement

- 1. Students use the listing of affiliated agencies to select agencies from which they want to request interviews. The field director provides guidance in this process.
- 2. Students complete the application for field and meet with the field director to discuss their career goals, learning needs, alternatives available for placement, preparation of a resume and possible appropriate field placement settings before scheduling interviews.
- 3. The purpose of the student meeting with the field director is to: a) Review eligibility for field placement; b) Identify learning objectives; c) Discuss expectations for the field experience; d) Identify potential placement sites.
- 4. Students select at least two agencies, where they request interviews to discuss the possibility of an internship. Both student and field instructor are encouraged to have a careful discussion to develop a mutually clear understanding about the appropriateness of the placement.
- 5. The placement agency interviews prospective student(s) and provides student(s), selected for placement with information about beginning the placement experience.
- 6. After mutual selection of placement by the student and the field instructor, the student is responsible for notifying the field director and obtaining final approval.
- 7. Field instructors must have the required credentials. (see criteria for selecting field supervisors)

Field Practicum Agreement for Practicum in Place of Employment

Students who are employed in an agency that qualifies as a field placement site are encouraged to complete their field practicum in another agency. However, under certain circumstances, the student may be granted permission by the field director to complete the practicum in his/her agency of employment. It must be clearly understood and agreed upon, in writing, by all involved, that the practicum hours and learning activities are separate from those of the employment and that the practicum field supervision is different from the employment supervision.

Procedures During Field Placement

- 1. Orientation should be held in the first week of placement: the students should be introduced to the staff, services of the agency, programs, policies, and expectations.
- 2. The students should be given information about the culture of the setting including information about dress guidelines, hours of operation, holiday observances, lunch arrangements, telephone protocol, etc. The students should also understand whom to contact in the event of emergencies, absence of the field instructor, or other important situations.
- 3. The students should be provided information to help them understand record keeping, issues of confidentiality, and other immediate ethical concerns the student may encounter within the setting. There should be an understanding of how the student is introduced to clients. Orientation is to assist the student in becoming familiar with the agency.
- 4. The learning contract should be signed during the first three weeks of placement. Expectations of the agency field instructor may be included as well as any other issues of concern to the student and the field instructor. The student, the field instructor and the field director or faculty field liaison should maintain a copy of the contract.
- 5. Throughout placement, learning activities using the contract should be set up by the field instructor to enable the student to achieve objectives of the field instruction program and the student's individual learning needs.

The student must have an opportunity for working with a broad range of client systems: individuals, groups, families, organizations, and communities. Advance Standing and Second Year Generalists must have ample opportunities for a transfer of learning to the field with regard to the Area of Specialized Practice (AOSP)—Behavioral Health. Opportunities to observe and practice AOSP skills under supervision are required for Second Year Generalists and AOSP students.

Policies Dealing with Conflict Resolution

If a student experiences any kind of difficulty with the field placement:

- 1. It is the responsibility of the student to bring to the attention of the field director his/her dissatisfaction with the placement as early as possible.
- 2. Discuss the problem in an issue-oriented way with her/his agency field instructor.
- 3. If this does not resolve the issue, discuss the issue and attempt to resolve it at the agency level with the involvement of the field director.
- 4. If a satisfactory solution cannot be achieved, the field director will take appropriate action which may include a change in the practicum setting.

If an agency is dissatisfied with a student's performance, the following procedures should be followed:

- 1. Bring the issue to the student's attention as soon as possible in order that the student may help to solve the problem. Both the problemand constructive behavioral alternatives should be discussed.
- 2. When appropriate, the agency field instructor works with the student to modify the learning contract so that the agency's expectations are stated in behavioral terms.
- 3. If the student's performance does not adequately improve after using the specified procedures, the agency field instructor should contact the field director to determine what corrective actions will be taken.
- 4. Unexplained absences, breaches of client confidentiality, serious negligence and /or apathetic performance are actions that may constitute grounds for student's dismissal from the field placement.

The field director makes decisions concerning reassignments of a student. Such decisions are made after thorough consultation and discussion with the affected student and the agency at which the student is placed. The conditions under which they are considered, the individuals who may initiate such requests and the process by which requests are processed are outlined in the preceding section. Following receipt of a request for reassignment, the agency field instructor speaks with the affected student and the field director to obtain the data needed to make an alternative assignment. The agency field instructor's documentation of placement hours completed, her/his assessment of the student's work, and the recommendations of the field director are necessary pieces of information that must be provided before reassignment.

Requests for reassignment initiated by students prior to the inception of fieldwork are handled by the field director and the agency field instructor at the prospective placement agency.

Evaluation

Students are evaluated during and at the end of their practicum. Both the agency field instructor and task supervisor (when assigned) and the field director or faculty field liaison participate in the evaluation of each student. The continuous monitoring and supervision of students during their practicum by agency field instructors and field director or faculty field liaisons provide valuable information about students' performance, as does the continuous reviewing of the student reports about their work in the agency. Feedback is an especially important part of the learning process.

- **Evaluation by Agency Field Instructor:** Agency field instructors are required to complete an evaluation of each student at the end of each semester of field practicum. The forms should then be delivered to the field director (or faculty liaison if different from field director) at the end of the semester, for consideration toward the grade of the student. The agency field instructor will be responsible for discussing the evaluations completed after each semester. The student will use the evaluation as a basis for further growth and development as a beginning professional social worker. There is a separate evaluation instrument for the generalist and advanced field practicum; both are based on the 9 competencies.
- **Evaluation by Field Director:** Since the practicum is a formal requirement of the Social Work Department, the responsibility for submitting a final grade for the practicum falls upon the field director (or faculty liaison teaching the seminar if different from the field director). However, to determine the grade, the field director

will take into consideration the agency field instructor's evaluation. In addition to weekly logs, attendance, and weekly seminars, the field director (or faculty liaison) will make a site visit for each student every semester. The final evaluations by the field instructor and by the student will be provided to the field director (or liaison) in writing. An additional visit at the end of the semester will be made as needed.

Evaluations by Students: Students are given a standardized form to evaluate their field supervisor and overall field experience. Students also complete a self-assessment each semester.

DISCIPLINARY DISQUALIFICATION

The social work department of Marshall University defines student misconduct as student behavior that is in violation of regulations established by the Board of Trustees, college/university regulations or rules governing residence on college/university property.

Regulations regarding misconduct can be found in the Marshall University Graduate Handbook at: http://www.marshall.edu/graduate/files/Graduate-Student-Handbook-Fall-2015.pdf

Social work majors, as citizens, are subject to all federal, state and local laws in addition to all college/university regulations governing student conduct and responsibility. A student may be suspended or terminated from the social work major for violating laws, rules, or regulations.

In addition, social work majors are bound by the NASW Code of Ethics. Students may be suspended or dismissed from the social work major for violation of the professional code of ethics.

NATIONAL ASSOCIATION OF SOCIAL WORKERS CODE OF ETHICS

http://www.naswdc.org/pubs/code/code.asp

Grievance Policy

It is expected that once a student is accepted into the program, academic requirements and standards will be maintained. As a professional program, continuance in Social Work depends on continuing progress toward a professional level of performance. The MSW degree is reserved for students who have demonstrated that level of competence. In addition to mastering a body of knowledge, a social worker must possess professional attitudes, skills, values and ethics. Academic performance in the MSW program includes classroom performance, class attendance, ethical behavior, communication skills, and psychological well-being sufficient to maintain positive and constructive relationships with clients.

Occasionally, it is determined that a student in the program may not be suited for the field of Social Work. In that case, the advisor may recommend remedial action or may counsel the student out of the program. When withdrawal from the program is recommended, the student may appeal that decision to the program director. If not satisfied, the student may appeal in accordance with university procedure as designated in The Academic Rights and Responsibilities of Students as published in the Marshall University Undergraduate Catalog.

The Graduate Student Grievance/ Appeals Process

Where Found: http://www.marshall.edu/graduate/graduate-student-appeals-process/

is a formal process for graduate students to request review and redress of certain grievances arising from their participation in academic programs. The purpose of the appeals process is to resolve academic disputes in a fair and collegial manner. Every grievance should begin with an informal mediation process and may proceed, if necessary, through a more formal appeal process. The hope and expectation is that grievances will be resolved in a timely way by the parties during the mediation process.

Forms are available online at the Graduate College site http://www.marshall.edu/graduate/graduate-student-appeals-process/ or in the Graduate College office, Old Main 113.

Professional Performance Standards

It is expected that once a student is accepted into the MSW program, academic requirements and standards will be maintained. As a professional program, social work expects students to progress toward a professional level of performance. The MSW degree is reserved for students who have demonstrated that level of competence. In addition to mastering a body of knowledge, a social worker must possess professional attitudes, skills, values, and ethics. Academic performance in the program includes classroom performance, class attendance, ethical behavior, communication skills, and psychological well-being sufficient to maintain positive and constructive relationships with clients.

Continual evaluation of the student includes not only periodic objective evaluations, such as grades and performance in field placements, but also professional faculty appraisal of the student's progress and potential. Continuation in the program is contingent upon positive ongoing faculty evaluation of the student's grades, professional attributes, and performance in real or simulated professional situations. A student may be suspended or terminated from the program for deficiencies in grades or violation of the Professional Standards as indicated below. The list below contains professional standards with areas of concern which may indicate that a student is unable or unwilling to follow the NASW Code of Ethics and/or standards set forth by the social work program. The list has been adapted (with permission) form standards developed by Lock Haven University after careful review and revision by Marshall University faculty, students, and Advisory Board members. It is not intended to be all-inclusive and may be amended by faculty.

Professional Performance Standards

Standards

- Plans and organizes work effectively
- Turns in assignments complete and on time
- Makes arrangements for his/her special needs
- Attends class regularly

Indicators of Concern

- Continually unprepared for class
- Excessively requests for extensions on assignments and exams
- Excessively turns in assignments late or incomplete
- Multiple absences from class (as defined in the course syllabus) or field placement

Conduct/Behavior

Standards

- Demonstrates ability to work cooperatively with others
- Actively participates in class discussion groups/role plays
- Shows respect for others' opinions and is open to feedback from peers/faculty/field
- Is able to form positive, constructive relationships with clients
- Demonstrates a willingness to understand diversity in people regarding race, color, gender, age, creed, ethnic or national origin, disability, political orientation, sexual orientation and identity, religion, and populations at risk
- Conducts him/herself according to NASW Code of Ethics

Indicators of Concern

- Classroom behavior which impedes learning and/or building effective relationships
- Consistently late for class, or leaves class early unless otherwise arranged with professor
- Consistently late for field placement
- Sleeps during class periods
- Disrupts class process by talking to others
- Uses derogatory language or demeaning remarks or gestures
- Appears unwilling/unable to accept feedback
- Unable to form positive, constructive relationships with clients
- Monopolizes class discussions
- Consistently complains about class workload to the point of impeding class process
- Discriminatory behavior or harassment towards others on the basis of race, gender, age, sexual orientation, gender identity, disability, etc.
- Engages in academic misconduct

Self-Disclosure/Self Awareness

Standards

- Uses self-disclosure appropriately
- Appears to be able to handle discussion of uncomfortable topics
- Deals appropriately in class with issues which arouse emotions
- Demonstrates an awareness of one's behavior toward others

Indicators of Concern

- When engaged in self-disclosure, the student appears to overreact to or resent feedback (e.g, takes it personally)
- Appears unable/unwilling to control emotional reactions
- Abuses alcohol/drug, has emotional problems that interfere with relationships/learning process
- Makes verbal threats directed at clients, faculty, staff, or students
- Demonstrates poor judgment, decision-making, or problem-solving skills
- Consistent failure to demonstrate ability to form effective client/social worker relationships (e.g., shows judgmental attitude)

Communication Skills

Standards (written communication)

- Shows consistency in written communications grammar, spelling, punctuation, clear structure, organization, logical sequence
- Demonstrates proper documentation of sources and citations
- Demonstrates ability to write effectively in records
- Abides by university standards regarding plagiarism
- Demonstrates use of critical thinking skills

Indicators of Concern

- Written works are frequently vague, shows difficulty expressing ideas clearly and concisely Excessive errors in spelling, punctuation, structure, etc., and does not make an effort to improve Consistently fails to adhere to guidelines for written assignments

Standards (oral communication)

- Is able to clearly articulate ideas, thoughts, concepts, etc.
- Communicates clearly

Indicators of Concern

- Ideas, thoughts, concepts are not clearly articulated
 Fails to demonstrate ability to communicate empathy, positive regard, and respect for clients
 Communication/language skills are inadequate to effectively interact with clients and in class

APPENDIX ONE

AFFILIATION AGREEMENT

THIS AGREEMENT, effective		_ between
	(Date)	(Placement Agency)
(hereafter known as the FAC	LITY), and the Depart	tment of Social Work, on behalf of the Marshall
University College of Health F	Professions (MUCOH	P) for the purpose of establishing a field education
program.		

MUTUAL BENEFIT

IT IS AGREED to be of mutual benefit and advantage that MUCOHP Department of Social Work and the FACILITY establish a Field Education Program to provide field instruction and experience to students enrolled in the MUCOHP.

The following provisions shall govern this agreement:

ACADEMIC PREPARATION, ASSIGNMENT, SUPERVISION, RULES

MUCOHP agrees that the students shall have completed academics appropriate to the level of field instruction prior to assignment to the field experience. The field director for the department shall make assignment of its students with mutual agreement of the FACILITY. When at the FACILITY the students shall observe and act in accordance with the policies and procedures set forth by the FACILITY and the NASW Code of Ethics. Neither the Department of Social Work nor the students shall be required to violate federal privacy laws regarding release of grades or G.P.A. (The student, however, may elect to volunteer such information.)

EVALUATION, WITHDRAWAL

FACILITY shall evaluate the performance of each student subject to final evaluation by the Social Work Department. In addition, the FACILITY may request that the department withdraw any student whose appearance, conduct, or work with clients or personnel is not in accordance with FACILITY'S policies or other acceptable standards of performance and such request shall be granted by the Department. The Department of Social Work will assign a faculty consultant (liaison) to the Facility to provide support, advice, approval of student activities, consultation, and evaluation as needed. Final action of student's evaluation and/or withdrawal is the responsibility of the Department.

LIABILITY

MUCOHP agrees to provide and maintain professional and general liability insurance through the West Virginia State Board of Risk and Management for all faculty and students participating in any field education program on behalf of MUCOHP. The amount of coverage provided by the State Board of Risk and Insurance Management is One Million Dollars (\$1,000,000) per occurrence.

HIPAA REQUIRMENTS

To the extent required by federal law, the parties agree to comply with the Health Insurance Portability and Accountability Act of 1996, as codified at 42 U.S.C. 1320(d)-2 through 42 U.S.C.§ 1320(d)-4 (HIPAA) and any current and future regulations promulgated there under including without limitation the federal privacy regulations contained in 45 C.F.R. § 160-164 (the Federal Privacy Regulations), the federal

standard of electronic transactions contained in 45 C.F.R §§ 160 and 162, all collectively referred to herein as HIPAA Requirements. The parties agree not to use or further disclose any Protected Health Information (as defined in 45 C.F.R §§ 164.500, et.seq.) or Individually Identifiable Health Information (as defined in 42 U.S.C. § 1320(d)-2 through § 1320(d)-4, other than as permitted by HIPAA Requirements and the terms of this Agreement. Each party will make its internal practices, books, and records relating to the use and disclosure of Protected Health Information available to the Secretary of Health and Human Services to the extent required for determining compliance with the Federal Privacy Regulations.

NATIONAL LABOR RELATIONS BOARD INFORMATION FOR INTERNS

MU MSW Program affiliated agencies are responsible for following all applicable laws, including labor laws. The position of the MU MSW program is that a student intern is not an employee unless different arrangements are made with the agency, the student, and the MU MSW program outside of this affiliation agreement which clarifies responsibilities of all parties. How an intern is paid or categorized should not be determinative of whether an employment relationship exists. Programs are also responsible for managing this aspect of the internship. Paying interns/trainees as independent consultants or temporary employees and related actions (e.g. filing W-2's or 1099 tax forms for them), should not by itself establish an employment relationship.

In general, Agencies should avoid using the language of "employee" when referring to interns, but there are some aspects where it is unavoidable (e.g. stipend payments, payroll or tax filings, etc.) and should be acceptable.

Again, how an intern is internally defined by the Agency is a matter for the Agency to decide and manage.

Again, it is the MU affiliated Agency's responsibility for complying with all relevant laws for having a student treated as an intern and not an employee, as appropriate.

At present, there are numerous areas of law governing employment of interns and trainees: The Fair Labor Standards Act (FLSA); (2) U.S. Supreme Court case law; (3) the Dep't of Labor's (DOL) Wage and Hour Division (WHD) interpretive guidelines; and (4) the National Labor Relations Board (NLRB). While the FLSA only speaks to medical interns, courts have broadly interpreted that section to also apply to mental health interns and trainees. The Supreme Court, while it has not conclusively ruled on the employee status of interns/trainees, it has developed a six-part balancing test. The WHD in turn has used this balancing test to guide employers in determining the employee status of an unpaid intern or trainee.

Below is a summary of the relevant guidelines developed by René Puliatti, Esq. *Promoting Excellence in Professional Psychological Training*Document last updated 08/29/2016

Federal regulations use a 6-part balancing test to determine whether an "employment relationship" exists. If such a relationship exists, the student should be covered under labor laws (e.g. paid minimum wage). If not, the exceptions to regular labor laws should apply for student interns. As a balancing test, no one criteria is meant to be determinative. The six factors are:

- 1. The internship, even though it includes actual operation of the facilities of the employer, is similar to training which would be given in an educational environment.
- 2. The internship experience is for the benefit of the intern.
- 3. The intern does not displace regular employees, but works under close supervision of existing staff.
- 4. The employer that provides the training derives no immediate advantage from the activities of the intern; and on occasion its operations may actually be impeded.
- 5. The intern is not necessarily entitled to a job at the conclusion of the internship.
- 6. The employer and the intern understand that the intern is not entitled to wages for the time spent in the internship.

NONDISCRIMINATION

Parties agree not to discriminate under this agreement and to render services without regard to race, color, religion, sex, national origin, veteran's status, political affiliation, disabilities, or sexual orientation in accordance with all state and federal law.

STUDENT ACTIVITIES/ASSISGNMENTS

The Agency agrees to assign learning activities consistent with the student's learning contract and designed to meet the Department's 9 identified competencies. The Agency agrees to assign field instructors with sufficient time and expertise to provide supervision/teaching functions that meet or exceed the Social Work Department mandates for such appointments. Field instructors shall attend training and orientation sessions conducted by the Social Work Department. All parties agree to comply with other requirements as detailed in the Department of Social Work Field Practicum Manual. All parties to this agreement shall abide by the current NASW Code of Ethics.

ENTIRE AGREEMENT, REVISIONS, ADDITIONS, EXTENSIONS

This agreement is strictly an agreement for student field education. It does not create an employment relationship. This agreement together with provisions (a, b, c, d) below, constitute the entire agreement between parties and supersedes all previous agreements.

- a) This agreement shall be automatically renewed on an annual basis unless terminated by either party.
- b) This agreement may be terminated by either party with sixty (60) days prior written notice. Any student currently in field instruction at the time of notice should be permitted to complete the program.
- c) Revisions may be recommended by either party which becomes effective upon written approval of both parties.
- d) More specific agreements with individual programs may be entered into as needed.

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed by their duly authorized representatives intending to be legally bound as of the effective date defined above.

Marshall University
College of Health Professions
Dean, College of Health Professions
One John Marshall Drive
Huntington, WV 25755

Tel: 304 696-3765

Dean of COHP Signature	Date			
Marshall University				
College of Health Professions				
Department of Social Work				
One John Marshall Drive				
Huntington, WV 25755				
Tel: 304 696-2630				
MSW Program Director Signature	Date			
MSW Field Director Signature	Date			
Affiliated Agency:				
Address:				
City, State, Zip:				
Tel:				
х				
Signature and Title	Date			

APPENDIX 2

MSW's STUDENT COMMITMENT CONTRACT

It is expected that once a student is accepted into the MSW program, academic requirements and standards will be maintained. As a professional program, social work expects students to progress toward a professional level of performance. The MSW degree is reserved for students who have demonstrated that level of competence. In addition to mastering a body of knowledge, a social worker must possess professional attitudes, skills, values, and ethics. Academic performance in the program includes classroom performance, class attendance, ethical behavior, communication skills, and psychological well-being sufficient to maintain positive and constructive relationships with client Continual evaluation of the student includes not only periodic objective evaluations, such as grades and performance in field placements, but also professional faculty appraisal of the student's progress and potential. Continuation in the program is contingent upon positive ongoing faculty evaluation of the student's grades, professional attributes, and performance in real or simulated professional situations. A student may be suspended or terminated from the program for deficiencies in grades or violation of the Professional Standards as indicated below. The list below contains professional standards with areas of concern which may indicate that a student is unable or unwilling to follow the NASW Code of Ethics and/or standards set forth by the social work program. The list has been adapted (with permission) form standards developed by Lock Haven University after careful review and revision by Marshall University faculty, students, and Advisory Board members. It is not intended to be all-inclusive and may be amended by faculty.

Professional Standards

Performance Standards

- Plans and organizes work effectively
- Turns in assignments complete and on time
- Makes arrangements for his/her special needs
- Attends class

regularly Indicators of

Concern

- Continually unprepared for class
- Excessive requests for extensions on assignments and exams
- Excessive turning in late or incomplete assignments
- Multiple absences from class (as defined in the course syllabus) or field placement Conduct/Behavior

Standards

• Demonstrates ability to work cooperatively with others

- Actively participates in class discussion groups/role plays
- Shows respect for others' opinions and is open to feedback from peers/faculty/field
- Is able to form positive, constructive relationships with clients
- Demonstrates a willingness to understand diversity in people regarding race, color, gender, age, creed, ethnic or national origin, disability, political orientation, sexual orientation and identity, religion, and populations at risk
- Conducts him/herself according to NASW Code of Ethics

Indicators of Concern

- Classroom behavior which impedes learning and/or building effective relationships
- Consistently late for class, or leaves class early unless otherwise arranged with professor
- Consistently late for field placement
- Sleeps during class periods
- Disrupts class process by talking to others
- Uses derogatory language or demeaning remarks or gestures
- Appears unwilling/unable to accept feedback
- Unable to form positive, constructive relationships with clients
- Monopolizes class discussions
- Consistently complains about class workload to the point of impeding class process
- Discriminatory behavior or harassment towards others on the basis of race, gender, age, sexual orientation, gender identity, disability, etc.
- Engages in academic misconduct

Standards

- Uses self-disclosure appropriately
- Appears to be able to handle discussion of uncomfortable topics

- Deals appropriately in class with issues which arouse emotions
- Demonstrates an awareness of the impact of one's behavior toward others

Indicators of Concern

- When engaged in self-disclosure, the student appears to overreact to or resent feedback (e.g., takes it personally)
- Appears unable/unwilling to control emotional reactions
- Abuses alcohol/drug, has emotional problems that interfere with relationships/learning process
- Makes verbal threats directed at clients, faculty, staff, or students
- Demonstrates poor judgment, decision-making, or problem solving skills
- Consistent failure to demonstrate ability to form effective client/social worker relationships (i.e., shows judgmental attitude)

Communication Skills

Standards (written communication)

- Shows consistency in written communications grammar, spelling, punctuation, clear structure, organization, logical sequence
- Demonstrates proper documentation of sources and citations
- Demonstrates ability to write effectively in records
- Abides by university standards regarding plagiarism
- Demonstrates use of critical thinking skills

Indicators of Concern

- Written works are frequently vague, shows difficulty expressing ideas clearly and concisely
- Excessive errors in spelling, punctuation, structure, etc., and does not make an effort to improve

By signing this contract, you are acknowledging standards and are aware that violations could redepartment faculty, your removal from your field program.	
STUDENT NAME (PRINT):	MUID#:
SIGNATURE	DATE:

APPENDIX THREE

MU MSW APPLICATION FOR FIELD PRACTICUM

(Form must be completed to apply for field or to apply for changes to field)

Name:	MUID Number:
Address:	
Phone:	_Email:

Please indicate if you have completed or are currently taking the following social work courses. If you have completed, please indicate your grade.

Completed	Currently	Course	Grade
_	Enrolled		
		SW 501 Foundations of Generalist Practice I	
		SW 511 Foundations of Human Behavior in the Social	
		Environment	
		SW 541 Foundations of Research	
		SW 531 Foundations of Generalist Practice I	
		SW 521 Foundations of Policy	
		SW 551 Foundation Field Practicum - 9 credit hours total	
		required	
		SW 615 Psychopathology	
		SW 631 Health Care: Models and Practice	
		SW 633 Advanced Clinical Social Work Practice in	
		Behavioral Health Care with Individuals and Families	
		SW 634 Advanced Clinical Social Work Practice in	
		Behavioral Health Care with Groups, Communities and	
		Organizations	
		SW 653 Advanced Field Practicum– 9 credit hours total	
		required	
		SW 655 –Comorbidity of Mental Health and Physical	
		Disorders	
		SW 670 Advanced Theory and Practice with Children	
		SW 673 Family and Community Violence in Rural and	
		Underserved Areas	

Overall GPA:	
--------------	--

Please List Your Top Three Agency Choices Below

	ds to deciding where you will be comp vide the contact information and a des	escription of your interviews
ase prov I.	AGENCY INFORMATION	scription of your interviews.
	ency Name:	
	ency Address:	City/State:
	ld Instructor Name and Contact Informa	
Age	ency Director:	
Dir	ector Email:	Director Phone:
	ebsite	
vide det		rview, what opportunities this site will affor all interview experience.
vide det	tails of what was discussed in the inte	
vide det	tails of what was discussed in the inte	
vide det	tails of what was discussed in the inte	
vide det	tails of what was discussed in the inte	

II. AGENCY INFORMATION						
Agency Name:						
Agency Address:	City/State:					
Field Instructor Name and Contact Information:						

Agency Director:			
Director Email:		Director Phone:	
Website			
	liscussed in the interview, oughts on the overall into	, what opportunities this site will afford erview experience.	

III. AGENCY INFORMATION	
Agency Name:	
Agency Address:	City/State:
Field Instructor Name and Contact Information:	
Agency Director:	
Director Email:	Director Phone:
Website	

	Field Instructor Name and Contact Inf	ormation:
	Agency Director:	
	Director Email:	Director Phone:
	Website	
	de details of what was discussed in the case a student, and your thoughts on the c	interview, what opportunities this site will afford overall interview experience.
ctivi		t please indicate so here along with a brief list of MSW level the name and contact information of your proposed MSW

After you have completed your interviews and have been accepted by the agency as a field
practicum student, you will need to acquire signatures.

All signatures must be attained for this application to be reviewed. No practicum hours can be logged until this application is approved by the Marshall University Department of Social Work Field Department.				
Student Signature	Date			
Organization/Agency Director Signature	Date			
Proposed Field Instructor Signature	Date			
MSW Field Director Signature	Date			

APPENDIX FOUR

EMPLOYER-BASED FIELD PRACTICUM APPLICATION

An employment agency may be used as a practicum site only when the following criteria and requirements are met and approved:

- 1. The agency must be approved by the Department of Social Work. All required paperwork including an Affiliation Agreement and a site visit must be completed prior to the start of the field practicum experience.
- 2. The student must have been employed by the employment agency for a minimum of 60-days prior to submitting this application.
- 3. The field practicum experience must take place in a different program or department in which the student is currently (or in the past) employed within the agency. This ensures that the student experiences new learning opportunities.
- 4. The field instructor must be a different person than the student's current or past employment supervisor.
- 5. Field practicum learning activities must be different from the student's current employment responsibilities. Learning opportunity need to exceed present job skills and knowledge.
- 6. A copy of the student's current job responsibilities must be submitted, along with a clear explanation of how practicum duties with be different from current job duties.
- 7. The student's employment hours and field hours must be separate and clearly defined.
- 8. The agency must be willing to allow the student/employee to attend classes and have an educationally focused field practicum experience. Release time for coursework and field placement must be assured.

Completing the Employer-Based Application

- 1. Thoroughly complete the application form in collaboration with the field agency.
- 2. Attach a resume and a copy of the student's current job description.
- 3. Return completed application to the MSW Field Director for review. The application will be reviewed and the student will be notified as soon as possible to indicated whether or not the placement has been approved.

EMPLOYER-BASED FIELD PRACTICUM APPLICATION

Student who are requesting to complete their field practicum at their current place of employment must complete the Employer-Based Field Practicum Application. This application provides students the opportunity to ensure the field practicum experience offers and provides learning opportunities that are clearly separate from their current employment. The student's ability to succeed in field education and become well-skilled in social work competencies is the central focus in the consideration of an employment-based field practicum experience.

Please select the field practicum experience for	which you are registered.
☐ SOWK 551 Generalist Field Practicum	☐ SOWK 653 Advanced Field Practicum
IV. STUDENT INFORMATION	
Name:	MUID#
Address:	City/State:
Phone#:	Email:
Placement Start Date:	Placement End Date:
V. AGENCY INFORMATION	
Agency Name:	Law
Agency Address:	City/State:
Agency Director:	
Director Email:	Director Phone:
Website	

1. Provide a describe of the agency's mission, programs, consumers, services, and locations:

VI. STUDENT'S CURRENT EMPLOYMENT INFORMATION

Name of Department/Program:	
Current Position Title:	
Hire Date:	
Current Supervisor:	
Supervisor's Telephone:	
Supervisor's Email:	
and current job descr	f your current job responsibilities (attach a copy of resume iption): D FIELD PRACTICUM INFORMATION
Proposed Field Practicum Depart	ment/Program:
Proposed Field Instructor (FI) Na	
Proposed FI Email:	Phone:
Social Work with and a a. If No, the agence	roved field education site for Marshall's Department of active Affiliation Agreement? Yes No* y must become an approved practicum site and the ement must be in place prior to practicum start date.
2. Is there an approved Fig.	

1. Provide your rationale for completing your field practicum experience at your current place
of employment:
2. Provide a brief description of your proposed field practicum tasks, roles, functions, and
responsibilities:
3. Provide a detailed description of how your practicum tasks will be significantly different
from your employment responsibilities:
4.Explain how student's work schedule will be modified to include field practicum hours
4.Explain how student's work schedule will be modified to include field practicum hours (work hours and placement hours have to remain separate):
4.Explain how student's work schedule will be modified to include field practicum hours (work hours and placement hours have to remain separate):

Complete the following table to depict your proposed work (W), field (F), and class (C) schedule:

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Morning							
Afternoon							
Evening							

VIII. REQUIRED SIGNATURES

The signatures below indicate that:

- The provided information is accurate.
- All parties have read and will adhere to the Marshall University Department of Social Work Field Instruction Guidelines for Employer-Based Practicum placements.
- All parties will support the academic needs of the employee/student that go beyond and are in addition to ordinary requirements of the employment.
- An affiliation agreement between the agency and the Marshall University Department of Social Work exists or one will be completed prior to the student beginning practicum experience.

All signatures must be attained for this application to be reviewed. No practicum hours can be logged until this application is approved by the Marshall University Department of Social Work Field Department.

Student/Employee Signature	Date
Employment Supervisor Signature	Date
Organization/Agency Director Signature	Date
Proposed Field Instructor Signature	Date
MSW Field Director Signature	Date

APPENDIX FIVE

PRACTICUM AGENCY & FIELD INSTRUCTOR PROFILE

Agency Information

Agency Name:			
Agency Address:			
City,State,Zip			_
Phone:	Fax:	Website	
Agency Mission:			

Program within Agency (if different from above):
Client Populations:
Services Provided:
Specific Description of Student Practicum Experiences and Learning Activities:
pecific Description of Student Fracticum Dapertences and Dearning Menvines.

Hours Available

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Open							
Close							

Are students required to use their own cars? Yes:No:
Are students transporting clients? Yes: No:
Child Abuse Clearance Needed? Yes:No:
Criminal Background Clearance Needed? Yes:No:
Drug Test Required? Yes:No:
Other documents students must provide:
Other steps students are expected to take prior to beginning placement:

Field Instructor Identifying Information Field Instructors must also submit a current resume. A Task Supervisor is defined as an agency person (non-Social Worker) who may do the day to day supervision of the student. Field Instructor Name: Education (include year/place and type of degrees received): Job Title: Task Supervisor Name: Education (include year/place and type of degrees received): Job Title: Email: Phone: Email: Email:

APPENDIX SIX

AGENCY ORIENTATION CHECKLIST

Student Name (Print)	MUID Number:
Date:	
Objectives:	
 To relieve student anxiety about beginning field p Toorient the student to the procedures, policies, and pra 	
Action Steps to Achieve Objectives:	
Develop written orientation schedule.	
$\underline{\hspace{1cm}} \textbf{Circulate memotost affint roducing student in terms.}$	
$\underline{\hspace{1.5cm}} \textbf{Introduce student to clerical and administrative staff.}$	
$\underline{\hspace{2cm}} Arrange for key supervisory staffor administrators to meet the contract of the con$	with student.
Tour the agency.	
$\underline{\hspace{1cm}} Specify a gency expectations on rules of behavior and appropriate the control of the$	riatedresstothestudent.
Providestudent with current job description, detailing the f	$inctions of the internand {\it responsibilities} of the agency.$
$\underline{\hspace{1cm}} Focus on exact role of social work student at your agency.$	
Provide student with information on history of agency, orga	nizational structure, funding sources, policies, programs, etc.
Provide organizational charts.	
Provide agency procedural and personnel manuals.	
Arrange for student to spend time in the field visiting key ag	encies and people the student will be working with.
Develop bibliography of suggested readings.	
Develop list of abbreviations, symbols and technical termino agency holidays.	logy peculiar to the setting; library rules and regulations, and list of
$\underline{\hspace{2cm}} Arrange for the student to observe Field Instructors/Task States and the student to observe Field Instructors and the student field Instructors and$	pervisor directly in your work with clients and other social workers.
Discuss the supervision process and schedule weekly supervision	on times.
Help student with concerns regarding organization expect	ations.
Negotiate beginning contract with students and complete for	rm together.

Adapted from: Field Instruction, Suzanna J. Wilson, The Free Press, 1981.

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APPENDIX SEVEN – Learning Contracts GENERALIST PRACTICUM LEARNING CONTRACT

The field practicum provides an educational experience leading to the achievement of 9 competencies necessary for effective social work practice. Below is a list of each competency followed by the behaviors that demonstrate that competency. For each behavior, sample activities are provided. The student and agency field instructor work together to identify and select which activities are relevant and appropriate in that agency setting. In some cases, the field instructor and student may determine that other activities rather than or in addition to those listed are more appropriate. In addition to selecting the learning activities, identify the specific methods or tasks that will be used to ensure that the student has successfully demonstrated their ability to complete the learning activity. Please check appropriate boxes and/or add other activities. This learning contract serves as a guideline for final evaluations.

Student Name:	MUID#
Agency:	
Agency Address:	Agency Phone#
Field Instructor Name and Contact Information:	
Task Supervisor Name and Contact Information (if applicable):	
Field Faculty Liaison Name:	
Placement Start Date:	Placement End Date:

Competency 1: Demonstrate Ethical and Professional Behavior

Social workers understand the value base of the profession and its ethical standards, as well as relevant laws and regulations that may impact practice at the micro, mezzo, and macro levels. Social workers understand frameworks of ethical decision-making and how to apply principles of critical thinking to those frameworks in practice, research, and policy arenas. Social workers recognize personal values and the distinction between personal and professional values. They also understand how their personal experiences and affective reactions influence their professional judgement and behavior. Social workers understand the profession's history, its mission, and the roles and responsibilities of the profession. Social workers also understand the role of other professions when engaged in inter-professional teams. Social workers recognize the importance of life-long learning and are committed to continually updating their skills to ensure they are relevant and effective. Social workers also understand emerging forms of technology and the ethical use of technology in social work practice.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the Following Manner:
1.1 Makes ethical decisions by applying the		
standards of the NASW Code of Ethics, relevant laws and regulations, models for	☐ Review client file(s) and determine if a strengths-based approach is evident.	
ethical decision-making, ethical conduct of research, and additional codes of ethics as appropriate to context	☐ Review confidentiality policies/forms and maintain client confidentiality	
	☐ Identify real or potential ethical dilemmas and apply ethical problem solving.	
	☐ Identify examples of ethical practice in supervisory sessions.	
	☐ Other:	
	☐ Other:	
1.2. Use reflection and self-regulation to manage personal values and maintain professionalism in practice situations	☐ Keep daily journal and/or weekly logs and share with field instructor.	
	☐ Meet with field instructor and identify strengths and areas for further development.	
	☐ Solicit feedback from field instructor and other	

	relevant professionals.	
	☐ Identify and manage one's own personal reactions	
	to clients as reflected in interactions and supervisory	
	sessions	
	☐ Other:	
	☐ Other:	
1.3 Demonstrate professional demeanor in behavior; appearance; and oral, written, and	□Dress appropriately.	
electronic communication	☐Adhere to work schedule.	
	☐Communicate respectfully with colleagues and	
	clients.	
	□Follow agency protocol.	
	□Other:	
	□Other:	
1.4 Use technology ethically and appropriately to facilitate practice outcomes	☐ Follow agency policies regarding technology	
	☐ Identify uses of technology.	
	Other:	
	☐ Other:	
1.5 Use supervision and consultation to guide	☐ Meet with field instructor regularly and make	
professional judgment and behavior	constructive use of supervision.	
	☐ Consult with field instructor regarding questions,	
	concerns, and to obtain feedback	

	Other:	
	Other:	
Competency 2: Engage Diversity and Difference i	n Practice	
diversity are understood as the intersectionality of multidentity and expression, immigration status, marital sworkers understand that, as a consequence of different privilege, power, and acclaim. Social workers also understand that	e characterize and shape the human experience and are tiple factors including but not limited to age, class, color, tatus, political ideology, race, religion/spirituality, sex, sec, a person's life experiences may include oppression, poerstand the forms and mechanisms of oppression and disomic, political, and cultural exclusions, may oppress, man	culture, disability and ability, ethnicity, gender, gender exual orientation, and tribal sovereign status. Social overty, marginalization, and alienation as well as scrimination and recognize the extent to which a
Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the Following Manner:
2.1 Apply and communicate understanding of the importance of diversity and difference in shaping life experiences in practice at the micro, mezzo, and macro levels	☐ Conduct an assessment or other client interview and identify elements of human diversity that have shaped life experiences for that client system	
and macro levels	☐ Discuss with field instructor how you believe your clients' experiences have shaped behaviors	
	☐ Read about the importance of difference in shaping life experience and discuss with field instructor	
	☐ Identify ways that clients are diverse and how approaches to working with individuals vary based on diversity	
	Read article(s) on diverse population served by the agency and discuss with field instructor how this knowledge can be applied	

	☐ Demonstrate application in interactions with clients	
	☐ Learn from clients about their stories and identify ways they may be oppressed/ marginalized/alienated	
	☐ Discuss with field instructor power and privilege as it relates to the population served	
	☐ Other:	
	Other:	
2.2 Present themselves as learners and engage clients and constituencies as experts of their own experiences	☐ Incorporate appropriate questions in interviews with clients in order to understand the unique story of that client	
	☐ Conduct a group or community survey	
	☐ Conduct a needs assessment with a client group	
	☐ Attend a community meeting or event with a diverse group	
	☐ Other:	
	☐ Other:	
2.3 Apply self- awareness and self- regulation to manage the influence of personal biases and values in working with diverse clients and	☐ Identify personal biases and ways to manage these in discussion with field instructor.	
constituencies	☐ Attend training or read relevant materials to manage influence of personal biases and values	
	☐ Interview other social workers in the agency to determine strategies of managing influences of biases	

	☐ Record in journal reflecting on how differences	
	shape life experiences – your own and client	
	☐ Discuss with field instructor how your own	
	experiences with diversity have shaped your life	
	experiences and how that will help you better	
	understand client systems	
	☐ Read literature about and/or interact with diverse	
	group(s) that may be challenging	
	☐ Attend a training related to diversity	
	Other:	
	☐ Other:	
Competency 3: Advance Human Rights and Social	l, Economic, and Environmental Justice	
Social workers understand that every person regardles	s of position in society has fundamental human rights s	uch as freedom safety privacy an adequate
knowledgeable about theories of human need and soci	vorkers understand the global interconnections of opproal justice and strategies to promote social and economic structural barriers to ensure that social goods, rights, a	ession and human rights violations, and are e justice and human rights. Social workers
knowledgeable about theories of human need and soci understand strategies designed to eliminate oppressive	vorkers understand the global interconnections of oppral justice and strategies to promote social and economic structural barriers to ensure that social goods, rights, and cultural human rights are protected.	ession and human rights violations, and are e justice and human rights. Social workers
knowledgeable about theories of human need and soci understand strategies designed to eliminate oppressive that civil, political, environmental, economic, social, and	vorkers understand the global interconnections of opproal justice and strategies to promote social and economic structural barriers to ensure that social goods, rights, a	ession and human rights violations, and are estimates justice and human rights. Social workers and responsibilities are distributed equitably and
knowledgeable about theories of human need and soci understand strategies designed to eliminate oppressive that civil, political, environmental, economic, social, and Practice Behaviors	workers understand the global interconnections of oppral justice and strategies to promote social and economic structural barriers to ensure that social goods, rights, and cultural human rights are protected. Practicum Learning Activities and Assignments	ession and human rights violations, and are justice and human rights. Social workers and responsibilities are distributed equitably and Student Performance will be Measured in
knowledgeable about theories of human need and soci understand strategies designed to eliminate oppressive that civil, political, environmental, economic, social, at Practice Behaviors 3.1 Apply their understanding of social, economic, and environmental justice to advocate	workers understand the global interconnections of oppral justice and strategies to promote social and economic structural barriers to ensure that social goods, rights, and cultural human rights are protected. Practicum Learning Activities and Assignments Attend relevant legislative session and/or lobby	ession and human rights violations, and are justice and human rights. Social workers and responsibilities are distributed equitably and Student Performance will be Measured in
knowledgeable about theories of human need and soci understand strategies designed to eliminate oppressive that civil, political, environmental, economic, social, at Practice Behaviors 3.1 Apply their understanding of social,	workers understand the global interconnections of oppral justice and strategies to promote social and economic structural barriers to ensure that social goods, rights, and cultural human rights are protected. Practicum Learning Activities and Assignments	ession and human rights violations, and are justice and human rights. Social workers and responsibilities are distributed equitably and Student Performance will be Measured in
knowledgeable about theories of human need and soci understand strategies designed to eliminate oppressive that civil, political, environmental, economic, social, at Practice Behaviors 3.1 Apply their understanding of social, economic, and environmental justice to advocate for human rights at the individual and system	vorkers understand the global interconnections of oppral justice and strategies to promote social and economic structural barriers to ensure that social goods, rights, and cultural human rights are protected. Practicum Learning Activities and Assignments Attend relevant legislative session and/or lobby for legislation that advances social and economic	ession and human rights violations, and are justice and human rights. Social workers and responsibilities are distributed equitably and Student Performance will be Measured in

☐ Explain rights to clients	
Review agency policies and practices to determine how they advance these justice issues and how they might be changed	
☐ Educate others about justice issues	
☐ Read about oppression and discrimination and discuss with field instructor	
☐ Attend a workshop/training program on oppression and discrimination	
☐ Discuss with field instructor your experiences with oppression and discrimination	
☐ Identify a client who you believe may have experienced oppression or discrimination and discuss with field instructor	
☐ Attend legislative session and promote legislation relative to a human rights or justice issue	
☐ Write letter to someone in a position to make change relative to above	
☐ Educate others about a human rights or social justice issue	
☐ Advocate for client access to services	
☐ Assist in writing proposal or advocating for a program, service, or policy that relates to above	
☐ Explain rights to clients	

	Other:	
	☐ Other:	
3.2 Engage in practices that advance social, economic, and environmental justice	☐ Advocate for an individual client or family	
	☐ Honor clients' rights	
	☐ Treat each client with respect	
	☐ Identify justice issues and intervention strategies in work with clients	
	☐ Lobby for legislation that advances social and economic justice	
	☐ Participate in a political campaign promoting a candidate who supports policies that reflect above	
	☐ Treat each client with respect be nonjudgmental	
	Review agency policies and practices to identify how they advance social and economic justice and/or how they might be enhanced	
	☐ Identify and participate in organizations that advance social and economic justice	
	☐ Assist in writing proposal or advocating for a program, service, or police that relates to the above	
	☐ Participate in lobbying or political strategies related to policy action	
	Review state or national NASW or other organizations' political action statements and legislative priorities and participate in at least one	

	activity toward influencing policy	
	☐ Participate in a political campaign to advance	
	social and economic well-being	
	☐ Attend a meeting where policy action is discussed	
	☐ Educate others about needed policy action	
	☐ Other:	
	Other:	
Competency 4: Engage in Practice-informed Rese	arch and Research-informed Practice	
Social workers understand quantitative and qualitative practice. Social workers know the principles of logic, s	arch and Research-informed Practice research methods and their respective roles in advancin cientific inquiry, and culturally informed and ethical app from multi-disciplinary sources and multiple ways of kno	roaches to building knowledge. Social workers
Social workers understand quantitative and qualitative practice. Social workers know the principles of logic, s understand that evidence that informs practice derives	research methods and their respective roles in advancin cientific inquiry, and culturally informed and ethical app	roaches to building knowledge. Social workers owing. They also understand the processes for Student Performance will be Measured in
Social workers understand quantitative and qualitative practice. Social workers know the principles of logic, s understand that evidence that informs practice derives translating research findings into effective practice. Practice Behaviors	research methods and their respective roles in advancin cientific inquiry, and culturally informed and ethical app from multi-disciplinary sources and multiple ways of kno	roaches to building knowledge. Social workers owing. They also understand the processes for
Social workers understand quantitative and qualitative practice. Social workers know the principles of logic, s understand that evidence that informs practice derives translating research findings into effective practice.	research methods and their respective roles in advancin cientific inquiry, and culturally informed and ethical app from multi-disciplinary sources and multiple ways of kno	roaches to building knowledge. Social workers owing. They also understand the processes for Student Performance will be Measured in
Social workers understand quantitative and qualitative practice. Social workers know the principles of logic, s understand that evidence that informs practice derives translating research findings into effective practice. Practice Behaviors 4.1 Use practice experience and theory to inform	research methods and their respective roles in advancing cientific inquiry, and culturally informed and ethical approximation multi-disciplinary sources and multiple ways of known	roaches to building knowledge. Social workers owing. They also understand the processes for Student Performance will be Measured in
Social workers understand quantitative and qualitative practice. Social workers know the principles of logic, s understand that evidence that informs practice derives translating research findings into effective practice. Practice Behaviors 4.1 Use practice experience and theory to inform	research methods and their respective roles in advancing cientific inquiry, and culturally informed and ethical approximation multi-disciplinary sources and multiple ways of known multi-disciplinary sources and multi-disciplinary sources and multi-disciplinary sou	roaches to building knowledge. Social workers owing. They also understand the processes for Student Performance will be Measured in

	☐ Implement single system design evaluation with a client	
	Develop research question(s) related to practice and locate and analyze research or propose how research could be conducted to answer the question(s)	
	Other:	
	Other:	
4.2 Apply critical thinking to engage in analysis of quantitative and qualitative research methods and research findings	Read research related to the agency's area of practice/models of service or intervention or client system(s)	
	☐ Review agency outcome data	
	☐ Review research related to agency	
	☐ Review or suggest research related to assessment, prevention, and intervention with client systems	
	☐ Discuss/present research at agency meeting or in training group	
	☐ Evaluate practice using single subject design or program evaluation frameworks	
	Other:	
	Other:	
4.3 Use and translate research evidence to inform and improve practice, policy, and service delivery	☐ Read research related to agency and suggest application to agency practice/policy	
	☐ Review agency outcome data and analyze how it	

	can be used to improve practice/policy/delivery	
	☐ Apply research evidence in assessment,	
	prevention, and intervention with client systems	
	☐ Evaluate practice using single subject design or	
	program evaluation framework	
	☐ Other:	
	☐ Other:	
Competency 5: Engage in Policy Practice		
Social workers understand that human rights and soci		4 1 6 12 2 2 1 12 14 1
state, and local levels. Social workers understand the hof practice in policy development. Social workers und mezzo, and macro levels and they actively engage in policy.	vistory and current structures of social policies and servic erstand their role in policy development and implementa licy practice to effect change within those settings. Social v tal, and global influences that affect social policy. They	tion within their practice settings at the micro, workers recognize and understand the historical,
state, and local levels. Social workers understand the hof practice in policy development. Social workers und mezzo, and macro levels and they actively engage in pol social, cultural, economic, organizational, environmen	erstand their role in policy development and implementa licy practice to effect change within those settings. Social v	tion within their practice settings at the micro, workers recognize and understand the historical,
state, and local levels. Social workers understand the hof practice in policy development. Social workers und mezzo, and macro levels and they actively engage in pol social, cultural, economic, organizational, environment analysis, implementation, and evaluation.	erstand their role in policy development and implementa licy practice to effect change within those settings. Social v tal, and global influences that affect social policy. They	tion within their practice settings at the micro, workers recognize and understand the historical, are also knowledgeable about policy formulation,
state, and local levels. Social workers understand the hof practice in policy development. Social workers und mezzo, and macro levels and they actively engage in pol social, cultural, economic, organizational, environment analysis, implementation, and evaluation. Practice Behaviors 5.1 Identifies social policy at the local, state,	erstand their role in policy development and implementalicy practice to effect change within those settings. Social vital, and global influences that affect social policy. They Practicum Learning Activities and Assignments □ Identify one or more policies at the local, state,	tion within their practice settings at the micro, workers recognize and understand the historical, are also knowledgeable about policy formulation, Student Performance will be Measured in
state, and local levels. Social workers understand the hof practice in policy development. Social workers und mezzo, and macro levels and they actively engage in policy social, cultural, economic, organizational, environment analysis, implementation, and evaluation. Practice Behaviors 5.1 Identifies social policy at the local, state, and federal level that impacts well-being,	erstand their role in policy development and implementalicy practice to effect change within those settings. Social vital, and global influences that affect social policy. They Practicum Learning Activities and Assignments Identify one or more policies at the local, state, and/or federal level that impact agency services	tion within their practice settings at the micro, workers recognize and understand the historical, are also knowledgeable about policy formulation, Student Performance will be Measured in
state, and local levels. Social workers understand the hof practice in policy development. Social workers und mezzo, and macro levels and they actively engage in pol social, cultural, economic, organizational, environment analysis, implementation, and evaluation. Practice Behaviors 5.1 Identifies social policy at the local, state,	erstand their role in policy development and implementalicy practice to effect change within those settings. Social val., and global influences that affect social policy. They Practicum Learning Activities and Assignments Identify one or more policies at the local, state, and/or federal level that impact agency services Identify one or more proposed policy changes that	tion within their practice settings at the micro, workers recognize and understand the historical, are also knowledgeable about policy formulation, Student Performance will be Measured in
state, and local levels. Social workers understand the hof practice in policy development. Social workers und mezzo, and macro levels and they actively engage in policy social, cultural, economic, organizational, environment analysis, implementation, and evaluation. Practice Behaviors 5.1 Identifies social policy at the local, state, and federal level that impacts well-being,	erstand their role in policy development and implementalicy practice to effect change within those settings. Social vital, and global influences that affect social policy. They Practicum Learning Activities and Assignments Identify one or more policies at the local, state, and/or federal level that impact agency services	tion within their practice settings at the micro, workers recognize and understand the historical, are also knowledgeable about policy formulation, Student Performance will be Measured in
state, and local levels. Social workers understand the hof practice in policy development. Social workers und mezzo, and macro levels and they actively engage in policy social, cultural, economic, organizational, environment analysis, implementation, and evaluation. Practice Behaviors 5.1 Identifies social policy at the local, state, and federal level that impacts well-being,	erstand their role in policy development and implementalicy practice to effect change within those settings. Social vital, and global influences that affect social policy. They Practicum Learning Activities and Assignments Identify one or more policies at the local, state, and/or federal level that impact agency services Identify one or more proposed policy changes that will have an impact on service delivery and/or access	tion within their practice settings at the micro, workers recognize and understand the historical, are also knowledgeable about policy formulation, Student Performance will be Measured in
state, and local levels. Social workers understand the hof practice in policy development. Social workers und mezzo, and macro levels and they actively engage in policy social, cultural, economic, organizational, environment analysis, implementation, and evaluation. Practice Behaviors 5.1 Identifies social policy at the local, state, and federal level that impacts well-being,	Practicum Learning Activities and Assignments Identify one or more policies at the local, state, and/or federal level that impact agency services Identify one or more proposed policy changes that will have an impact on service delivery and/or access to social services	tion within their practice settings at the micro, workers recognize and understand the historical, are also knowledgeable about policy formulation, Student Performance will be Measured in

policies impact the delivery of and access to	impact on the client system served	
social services	☐ Discuss impact of policies and policy changes	
	with field instructor	
	with field instructor	
	☐ Review any recent changes in agency or	
	legislative policy that has an impact on clients	
	☐ Assist in policy development	
	☐ Attend training on policy	
	☐ Identify proposed legislation that will have an	
	impact on the client system served and analyze how	
	the policy will affect the client system	
	☐ Lobby for a particular legislative action and/or	
	take action to advocate for policy change	
	☐ Other:	
	☐ Other:	
5.3 Apply critical thinking to analyze, formulate,	☐ Review agency policies and policies that have an	
and advocate for policies that advance human rights and social, economic, and environmental	impact on the client system served	
justice	☐ Discuss impact of policies and policy changes	
J	with field instructor	
	Review any recent changes in agency or	
	legislative policy that has an impact on clients	
	☐ Assist in policy development	
	☐ Attend training on policy	

☐ Identify proposed legislation that will have an impact on the client system served and analyze how the policy will affect the client system	
Lobby for a particular legislative action and/or take action to advocate for policy change	
☐ Participate in lobbying or political strategies related to policy action	
☐ Review state or national NASW or other organizations' political action statements and legislative priorities and participate in at least one activity toward influencing policy	
☐ Participate in a political campaign to advance social and economic well-being	
☐ Attend a meeting where policy action is discussed	
☐ Educate others about needed policy action	
Other:	
☐ Other:	

Competency 6: Engage with Individuals, Families, Groups, Organizations, and Communities

Social workers understand that engagement is an ongoing component of the dynamic and interactive process of social work practice with, and on behalf of, diverse individuals, families, groups, organizations, and communities. Social workers value the importance of human relationships. Social workers understand theories of human behavior and the social environment, and critically evaluate and apply this knowledge to facilitate engagement with clients and constituencies, including: individuals, families, groups, organizations, and communities. Social workers understand strategies to engage diverse clients and constituencies to advance practice effectiveness. Social workers understand how their personal experiences and affective reactions may impact their ability to effectively engage with diverse clients and constituencies. Social workers value principles of relationship-building and inter-professional collaboration to facilitate engagement with clients, constituencies, and other professionals as appropriate.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in
		the Following Manner:
6.1 Apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks to	☐ Identify different approaches to engagement with clients and constituencies based on agency context and understanding of human behavior	
engage with clients and constituencies.	☐ Build effective practice relationship with clients and constituencies	
	☐ Identify theories relevant to understanding behaviors of clients and/or relevant to selecting appropriate change strategies	
	☐ Apply a selected theory to a client situation	
	☐ Demonstrate understanding of person and environment in presenting a case at a staffing	
	☐ Identify ways that clients are diverse and how approaches to working with individuals vary based on diversity	
	Read article(s) on diverse population served by the agency and discuss with field instructor how this knowledge can be applied	
	☐ Educate others concerning updated research, new technologies, or pending policy/legislative actions	
	☐ Other:	
	☐ Other:	
6.2 Use empathy, reflection, and interpersonal	☐ Use reflective responses, simple encouragement, empathic responses and demonstrate other active	

skills to effectively engage diverse clients and	listening skills in interviews with clients	
constituencies	☐ Demonstrate active listening skills in meetings and	
	in interactions with colleagues	
	☐ Identify and communicate client feelings	
	☐ Begin "where the client is"	
	☐ Demonstrate appropriate non-verbal communication	
	Communication	
	☐ Observe and identify examples of empathy in	
	other workers' interactions with clients and discuss with field instructor	
	☐ Observe and identify examples of interpersonal	
	skills in other workers' interactions with clients and/or	
	colleagues and discuss with field instructor	
	☐ Other:	
	☐ Other:	
	I	
Competency 7: Assess Individuals, Families, Grou	ps, Organizations, and Communities	
Social workers understand that assessment is an ongoing	ng component of the dynamic and interactive process of s	social work practice with, and on behalf of, diverse
individuals, families, groups, organizations, and comm	unities. Social workers understand theories of human b	ehavior and the social environment, and critically
	iverse clients and constituencies, including individuals, f diverse clients and constituencies to advance practice e	
	aiverse cuems and constituencies to davance practice e sment process and value the importance of inter-professi	
	ve reactions may affect their assessment and decision-ma	=
Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in
		the Following Manner:

7.1 Collect and organize data, and apply critical	☐ Conduct assessment with an individual	
thinking to interpret information from clients and	_	
constituencies	☐ Conduct family assessment	
	☐ Conduct group assessment	
	☐ Conduct community or organizational assessment	
	☐ Conduct/assist in an assessment interview	
	☐ Write an assessment after a client assessment interview	
	☐ Document in client chart	
	☐ Conduct a needs assessment for the agency or community	
	☐ Complete a psycho-social history including an assessment summary statement	
	☐ Make collateral contacts as part of assessment	
	☐ Use standardized assessment tools and score and interpret the information – including SBIRT	
	☐ Use observational skills to identify nonverbal cues, para-verbal cues, appearance, hygiene, demeanor, etc as sources of information in assessment	
	☐ Complete an assessment and document client strengths and limitations	
	☐ Identify client strengths and limitations in discussions with field instructor	

	Other:	
	☐ Other:	
7.2 Apply knowledge of human behavior and the	☐ Complete or participate in completion of a	
social environment and other multi- disciplinary frameworks in analysis of assessment data from	psychosocial assessment/social history	
clients and constituencies	☐ Review client chart(s) and identify bio-psycho-	
	social elements relevant to understanding that client system	
	☐ Analyze a community or agency problem or social	
	issue	
	☐ Identify theories relevant to understanding	
	behaviors of clients and/or relevant to selecting appropriate change strategies	
	☐ Apply a selected theory to a client situation	
	☐ Demonstrate understanding of person and	
	environment in presenting a case at a staffing	
	☐ Review client records and prepare interview goals	
	and questions prior to meeting	
	☐ Discuss with field instructor concerns related to	
	meeting with a particular client or attending a meeting	
	☐ Discuss/identify your role in working with a	
	particular client or attending a meeting	
	☐ Discuss with your field instructor how you will approach a particular situation	

	☐ Other:	
	☐ Other:	
7.3 Develop mutually agreed-on intervention	☐ Complete intake or other client interview(s) and	
goals and objectives based on the critical assessment of strengths, needs, and challenges	ask appropriate questions related to desired outcomes	
within clients and constituencies	☐ Identify and prioritize client needs	
	☐ Participate in group (treatment, committee,	
	community, etc.) and participate in discussion of	
	purpose and desired outcomes	
	☐ Work with a client(s) in development of a case	
	plan identifying measurable objectives	
	☐ Work with a group in identifying group goals and	
	objectives	
	☐ Participate in a strategic planning or similar type	
	meeting	
	☐ Assist in developing goals/outcomes for a new	
	program or project	
	☐ Review case plans in client files and discuss with	
	field instructor how the plan was developed and how	
	the objectives can be measured	
	Other:	
	☐ Other:	
7.4 Select appropriate intervention strategies	☐ Consult with field instructor to determine	
based on the assessment, research knowledge,	appropriate intervention strategies and implement	
and values and preferences of clients and	them with clients	

constituencies	☐ Review client records and discuss what strategies	
	are used with clients	
	☐ Discuss options with clients	
	☐ Review program goals and discuss what strategies	
	are used to reach goals	
	☐ Identify a community problem and develop	
	/implement intervention strategy	
	☐ Identify options for a specific client system and	
	discuss with field instructor the pros and cons of	
	various options	
	☐ Identify evidence-informed strategies from	
	reviewing literature related to the client	
	population/issue	
	☐ Other:	
	_ 0	
	☐ Other:	
Competency 8: Intervene with Individuals, Familio	os Grauns Organizations and Communities	
Competency of intervene with mulviduals, Familie	es, droups, Organizations, and Communities	
Social workers understand that intervention is an ongoi	ing component of the dynamic and interactive process of	social work practice with, and on behalf of, diverse
individuals, families, groups, organizations, and commi	unities. Social workers are knowledgeable about evidenc	re-informed interventions to achieve the goals of
	ies, groups, organizations, and communities. Social work	· ·
	is knowledge to effectively intervene with clients and co	
	formed interventions to achieve client and constituency	
= *	terventions, recognizing that beneficial outcomes may re	quire interdisciplinary, inter-professional ,and inter-
organizational collaboration.		
Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in
		the Following Manner:
		the ronouning mainter.

8.1 Critically choose and implement interventions	☐ Consult with field instructor to determine	
8.1 Critically choose and implement interventions to achieve practice goals and enhance capacities of clients and constituencies	appropriate intervention strategies and implement	
of chefits and constituencies	them with clients	
	☐ Review client records and discuss what strategies	
	are used with clients	
	☐ Discuss options with clients	
	☐ Review program goals and discuss what strategies	
	are used to reach goals	
	are used to reach goals	
	☐ Identify a community problem and	
	develop/implement intervention strategy	
	☐ Identify options for a specific client system and	
	discuss with field instructor the pros and cons of	
	various options	
	Review agency goals and identify specific actions	
	to achieve one or more goals	
	☐ Develop/plan a fund-raising strategy to enhance	
	services, develop a needed program, etc.	
	services, develop a needed program, etc.	
	☐ Assist in identifying possible sources of funding	
	for agency and/or participate in grant writing	
	☐ Suggest/plan a new program or policy change that	
	will help achieve organizational goals	
	☐ Develop/implement intervention strategy with	
	individual, family, group, community, and/or	
	organization	
	☐ Identify evidence-informed strategies from	
	reviewing literature related to the client	
	10 110 ming interaction to the chefit	

	population/issue	
	☐ Other:	
	☐ Other:	
8.2 Apply knowledge of human behavior and the social environment, person-in- environment, and other multidisciplinary theoretical frameworks in	☐ Based on assessment of a community, social, or agency problem, identify strategies for intervention	
interventions with clients and constituencies	☐ Based on assessment, select intervention strategies with clients based on knowledge of human behavior and the social environment	
	☐ Demonstrate understanding of person-in- environment in selection of intervention strategies	
	☐ Draw from multidisciplinary frameworks in identifying intervention strategies	
	☐ Identify and connect clients to community resources to meet client needs	
	☐ Advocate as appropriate to help clients resolve problems	
	☐ Use appropriate intervention strategies to help clients resolve problems	
	☐ Identify targets for change at the individual, family, group, organizational, or community level and implement appropriate strategies	
	☐ Educate clients	
	☐ Use counseling skills and apply planned change process with clients	

	Other:	
	Other:	
8.3 Use inter-professional collaboration as appropriate to achieve beneficial practice	☐ Participate in multi-disciplinary team meetings	
outcomes	☐ Consult with other professionals to achieve practice outcomes	
	☐ Participate in community meeting with other professionals	
	☐ Work collaboratively with other professionals in provision of services to client	
	☐ Participate in meetings to discuss improvement or sustaining of quality of services	
	☐ Put together data, information, or proposal relevant to the above	
	☐ Other:	
	☐ Other:	
8.4 Negotiate, mediate, and advocate with and on behalf of clients and constituencies	☐ Negotiate or advocate for services for a particular client/assist client in getting needed resource(s)	
	☐ Act appropriately on behalf of a client	
	☐ Serve as a mediator with within a client system or between a client system and another system	
	☐ Work out an agreement and/or compromise between two or more parties	

	☐ Assist in gaining community support for a	
	program, policy, or population group	
	D Emploin aliant mode to comice according an	
	☐ Explain client needs to service provider or	
	multidisciplinary team member	
	☐ Other:	
	Other:	
8.5 Facilitate effective transitions and endings	☐ Inform clients of the time limitations of the	
that advance mutually agreed- on goals	practicum	
	☐ Prepare clients for termination of services, discuss	
	client feelings about termination	
	☐ Prepare termination summaries or transfer	
	summaries	
	☐ Transfer clients to appropriate resources when	
	leaving the agency	
	☐ Discuss with field instructor feelings relative to	
	termination with clients	
	☐ Other:	
	☐ Other:	

Competency 9: Evaluate Practice with Individuals, Families, Groups, Organizations, and Communities

Social workers understand that evaluation is an ongoing component of the dynamic and interactive process of social work practice with, and on behalf of, diverse individuals, families, groups, organizations and communities. Social workers recognize the importance of evaluating processes and outcomes to advance practice, policy, and service delivery effectiveness. Social workers understand theories of human behavior and the social environment, and critically evaluate and apply

this knowledge in evaluating outcomes. Social workers understand qualitative and quantitative methods for evaluating outcomes and practice effectiveness.		
Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the Following Manner:
9.1 Select and use appropriate methods for evaluation of outcomes	☐ Review agency procedures and methods of evaluating outcomes and discuss with field instructor	
	☐ Select method of evaluating outcomes for an individual client	
	☐ Suggest methods to evaluate outcomes	
	☐ Review literature regarding appropriate methods for evaluation of outcomes	
	☐ Other:	
	☐ Other:	
9.2 Apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks in	☐ Determine what to measure in evaluation of outcomes	
the evaluation of outcomes	☐ Discuss how knowledge of human behavior and the social environment, person-in-environment and other multidisciplinary theoretical frameworks applies to evaluation of outcomes	
	☐ Other:	
	☐ Other:	
9.3 Critically analyze, monitor, and evaluate intervention and program processes and	☐ Put together relevant data for agency	
outcomes	☐ Use single system design(s) to evaluate effectiveness of intervention	

	☐ Analyze program outcome data	
	☐ Implement program evaluation plan	
	☐ Design method(s) to evaluate outcomes	
	☐ Use meetings with field instructor and weekly	
	logs to analyze, monitor, and evaluate interventions	
	Read, discuss research related to practice	
	effectiveness	
	☐ Conduct follow-up interviews or implement	
	surveys to evaluate interventions	
	Other:	
	Other	
9.4 Apply evaluation findings to improve	Explain how single subject design results could be	
practice effectiveness at the micro, mezzo, and macro levels	used to improve practice effectiveness Explain how program evaluation could be used to	
	improve effectiveness	
	☐ Other:	
	☐ Other:	

Signatures upon Completion of Learning Contract

Student Signature	Date
Field Instructor Signature	Date
Task Supervisor Signature (if applicable)	Date
Field Faculty Liaison Signature	Date

AREA OF SPECIALIZED PRACTICE LEARNING CONTRACT

The field practicum provides an educational experience leading to the achievement of 9 competencies necessary for effective social work practice. Below is a list of each competency followed by the behaviors that demonstrate that competency including specialized behaviors. For each competency and subsequent behavior, the student and agency field instructor work together to identify activities are relevant and appropriate in that agency setting. In addition to selecting the learning activities, identify the specific methods or tasks that will be used to ensure that the student has successfully demonstrated their ability to complete the learning activity. This learning contract serves as a guideline for final evaluations.

Student Name:	MUID#
Agency:	
Agency Address:	Agency Phone#
Field Instructor Name and Contact Information:	
Task Supervisor Name and Contact Information (if applicable):	
Field Faculty Liaison Name:	
	DI (F.1D)
Placement Start Date:	Placement End Date:

Competency 1: Demonstrate Ethical and Professional Behavior

Social workers understand the value base of the profession and its ethical standards, as well as relevant laws and regulations that may impact practice at the micro, mezzo, and macro levels. Social workers understand frameworks of ethical decision-making and how to apply principles of critical thinking to those frameworks in practice, research, and policy arenas. Social workers recognize personal values and the distinction between personal and professional values. They also understand how their personal experiences and affective reactions influence their professional judgement and behavior. Social workers understand the profession's history, its mission, and the roles and responsibilities of the profession. Social workers also understand the role of other professions when engaged in inter-professional teams. Social workers recognize the importance of life-long learning and are committed to continually updating their skills to ensure they are relevant and effective. Social workers also understand emerging forms of technology and the ethical use of technology in social work practice.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the Following Manner:
1.1 Makes ethical decisions by applying the standards of the NASW Code of Ethics, relevant laws and regulations, models for ethical decision-making, ethical conduct of research, and additional codes of ethics as appropriate to context		
1.2. Use reflection and self-regulation to manage personal values and maintain professionalism in practice situations		
1.3 Demonstrate professional demeanor in behavior; appearance; and oral, written, and electronic communication		

1.4 Use technology ethically and appropriately to	
facilitate practice outcomes	
•	
1.5 Use supervision and consultation to guide	
professional judgment and behavior	
Advanced Practice Behaviors	
Understand and identify professional strengths,	
limitations, and challenges related to practice in	
Behavioral Health and demonstrates ethical	
practice in Behavioral Health by collaborating	
with colleagues within specialist's agency and	
other local healthcare agencies to continuously	
assess and improve service system design	
Domonaturate official practice in Bohavioral	
Demonstrate ethical practice in Behavioral	
Health by communicating with healthcare	
consumers and family members using secure	
online, mobile, and "smart" technology and	
devices and safeguards healthcare consumer	
privacy and confidentiality with respect to	
communication, documentation, and data	

Competency 2: Engage Diversity and Difference in Practice

Social workers understand how diversity and difference characterize and shape the human experience and are critical to the formation of identity. The dimensions of diversity are understood as the intersectionality of multiple factors including but not limited to age, class, color, culture, disability and ability, ethnicity, gender, gender identity and expression, immigration status, marital status, political ideology, race, religion/spirituality, sex, sexual orientation, and tribal sovereign status. Social workers understand that, as a consequence of difference, a person's life experiences may include oppression, poverty, marginalization, and alienation as well as privilege, power, and acclaim. Social workers also understand the forms and mechanisms of oppression and discrimination and recognize the extent to which a culture's structures and values, including social, economic, political, and cultural exclusions, may oppress, marginalize, alienate, or create privilege and power.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the
		Following Manner:
2.1 Apply and communicate understanding of the		
importance of diversity and difference in shaping		
life experiences in practice at the micro, mezzo,		
and macro levels		
2.2 Present themselves as learners and engage		
clients and constituencies as experts of their own		
experiences		
2.3 Apply self- awareness and self- regulation to		
manage the influence of personal biases and		
values in working with diverse clients and		
constituencies		
Advanced Drestics Debasions		
Advanced Practice Behaviors		

Identify and address disparities in Behavioral Healthcare access and quality for diverse individuals and populations served	
Adapt services, including evidence-based inter- professional team approaches, to the language, cultural norms, and individual preferences of Behavioral Healthcare consumers and family members	
Develop collaborative relationships with providers of services tailored to the needs of culturally diverse Behavioral Healthcare consumers and family members	
Examine the experiences of culturally diverse Behavioral Healthcare consumers and family members with respect to quality of care and adjust the delivery of care as needed	
Educate members of the team about the characteristics, Behavioral Healthcare needs, health behaviors, and views toward illness and treatment of diverse populations served in the treatment setting	

Competency 3: Advance Human Rights and Social, Economic, and Environmental Justice

Social workers understand that every person regardless of position in society has fundamental human rights such as freedom, safety, privacy, an adequate standard of living, health care, and education. Social workers understand the global interconnections of oppression and human rights violations, and are knowledgeable about theories of human need and social justice and strategies to promote social and economic justice and human rights. Social workers understand strategies designed to eliminate oppressive structural barriers to ensure that social goods, rights, and responsibilities are distributed equitably and that civil, political, environmental, economic, social, and cultural human rights are protected.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the
	3	Following Manner:
3.1 Apply their understanding of social, economic, and environmental justice to advocate for human rights at the individual and system levels		
3.2 Engage in practices that advance social, economic, and environmental justice		
Advanced Practice Behaviors		
Create and periodically update Behavioral		
Health care plans in consultation with		
healthcare consumers, family members, and		
other providers, including individuals		
identified by consumers as part of their		
healthcare team		

Work with Behavioral healthcare consumers to develop whole health and wellness recovery plans and match and adjust the type and intensity of services to the needs of the Behavioral healthcare consumer, ensuring the timely and unduplicated provision of care	
Through the Behavioral Health care plans, link multiple services, Behavioral Healthcare providers, and community resources to meet the healthcare consumers' needs and ensure the flow and exchange of information among Behavioral healthcare consumers, family members, and linked providers. Work collaboratively to resolve differing perspectives and priorities among professionals	

Competency 4: Engage in Practice-informed Research and Research-informed Practice

Social workers understand quantitative and qualitative research methods and their respective roles in advancing a science of social work and evaluating their practice. Social workers know the principles of logic, scientific inquiry, and culturally informed and ethical approaches to building knowledge. Social workers understand that evidence that informs practice derives from multi-disciplinary sources and multiple ways of knowing. They also understand the processes for translating research findings into effective practice.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the Following Manner:
4.1 Use practice experience and theory to inform scientific inquiry and research		

4.2 Apply critical thinking to engage in analysis	
of quantitative and qualitative research methods	
and research findings	
4.3 Use and translate research evidence to inform	
and improve practice, policy, and service	
delivery	
Advanced Practice Behaviors	
Assess treatment fidelity	
Measure consumer satisfaction and healthcare	
outcomes	
outcomes	
Recognize and rapidly address errors in care	
Collaborate with other team members on	
service improvement	

Competency 5: Engage in Policy Practice

Social workers understand that human rights and social justice, as well as social welfare and services, are mediated by policy and its implementation at the federal, state, and local levels. Social workers understand the history and current structures of social policies and services, the role of policy in service delivery, and the role of practice in policy development. Social workers understand their role in policy development and implementation within their practice settings at the micro, mezzo, and macro levels and they actively engage in policy practice to effect change within those settings. Social workers recognize and understand the historical, social, cultural, economic, organizational, environmental, and global influences that affect social policy. They are also knowledgeable about policy formulation, analysis, implementation, and evaluation.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in
		the Following Manner:
5.1 Identifies social policy at the level state		
5.1 Identifies social policy at the local, state,		
and federal level that impacts well-being, service delivery, and access to social services		
service derivery, and access to social services		
5.2 Assess how social welfare and economic		
policies impact the delivery of and access to		
social services		
5.3 Apply critical thinking to analyze, formulate,		
and advocate for policies that advance human		
rights and social, economic, and environmental		
justice		
Advanced Practice Behaviors		
Identify, and evaluate policies that impact types		
of services and delivery of services to clients		
requiring Behavioral Health care in the Cabell-		
Huntington area		

Advocate with and inform administrators and	
legislators to influence policies that affect	
Behavioral Health clients and Behavioral	
Health services	

Competency 6: Engage with Individuals, Families, Groups, Organizations, and Communities

Social workers understand that engagement is an ongoing component of the dynamic and interactive process of social work practice with, and on behalf of, diverse individuals, families, groups, organizations, and communities. Social workers value the importance of human relationships. Social workers understand theories of human behavior and the social environment, and critically evaluate and apply this knowledge to facilitate engagement with clients and constituencies, including: individuals, families, groups, organizations, and communities. Social workers understand strategies to engage diverse clients and constituencies to advance practice effectiveness. Social workers understand how their personal experiences and affective reactions may impact their ability to effectively engage with diverse clients and constituencies. Social workers value principles of relationship-building and inter-professional collaboration to facilitate engagement with clients, constituencies, and other professionals as appropriate.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the Following Manner:
6.1 Apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks to engage with clients and constituencies		
6.2 Use empathy, reflection, and interpersonal skills to effectively engage diverse clients and constituencies Advanced Practice Behaviors		

Attend to the interpersonal dynamics and contextual factors that both strengthen and potentially threaten the therapeutic alliance with clients in Behavioral Healthcare practices	
Establish client relationships that are evidenced based and encourage a process where clients are equal participants in the establishment of treatment goals and expected outcomes	

Competency 7: Assess Individuals, Families, Groups, Organizations, and Communities

Social workers understand that assessment is an ongoing component of the dynamic and interactive process of social work practice with, and on behalf of, diverse individuals, families, groups, organizations, and communities. Social workers understand theories of human behavior and the social environment, and critically evaluate and apply this knowledge in the assessment of diverse clients and constituencies, including individuals, families, groups, organizations, and communities. Social workers understand methods of assessment with diverse clients and constituencies to advance practice effectiveness. Social workers recognize the implications of the larger practice context in the assessment process and value the importance of inter-professional collaboration in this process. Social workers understand how their personal experiences and affective reactions may affect their assessment and decision-making.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the Following Manner:
7.1 Collect and organize data, and apply critical thinking to interpret information from clients and constituencies		

7.2 Apply knowledge of human behavior and the social environment and other multi- disciplinary frameworks in analysis of assessment data from	
clients and constituencies	
7.3 Develop mutually agreed-on intervention	
goals and objectives based on the critical	
assessment of strengths, needs, and challenges	
within clients and constituencies	
7.4 Select appropriate intervention strategies	
based on the assessment, research knowledge,	
and values and preferences of clients and	
constituencies	
Advanced Practice Behaviors	
Select and modify appropriate intervention	
strategies based on continuous Behavioral Health assessment	
Heaun assessment	
Use differential diagnosis in Behavioral	
Healthcare practice	
Healthcare practice	
Healthcare practice	
Evaluate, select, and implement appropriate	
Evaluate, select, and implement appropriate Behavioral Health assessment instruments for	
Evaluate, select, and implement appropriate	
Evaluate, select, and implement appropriate Behavioral Health assessment instruments for	

Competency 8: Intervene with Individuals, Families, Groups, Organizations, and Communities

Social workers understand that intervention is an ongoing component of the dynamic and interactive process of social work practice with, and on behalf of, diverse individuals, families, groups, organizations, and communities. Social workers are knowledgeable about evidence-informed interventions to achieve the goals of clients and constituencies, including individuals, families, groups, organizations, and communities. Social workers understand theories of human behavior and the social environment, and critically evaluate and apply this knowledge to effectively intervene with clients and constituencies. Social workers understand methods of identifying, analyzing and implementing evidence-informed interventions to achieve client and constituency goals. Social workers value the importance of inter-professional team work and communication in interventions, recognizing that beneficial outcomes may require interdisciplinary, inter-professional ,and inter-organizational collaboration.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the Following Manner:
8.1 Critically choose and implement interventions to achieve practice goals and enhance capacities of clients and constituencies		
8.2 Apply knowledge of human behavior and the social environment, person-in- environment, and other multidisciplinary theoretical frameworks in interventions with clients and constituencies		
8.3 Use inter-professional collaboration as appropriate to achieve beneficial practice outcomes		

8.4 Negotiate, mediate, and advocate with and on	
behalf of clients and constituencies	
8.5 Facilitate effective transitions and endings	
that advance mutually agreed- on goals	
that advance mutually agreed on goals	
Advanced Practice Behaviors	
Critically evaluate, select, and apply best	
practices and evidence based Behavioral Health	
interventions	
interventions	
Collaborate with other professionals to	
coordinate Behavioral Health treatment	
interventions	
Identify, evaluate, and select effective	
Behavioral Health intervention	
Implement effective Behavioral Health	
intervention strategies with clients	

Competency 9: Evaluate Practice with Individuals, Families, Groups, Organizations, and Communities

Social workers understand that evaluation is an ongoing component of the dynamic and interactive process of social work practice with, and on behalf of, diverse individuals, families, groups, organizations and communities. Social workers recognize the importance of evaluating processes and outcomes to advance practice, policy, and service delivery effectiveness. Social workers understand theories of human behavior and the social environment, and critically evaluate and apply this knowledge in evaluating outcomes. Social workers understand qualitative and quantitative methods for evaluating outcomes and practice effectiveness.

Practice Behaviors	Practicum Learning Activities and Assignments	Student Performance will be Measured in the Following Manner:
9.1 Select and use appropriate methods for evaluation of outcomes		
9.2 Apply knowledge of human behavior and the social environment, person-in-environment, and other multidisciplinary theoretical frameworks in the evaluation of outcomes		
9.3 Critically analyze, monitor, and evaluate intervention and program processes and outcomes		
9.4 Apply evaluation findings to improve practice effectiveness at the micro, mezzo, and macro levels		

Advanced Practice Behaviors	
Contribute to the theoretical knowledge base of he social work profession through Behavioral	
Health practice-based research	
Use evaluation of the Behavioral Health process	
and/or Behavioral Health outcomes to develop	
est practice in Behavioral Health protocols	
Signatures upon Completion	
Student Signature	Date
Field Instructor Signature	Date
Task Supervisor Signature (if applicable)	Date
Field Faculty Liaison Signature	Date

APPENDIX EIGHT

AGENCY PROFILE OUTLINE

Name:	MUID#
Agency:	Agency Address and Phone:
Office hours MTWT	FSSun
1. Introduction	
Why did you select this agency? (personal reason):	
Why did you select this agency? (objective reason):	
What is the history of this agency?	
2. Interview with the Executive Director of the Agend	cy or other agency administrator:
Number of employees:	
Definition of Social Work roles in the agency:	
Define the services, clients, costs, and budget of the	agency:

3.	Outline the laws that provide the governmental sanctions and legitimacy for the existence of this agency:
4.	How does the agency evaluate its effectiveness? What are your observations about the effectiveness? Would you suggest any changes?

APPENDIX NINE

MSW Field Practicum Weekly Log

Name:		Week of:				
	Weekly Hours:	Cumulative Hours:				
Case/Situation/Syst	tem/Client: (describe briefly):					
	ntify at least 2 competencies us how these were demonstrated.	sed and specify the related knowledge, values, skills, theori):	ies, and			
Self-reflection/Com	nments:					
Wook at a glanco:						
Week at a glance:						
		ı				
Student Signatur	re	Date				

APPENDIX TEN

MSW Field Practicum Monthly Time Log

Name:		101300 110	eiu rractic	uni ivioniti	MU IC)#:		
Agency:					Mont	h/Year		
					Prior I	Month's T	otal Hours:	
	Please track yo	ur total ho	urs per da	y in no les:	s than 30-m	inute incr	ements.	
Week of:	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	TOTAL
Summary of Activ	ities:							
Week of:	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	TOTAL
Summary of Activ	ities:							
Week of:	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	TOTAL
Summary of Activ	ities:							
Week of:	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	TOTAL
Summary of Activ	ities:							
Week of:	Sun	Mon	Tues	Wed	Thurs	Fri	Sat	TOTAL
Summary of Activ	ities:							
					ТОТ	AL HOURS	FOR MON	TH:
Signing this docume	ent confirms tha	t the docui	mented ho	urs and ac	tivities have	e been acc	urately repo	orted.
Student Signature						Date		
Field Instructor/Tas	k Supervisor Sig	nature				Date		

APPENDIX ELEVEN

FACULTY FIELD LIAISON SITE VISIT REPORT

☐Generalist Spring Semester ☐		☐Generalist Summer Semester			
☐Advanced Fall Semester		☐ Advanced Spring Semester			
Student:		Agency:			
Field Instructor:		Faculty Field Liaison:			
Task Supervisor:					
Date:					

1. Tell me about some of your favorite learning activities so far.

2 Tell me about your supervisory relationship & learning environment.

I. Professional Role Performance

	Needs Improvement	Emerging	Meets Basic Expectations	Proficient	Distinguished
Demonstrates aptitude for case management					
Ability to differentially form client/colleague relationships					
Developing a knowledge base for clinical practice					
Demonstrates psychosocial work practice skill					
Evidences professional use of self.					
Makes use of field instruction, supervision and other learning opportunities					

	Needs Improvement	Emerging	Meets Basic Expectations	Proficient	Exceeds Expectations
Leads with a strengths- based perspective					
Addresses and responds to issues of racial, ethnic, economic, and cultural diversity and oppression					
Ability to work collaboratively toward agency-based goals					
Evidences the values and ethics of professional social work practice					
Timely completion of field assignments					

IV. Please comment on the student's:		
Strengths:		
Areas of growth:		
Areas for future development:		
Signatures:		
udent:	Date:	
eld Instructor:	Date:	
ask Supervisor:	Date:	

APPENDIX TWELVE

MSW FIELD PRACTICUM CHECKLIST

☐ MIDTERM ☐ FINAL	Semester/Year:
Student Name:	MUID#:
Email:	Phone:
Date Admitted to Program:	
Agency Name:	Agency Phone:
Agency Address:	Agency Website:
Field Instructor:	Title:
Field Instructor email:	Field Instructor Phone:
Studer	nt Forms:
Student Cover Letter	Student Resume
Student Commitment Contract (Appendix 1)	Application for Field (Appendix 2)
Affiliation Agreement (Appendix 3)	Employer-Based Field Practicum Application (Appendix 4)
Agency & Field Instructor Profile (Appendix 5)	Agency Orientation Checklist (Appendix 6)
Learning Contract (Appendix 7)	Agency Profile Outline (Appendix 8)
Weekly Logs (Appendix 9)	Timesheets (Appendix 10)
Site Visit Report (Appendix 11)	Evaluations (Appendix 12)
	Student and Field Instructor
Record of Field Instruction (Appendix 13)	
Identify what still needs to be completed:	
Student Signature:	Date:
Instructor Signature:	Date:

APPENDIX 13

Field Evaluations

Generalist Practicum Field Evaluation

	Evaluation Period	Evaluator				
	☐ Midterm Evaluation	☐ Student Self-E	valuation			
	☐ Final Evaluation	☐ Field Instructor Evaluation				
Stude	ent Name:		MUID#			
Agen	cy:					
Agen	cy Address:		Agency Phone#			
Field	Instructor Name and Contact Information:					
rieiu	instructor Name and Contact information.					
Task	Supervisor Name and Contact Information (if application)	able):				
	~ op (opp					
Field	Faculty Liaison Name:					
Place	ment Start Date:		Placement End Date:			

Instructions

Field Instructors and Students will utilize this evaluation instrument at both midterm and the conclusion of the field practicum.

The Field Instructor version is designed to gather input from the field instructor, in collaboration with the task supervisor(s), and student, regarding the quality of the student's performance in the field practicum. **The field instructor should review the student's learning contract before initiating the evaluation.** Student performance should be rated based on the established criteria set forth in the Learning Contract.

The student is also responsible for completing this form separately to provide a self-evaluation of their performance in field practicum.

Students are required to engage in all practice behaviors on this evaluation. A rating **must** be given for each behavior. The Midterm evaluation allows for the opportunity to recognize where these practice behaviors are not being met and to identify ways to enhance these experiences.

The faculty liaison is responsible for assigning the student's semester grade based on this evaluation and on the student's participation in the field seminar.

Instructions: Please select only one score for each performance area and mark the number that best reflects the level of achievement. Please use the comment section to support and explain ratings. Field Instructors, task supervisors, and students should review and complete this evaluation together.

- 1 = Unacceptable: The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied,but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 1: Demonstrate Ethical and Professional Behavior								
Social workers understand the value base of the profession and its ethical standards, as well as relevant laws and regulations that may impact practice at the micro, mezzo, and macro levels. Social workers understand frameworks of ethical decision-making and how to apply principles of critical thinking to those frameworks in practice, research, and policy arenas. Social workers recognize personal values and the distinction between personal and professional values. They also understand how their personal experiences and affective reactions influence their professional judgement and behavior. Social workers understand the profession's history, its mission, and the roles and responsibilities of the profession. Social workers also understand the role of other professions when engaged in inter-professional teams. Social workers recognize the importance of life-long learning and are committed to continually updating their skills to ensure they are relevant and effective. Social workers also understand emerging forms of technology and the ethical use of technology in social work practice. Instructions: For each category, mark the number which best reflects the student's level of achievement.								
Practice Behavior	1	2	3	4	5			
1.1 Makes ethical decisions by applying the standards of the NASW Code of Ethics, relevant laws and regulations, models for ethical decision-making, ethical conduct of research, and additional codes of ethics as appropriate to context								
1.2. Use reflection and self-regulation to manage personal values and maintain professionalism in practice situations								
1.3 Demonstrate professional demeanor in behavior; appearance; and oral, written, and electronic communication								
.4 Use technology ethically and appropriately to facilitate practice outcomes								
1.5 Use supervision and consultation to guide professional judgment and behavior								
Comments regarding ratings:								

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied,but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 2: Engage Diversity and Difference in Practice					
Social workers understand how diversity and difference characterize and formation of identity. The dimensions of diversity are understood as the in limited to age, class, color, culture, disability and ability, ethnicity, gendermarital status, political ideology, race, religion/spirituality, sex, sexual or understand that, as a consequence of difference, a person's life experience and alienation as well as privilege, power, and acclaim. Social workers as oppression and discrimination and recognize the extent to which a culture political, and cultural exclusions, may oppress, marginalize, alienate, or consequence.	tersection r, gender ientation, es may inc lso unders 's structu	ality of midentity and tribaclering and tribaclering the jude oppositand the judes and volumes and volumes and volumes and volumes.	ultiple fand expresel sovereig el sovereig esssion, per forms and alues, inc	ctors inclu sion, imn gn status. S overty, ma I mechanis	ding but not nigration status, Social workers rginalization, ms of
Instructions: For each category, mark the number which best reflects the	e student'	s level of	achievem	ent.	
Practice Behavior	1	2	3	4	5
2.1 Apply and communicate understanding of the importance of diversity and difference in shaping life experiences in practice at the micro, mezzo, and macro levels					
2.2 Present themselves as learners and engage clients and constituencies as experts of their own experiences					
2.3 Apply self- awareness and self- regulation to manage the influence of personal biases and values in working with diverse clients and constituencies					
Comments regarding ratings:					

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 3: Advance Human Rights and Social, Economic, and En	vironmen	ıtal Justic	e		
Social workers understand that every person regardless of position in society freedom, safety, privacy, an adequate standard of living, health care, and edu interconnections of oppression and human rights violations, and are knowled, social justice and strategies to promote social and economic justice and huma strategies designed to eliminate oppressive structural barriers to ensure that satisfies designed to all that civil, political, environmental, economic, social	cation. So geable al an rights. social goo	ocial work pout theory Social wo ods, rights	ers under les of hun orkers und s, and res	rstand th nan need derstand ponsibili	e global l and ities are
Instructions: For each category, mark the number which best reflects the stu	ıdent's le	vel of ach	ievement	•	
Behavior	1	2	3	4	5
3.1 Apply their understanding of social, economic, and environmental justice to advocate for human rights at the individual and system levels					
3.2 Engage in practices that advance social, economic, and environmental justice					
Comments regarding ratings:					

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 4: Engage in Practice-informed Research and Research-ing	formed P	ractice			
Social workers understand quantitative and qualitative research methods and social work and evaluating their practice. Social workers know the principles informed and ethical approaches to building knowledge. Social workers under from multi-disciplinary sources and multiple ways of knowing. They also undefindings into effective practice.	of logic, estand that	scientific t evidence	inquiry, e that info	and cultu orms prac	rally tice derives
Instructions: For each category, mark the number which best reflects the	student	's level o	f achieve	ment.	
Behavior	1	2	3	4	5
4.1 Use practice experience and theory to inform scientific inquiry and research					
4.2 Apply critical thinking to engage in analysis of quantitative and qualitative research methods and research findings					
4.3 Use and translate research evidence to inform and improve practice, policy, and service delivery					
Comments regarding ratings:					

- 1 = Unacceptable: The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 5: Engage in Policy Practice					
Social workers understand that human rights and social justice, as well as social workers und its implementation at the federal, state, and local levels. Social workers unstructures of social policies and services, the role of policy in service delivery, a Social workers understand their role in policy development and implementation mezzo, and macro levels and they actively engage in policy practice to effect char recognize and understand the historical, social, cultural, economic, organization affect social policy. They are also knowledgeable about policy formulation, a	derstand and the r n within t nge within onal, envi	the histo cole of pro their prac n those se ironmento	ry and cu actice in p etice settin ettings. So al, and gl	irrent policy dev ngs at the pcial work lobal influ	velopment. micro, kers uences that
Instructions: For each category, mark the number which best reflects the	student'	s level of	achieve	ment.	
Behavior	1	2	3	4	5
5.1 Identifies social policy at the local, state, and federal level that impacts well- being, service delivery, and access to social services					
5.2 Assess how social welfare and economic policies impact the delivery of and access to social services					
5.3 Apply critical thinking to analyze, formulate, and advocate for policies that advance human rights and social, economic, and environmental justice					
Comments regarding ratings:					

- 1 = Unacceptable: The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 6: Engage with Individuals, Families, Groups, Organizati	ions, and	Commu	nities		
Social workers understand that engagement is an ongoing component of the practice with, and on behalf of, diverse individuals, families, groups, organ the importance of human relationships. Social workers understand theories and critically evaluate and apply this knowledge to facilitate engagement individuals, families, groups, organizations, and communities. Social worke and constituencies to advance practice effectiveness. Social workers unders reactions may impact their ability to effectively engage with diverse clients principles of relationship-building and inter-professional collaboration to just and other professionals as appropriate.	izations, s of huma with clier ers under stand how and cor	and coming behavior and constand strand strand their pendstituencies	munities. or and the onstituence ategies to rsonal ex es. Socia	Social ve social extension inclusion	vorkers value nvironment, uding: liverse clients s and affective s value
Instructions: For each category, mark the number which best reflects	the stud	ent's leve	el of achi	evement	•
Behavior	1	2	3	4	5
6.1 Apply knowledge of human behavior and the social environment, person-in- environment, and other multidisciplinary theoretical frameworks to engage with clients and constituencies.					
6.2 Use empathy, reflection, and interpersonal skills to effectively engage diverse clients and constituencies					
Comments regarding ratings:					

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 7: Assess Individuals, Families, Groups, Organizations, a	nd Comn	nunities			
Social workers understand that assessment is an ongoing component of the work practice with, and on behalf of, diverse individuals, families, groups, workers understand theories of human behavior and the social environment knowledge in the assessment of diverse clients and constituencies, including and communities. Social workers understand methods of assessment with depractice effectiveness. Social workers recognize the implications of the large and value the importance of inter-professional collaboration in this procest personal experiences and affective reactions may affect their assessment as	organiza at, and cri gindividu iverse cli ger practi s. Social	tions, and tically evo als, famil ents and ce conte workers	l commur aluate and lies, grou constitu ext in the d understa	nities. So l apply thi ps, orga encies to assessmen	ocial is mizations, advance nt process
Instructions: For each category, mark the number which best reflects	the stud	ent's leve	el of achi	evement	•
Behavior	1	2	3	4	5
7.1 Collect and organize data, and apply critical thinking to interpret information from clients and constituencies					
7.2 Apply knowledge of human behavior and the social environment and other multi- disciplinary frameworks in analysis of assessment data from clients and constituencies					
7.3 Develop mutually agreed-on intervention goals and objectives based on the critical assessment of strengths, needs, and challenges within clients and					

Comments regarding ratings:			

constituencies

7.4 Select appropriate intervention strategies based on the assessment,

research knowledge, and values and preferences of clients and constituencies

- 1 = Unacceptable: The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- 3 = Meets Expectations: The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 8: Intervene with Individuals, Families, Groups, Organizations, and Communities
Social workers understand that intervention is an ongoing component of the dynamic and interactive process of social work
practice with, and on behalf of, diverse individuals, families, groups, organizations, and communities. Social workers are
knowledgeable about evidence-informed interventions to achieve the goals of clients and constituencies, including
individuals, families, groups, organizations, and communities. Social workers understand theories of human behavior and
the social environment, and critically evaluate and apply this knowledge to effectively intervene with clients and
constituencies. Social workers understand methods of identifying, analyzing and implementing evidence-informed
interventions to achieve client and constituency goals. Social workers value the importance of inter-professional team work
and communication in interventions, recognizing that beneficial outcomes may require interdisciplinary, inter-professional
and inter-organizational collaboration.
Instructions: For each category, mark the number which best reflects the student's level of achievement.

Behavior 1 2 3 4 8.1 Critically choose and implement interventions to achieve practice goals and enhance capacities of clients and constituencies 8.2 Apply knowledge of human behavior and the social environment, person-in-П П П П П environment, and other multidisciplinary theoretical frameworks in interventions with clients and constituencies 8.3 Use inter-professional collaboration as appropriate to achieve beneficial practice outcomes 8.4 Negotiate, mediate, and advocate with and on behalf of clients and constituencies 8.5 Facilitate effective transitions and endings that advance mutually agreed- on goals

Comments regarding ratings:		

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

nization	s, and Co	mmuniti	es	
ions and actice, po ocial env	commun licy, and vironmen	ities. Soc service a t, and cri	rial worke lelivery tically evo	ers aluate
student	's level o	f achieve	ement.	
1	2	3	4	5
	amic and ions and octice, po ocial env qualitativ student	amic and interact. ions and commun actice, policy, and ocial environmen qualitative and qu student's level o	amic and interactive procedions and communities. Sociatice, policy, and service a ocial environment, and critiqualitative and quantitative student's level of achieve 1 2 3	

Overall student strengths:	
Areas for continued growth:	
Additional comments:	

By signing this evaluation, you agree to the ratings that you participated in the completion and/or the review of the results.

*Signatures are required for student to receive a final grade for completion of field practicum.

Field Instructor Signature:

Date:

Task Supervisor Signature (if applicable):

Date:

Student Signature:

Date:

Field Faculty Liaison Signature:

Date:

Final Grade: Credit No Credit Incomplete

Area of Specialized Practice Field Evaluation

	Evaluation Period	Evaluator	_	
	☐ Midterm Evaluation	☐ Student Self-Evaluation		
	☐ Final Evaluation	☐ Field Instructor Evaluation		
Stude	ent Name:		MUID #	
Agen	ncy:			
Agen	ncy Address:		Agency Phone#	
Field	Instructor Name and Contact Information:			
Task	Supervisor Name and Contact Information (if applic	able):		
Field	Faculty Liaison Name:			
Place	ement Start Date:		Placement End Date:	

Instructions

Field Instructors and Students will utilize this evaluation instrument at both midterm and the conclusion of the field practicum.

The Field Instructor version is designed to gather input from the field instructor, in collaboration with the task supervisor(s), and student, regarding the quality of the student's performance in the field practicum. **The field instructor should review the student's learning contract before initiating the evaluation.** Student performance should be rated based on the established criteria set forth in the Learning Contract.

The student is also responsible for completing this form separately to provide a self-evaluation of their performance in field practicum.

Students are required to engage in all practice behaviors on this evaluation. A rating **must** be given for each behavior. The Midterm evaluation allows for the opportunity to recognize where these practice behaviors are not being met and to identify ways to enhance these experiences.

The faculty liaison is responsible for assigning the student's semester grade based on this evaluation and on the student's participation in the field seminar.

Instructions: Please select only one score for each performance area and mark the number that best reflects the level of achievement. Please use the comment section to support and explain ratings. Field Instructors, task supervisors, and students should review and complete this evaluation together.

- 1 = Unacceptable: The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- 5 = Excels: The student demonstrated mastery of this competency and fully integrates it into practice.

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- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 1: Demonstrate Ethical and Professional Behavior

Social workers understand the value base of the profession and its ethical standards, as well as relevant laws and regulations that may impact practice at the micro, mezzo, and macro levels. Social workers understand frameworks of ethical decision-making and how to apply principles of critical thinking to those frameworks in practice, research, and policy arenas. Social workers recognize personal values and the distinction between personal and professional values. They also understand how their personal experiences and affective reactions influence their professional judgement and behavior. Social workers understand the profession's history, its mission, and the roles and responsibilities of the profession. Social workers also understand the role of other professions when engaged in inter-professional teams. Social workers recognize the importance of life-long learning and are committed to continually updating their skills to ensure they are relevant and effective. Social workers also understand emerging forms of technology and the ethical use of technology in social work practice.

Practice Behavior	1	2	3	4	5
1.1 Understands and identifies professional strengths, limitations, and challenges related to practice in behavioral health					
1.2. Demonstrates ethical practice in behavioral health by collaborating with colleagues within specialist's agency and other local healthcare agencies to continuously assess and improve service design.					
1.3 Demonstrates ethical practice in behavioral health by communicating with healthcare consumers and family members using secure online, mobile, and "smart" technology and devices & safeguards healthcare consumer privacy and confidentiality with respect to communication, documentation					

- 1 = Unacceptable: The student has not yet achieved competency despite opportunities in this area.
- 2 = Minimal Achievement: The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 2: Engage Diversity and Difference in Practice

Social workers understand how diversity and difference characterize and shape the human experience and are critical to the formation of identity. The dimensions of diversity are understood as the intersectionality of multiple factors including but not limited to age, class, color, culture, disability and ability, ethnicity, gender, gender identity and expression, immigration status, marital status, political ideology, race, religion/spirituality, sex, sexual orientation, and tribal

sovereign status. Social workers understand that, as a consequence of difference, a person's life experiences may include oppression, poverty, marginalization, and alienation as well as privilege, power, and acclaim. Social workers also understand the forms and mechanisms of oppression and discrimination and recognize the extent to which a culture's structures and values, including social, economic, political, and cultural exclusions, may oppress, marginalize, alienate, or create privilege and power.								
Instructions: For each category, mark the number which best reflects the	e student'	s level of	achievem	ent.				
Practice Behavior	1	2	3	4	5			
2.1 Identifies and addresses disparities in Behavioral Healthcare access and quality for diverse individuals and populations served								
2.2 Adapt services, including evidence-based inter-professional team approaches, to the language, cultural norms, and individual preferences of healthcare consumers and family members								
2.3 Develops collaborative relationships with providers of services tailored to the needs of culturally diverse Behavioral Healthcare consumers and family members								
2.4 Examines the experiences of culturally diverse Behavioral Healthcare consumers and family members with respect to quality of care and adjusts the delivery of care as needed								
2.5 Educates colleagues about the characteristics, Behavioral Healthcare needs, health behaviors, and views toward illness and treatment of diverse populations served in the treatment setting								
Comments regarding ratings:								

Comments regarding i	ratings:		

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 3: Advance Human Rights and Social, Economic, and En	vironme	ntal Justic	e:e		
Social workers understand that every person regardless of position in society freedom, safety, privacy, an adequate standard of living, health care, and edu interconnections of oppression and human rights violations, and are knowledg social justice and strategies to promote social and economic justice and huma strategies designed to eliminate oppressive structural barriers to ensure that substributed equitably and that civil, political, environmental, economic, social	cation. S geable al an rights. social go	ocial work bout theor Social wo ods, right	kers under ies of hun orkers und s, and res	rstand th ian need derstand ponsibil	e global l and ities are
Instructions: For each category, mark the number which best reflects the stu	ıdent's le	evel of ach	ievement	•	
Practice Behavior	1	2	3	4	5
3.1 Creates and periodically updates Behavioral Health integrated care plans in consultation with healthcare consumers, family members, and other providers, including individuals identified by consumers as part of their healthcare team.					
3.2 Works with Behavioral healthcare consumers to develop whole health and wellness recovery plans. Matches and adjusts the type and intensity of services to the needs of the Behavioral healthcare consumer, ensuring the timely & unduplicated provision of care					
3.3 Through the behavioral healthcare plans, links multiple services, Behavioral healthcare providers, and community resources to meet the healthcare consumers' needs and ensures the flow and exchange of information among the Behavioral healthcare consumer, family members, and linked providers. Works collaboratively to resolve differing perspectives, priorities and schedules among providers					
<u>. </u>		<u> </u>	1	I	
Comments regarding ratings:					

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 4: Engage in Practice-informed Research and Research-inf	formed P	ractice			
Social workers understand quantitative and qualitative research methods and of social work and evaluating their practice. Social workers know the principle informed and ethical approaches to building knowledge. Social workers unders derives from multi-disciplinary sources and multiple ways of knowing. They also research findings into effective practice.	les of log stand tha	ic, scienti t evidence	ific inquin e that info	ry, and co	ulturally ectice
Instructions: For each category, mark the number which best reflects the	student	's level o	f achieve	ement.	
Practice Behavior	1	2	3	4	5
4.1 Identifies and implements evidence based practice and assesses treatment fidelity					
4.2 Is able to measure consumer satisfaction and healthcare outcomes					
4.3 Recognizes and rapidly addresses errors in care					
4.4 Collaborates with other team members on service improvement					
Comments regarding ratings:					

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 5: Engage in Policy Practice Social workers understand that human rights and social justice, as well as social workers understand that human rights and social justice, as well as social policy and its implementation at the federal, state, and local levels. Social workstructures of social policies and services, the role of policy in service delivery, development. Social workers understand their role in policy development and settings at the micro, mezzo, and macro levels and they actively engage in policy settings. Social workers recognize and understand the historical, social, culture environmental, and global influences that affect social policy. They are also kanalysis, implementation, and evaluation.	kers unde and the r implement y practice val, econo	erstand the cole of pro ntation w to effect mic, orgo	e history actice in p ithin thei change w anizationd	and curr policy r practice ithin thosa ul,	ent e
Instructions: For each category, mark the number which best reflects the	student'	's level of	f achieve	ment.	
Practice Behavior	1	2	3	4	5
5.1 Identifies and evaluates policies that impact types of services and delivery of services to clients requiring Behavioral Healthcare					
5.2 Advocates with and informs administrators and legislators to influence policies that affect Behavioral Healthcare clients and Behavioral Health services					
Comments regarding ratings:					

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 6: Engage with Individuals, Families, Groups, Organizations, and Communities							
Social workers understand that engagement is an ongoing component of the dynamic and interactive process of social work practice with, and on behalf of, diverse individuals, families, groups, organizations, and communities. Social workers value the importance of human relationships. Social workers understand theories of human behavior and the social environment, and critically evaluate and apply this knowledge to facilitate engagement with clients and constituencies, including: individuals, families, groups, organizations, and communities. Social workers understand strategies to engage diverse clients and constituencies to advance practice effectiveness. Social workers understand how their personal experiences and affective reactions may impact their ability to effectively engage with diverse clients and constituencies. Social workers value principles of relationship-building and inter-professional collaboration to facilitate engagement with clients, constituencies, and other professionals as appropriate.							
Instructions: For each category, mark the number which best reflects the student's level of achievement.							
Practice Behavior	1	2	3	4	5		
6.1 Attends to the interpersonal dynamics and contextual factors that both strengthen and potentially threaten the therapeutic alliance							
6.2 Establishes client relationships that are evidence based and encourage a process where the clients are equal participants in the establishment of treatment goals and expected outcomes							
		1	1	1	L		
Comments regarding ratings:							

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

	Social workers understand that assessment is an ongoing component of the dynamic and interactive process of social							
work practice with, and on behalf of, diverse individuals, families, groups, organizations, and communities. Social								
workers understand theories of human behavior and the social environment, and critically evaluate and apply this								
knowledge in the assessment of diverse clients and constituencies, including individuals, families, groups,								
organizations, and communities. Social workers understand methods of assessment with diverse clients and								
constituencies to advance practice effectiveness. Social workers recognize t					0			
context in the assessment process and value the importance of inter-profess	-		_	-				
vorkers understand how their personal experiences and affective reactions			-					
naking.	111019 0.55		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Instructions: For each category, mark the number which best reflects the student's level of achievement.								
Practice Behavior	1	2	3	4	5			
7.1 Selects and modifies appropriate intervention strategies based on	П		П					
continuous Behavioral Health Assessment]							
7.2 Uses differential diagnosis in Behavioral Healthcare practice	П		П	П				
	1]				
7.3 Evaluate, select, and implement appropriate Behavioral Health assessment nstruments for use with target populations								

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 8: Intervene with Individuals, Families, Groups, Organization Social workers understand that intervention is an ongoing component of the dy work practice with, and on behalf of, diverse individuals, families, groups, organizations are knowledgeable about evidence-informed interventions to achieve a including individuals, families, groups, organizations, and communities. Social behavior and the social environment, and critically evaluate and apply this known and constituencies. Social workers understand methods of identifying, analyzation to achieve client and constituency goals. Social workers value the work and communication in interventions, recognizing that beneficial outcome professional, and inter-organizational collaboration.	namic an anization, the goals l workers owledge t ing and ir e importa	d interac s, and con of clients understa o effectiv nplement unce of in	tive proce mmunitie. and cons and theori ely interv ing eviden ter-profes	s. Social stituencie ses of hun ene with nce-inforssional te	es, nan clients med am
Instructions: For each category, mark the number which best reflects the student's level of achievement.					
Practice Behavior	1	2	3	4	5
8.1 Critically evaluates, selects, and applies best practices and evidence based Behavioral Health interventions					
8.2 Collaborates with other professionals to coordinate behavioral health treatment interventions					
8.3 Identify, evaluate, and select effective Behavioral Health intervention strategies					
8.4 Implement effective Behavioral Health intervention strategies with clients					
Comments regarding ratings:					

- **1 = Unacceptable:** The student has not yet achieved competency despite opportunities in this area.
- **2 = Minimal Achievement:** The student is beginning to recognize how this is applied, but has to consciously work at this area and rarely demonstrates awareness.
- **3 = Meets Expectations:** The student demonstrated this skill and is integrating it into practice.
- **4 = Above Expectations:** The student is demonstrating confidence in integrating this into practice. Practice skills are above average and is applied consistently.
- **5 = Excels:** The student demonstrated mastery of this competency and fully integrates it into practice.

Competency 9: Evaluate Practice with Individuals, Families, Groups, Orgo	Competency 9: Evaluate Practice with Individuals, Families, Groups, Organizations, and Communities							
Social workers understand that evaluation is an ongoing component of the dyn work practice with, and on behalf of, diverse individuals, families, groups, or workers recognize the importance of evaluating processes and outcomes to a delivery effectiveness. Social workers understand theories of human behavio critically evaluate and apply this knowledge in evaluating outcomes. Social quantitative methods for evaluating outcomes and practice effectiveness.	rganizatio Idvance p or and the	ons and co ractice, p social en	ommunitio policy, and ivironmer	es. Social d service 1t, and				
Instructions: For each category, mark the number which best reflects the student's level of achievement.								
Practice Behavior	1	2	3	4	5			
9.1 Contributes to the theoretical knowledge base of the social work profession through Behavioral Health practice-based research								
9.2 Uses evaluation of the Behavioral Health process and/or Behavioral Health outcomes to develop best practice in Behavioral Health protocols								
Comments regarding ratings:								

Overall student strangths
Overall student strengths:
Areas for continued growth:
Additional comments:

By signing this evaluation, you agree to the ratings that you participated in the completion and/or the review of the results.

*Signatures are required for student to receive a final grade for completion of field practicum.					
Field Instructor Signature:	Date:				
•					
Task Supervisor Signature (if applicable):	Date:				
Student Signature:	Date:				
Field Faculty Liaison Signature:	Date:				
To be completed by Field Faculty Liaison:					
	Incomplete				

Student Evaluation of Field Practicum Agency and Field Instructor

Student Name:	MUID#
Agency:	
Agency Address:	Agency Phone#
Field Instructor Name and Contact Information:	
Task Supervisor Name and Contact Information (if applicable):	
Field Faculty Liaison Name:	
Placement Start Date:	Placement End Date:

For each item, please circle the rating that best describes your experience with this field placement. To help us evaluate field placements and field instructors consistently, please use the following definitions of each rating:

- 1=Poor (below minimum expectations)
- 2=Marginal (barely met minimum expectations)
- 3=Adequate (generally met expectations)
- 4=Above average (met expectations very well)
- 5=Exceptionally high (went well beyond expectations)

1=Poor (below minimum expectations)

2=Marginal (barely met minimum expectations)

3=Adequate (generally met expectations)

4=Above average (met expectations very well)

5=Exceptionally high (went well beyond expectations)

Quality of Agency as Practicum Environment

	1	2	3	4	5
Consistent availability of appropriate learning activities and opportunities at the agency:					
Agency environment/facilities (space to work, resources to support work, etc.):					
Oriented you to the agency, including services, policies, and procedures					
Agency structure and professionalism is appropriate for social work student learning:					
Availability of opportunities to interact and collaborate with other agencies:					
Agency promotes both system and individual change.					
Accepted you as an integral part of the organization.					
Agency is progressive and demonstrates ethical practice.					
Encouraged participation in the formal and informal communication system.					
Provided opportunities to work with diverse and at-risk clients.					

Field Instructor Qualities

1=Poor (below minimum expectations)

2=Marginal (barely met minimum expectations)

3=Adequate (generally met expectations)

4=Above average (met expectations very well)

5=Exceptionally high (went well beyond expectations)

	1	2	3	4	5
Demonstrated interest in student's learning and professional development:					
Provided regularly scheduled quality weekly supervision:					
Was reasonably accessible when needed.					
Was receptive to your ideas.					
Provided clear expectations and structure for you.					
Effectiveness in helping student understand their roles and tasks within the agency:					
Ability to help students integrate classroom knowledge with field learning:					
Effectiveness in helping students understand practice techniques:					
Demonstrated commitment to the mission, values, and ethics of the social work profession and served as a professional role model					
Ability to provide ongoing appropriate feedback and constructive criticism to students:					
Assisted you in increasing self-awareness:					
Allowed opportunities to work with diverse and at-risk clients.					
Provided opportunities for independence with appropriate support and supervision.					
Completed evaluations that were fair, accurate, helpful, and timely.					

Please	respond to and/or ansv	wer the followi	ng questions:						
1.	In what ways was yo	our field instru	ictor most helpful	to you?					
2.	What could your fiel effectiveness?	ld instructor d	o differently, if ar	ything, to impro	ove her	/his te	aching	5	
3.	What changes, if any your placement setti	•	recommend to imp	prove the educat	ional e	xperie	nce of	studei	nts in
4.	Frequency of superv Monthly B	risory sessions i-weekly	with field instruction Weekly	tor: 2 or more ti	mes pe	er weel	k		
5.	Average duration of One hour or less	supervisory so More than o							
	Please provide any a your field instructor rate the extent to which	supervision:			ır field	l place	ment a	agency	and/or
					1	2	3	4	5
Enable behav	ed you to develop appropiors:	riate mastery of	the competencies an	d practice					
Were	related to your career goa	als and interests.							
Were	doable within the time all	lotted.							
	, I give permission for t								
Studen	t Signature					Date			

APPENDIX FOURTEEN RECORD OF FIELD INSTRUCTION

Student Name:			Field Instructor Name:					
Date	Time: Start/Finish	Issues Addressed & Related Competencies		Next Steps		Location	Signatures	
Organization Name:								

SAFETY IN FIELD PRACTICUM

Safety in the field cannot be over-emphasized. The following materials should be read and considered prior to entering field and reviewed during your field experience.

The NASW guide to Social Worker Safety in the Workplace can be found at:

https://www.socialworkers.org/LinkClick.aspx?fileticket=6OEdoMjcNC0=&portalid=0

Be Careful: Personal Safety for Social Workers

By Jane Harkey, RN, MSW, CCM

Brief Bio:

Jane Harkey is a Professional Geriatric Care Manager with a private practice. She has developed and presented many post-graduate continuing education seminars at Rutgers University School of Social Work, Piscataway, New Jersey. She has also delivered numerous presentations at local, state and national conferences as well as developing numerous on-line training modules.

Writers Comments Regarding this Topic:

Work-related violence against social workers is an often unspoken fact of life and, due to various stressors, it appears to be increasing. In 2004, the National Association of Social Workers (NASW) partnered with the Center for Health Workforce Studies, University of Albany, to conduct a national study of 10,000 licensed social workers. The response rate was 50%. In response to the question, "Are you faced with personal safety issues in your primary employment practice", 44% responded yes. The threat of violence impacts on social workers both professionally and privately. The need for personal safety information is imperative to protect social workers and provide preventive strategies to enable them to provide safe, effective client interventions.

Brief Course Description:

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11113	Course	WIII	uiscuss.

History of safety issues for social workers
Impact of aggression on the well-being of social workers
Agency safety rules, regulations and procedures
Situational awareness
Threat recognition
Essential ideas for personal safety
Protocols while visiting clients in higher risk areas
De-escalation techniques
Self-protection strategies

Course Objectives:

After completing the offering, the participant will be able to:

- 1. Define what is meant by workplace violence
- 2. List at least 3 reasons why workplace violence appears to be increasing
- 3. Explain how workplace safety can impact a social worker's emotional and physical well-being
- 4. List at least 3 areas of knowledge that an agency's skill training program should include
- 5. List at least 4 suggestions for making agency facilities safer
- 6. Define what information should be included in a pre-visit safety assessment
- 7. List at least 2 things social workers should know about their clients prior to going into the field
- 8. List at least 2 essential ideas for personal safety for each of the following: in the car and in a client's home
- 9. List at least 3 indicators to predict client violence
- 10. List at least 4 signs of increasing agitation
- 11. List at least 3 de-escalation techniques
- 12. List at least 2 self-protection techniques if attacked

Be Careful: Personal Safety for Social Workers

INTRODUCTION

Work-related violence against social workers is an often unspoken fact of life. Probably few social worker students or new practitioners realize when they enter the profession that they may be targets of assaults. This should really not be a surprise however, because social workers usually become involved with clients during periods of crisis and often interact with clients when they are emotionally labile.

Violence includes physical assault, verbal assault, harassment and the threat of assault. Some assaults may be minor, but others can be lethal. The violent deaths of some social workers have triggered awareness of this issue. The resultant outcome of this awareness is the mandatory training in personal safety for social workers by some states and schools of social work, as well as the development of agency policies and procedures to protect social workers on-site and during home visits. Even if a state doesn't require these measures, it behooves every social worker to be aware of the potential threats that may be encountered and how to mitigate these threats of violence.

HISTORY OF VIOLENCE AGAINST SOCIAL WORKERS

Ever since Jane Adams went into Chicago's tenements to provide social work, social service workers have been at some risk. Because social workers go into their field to help others, they tend not to perceive clients as potential threats to their safety. They have the mindset that their clients want and need their interventions. However, circumstances sometimes change the client's perceptions as to the "help" social workers provide. If they become frustrated or feel a loss of control, their behaviors may become negative. This can result in violence towards the social workers

The vast majority of incidents do not involve serious bodily injury. Injuries involving social workers have ranged from verbal attacks which require no medical attention to those requiring hospitalizations. Although fatalities are rare, some social workers have paid the ultimate price for caring for their clients. Following is a list of some of the social workers who have been killed while performing their professional duties:

	1987 - Norman Fournier was a social work mental health coordinator in Washington
	State. He was shot and killed by a client when he went to pick him up on an
	involuntary commitment order.
	1987 - Paul Grannis was a social worker in Kentucky. After the removal of an
	adolescent, a client's father shot him to death while on a home visit.
	1988 – Linda Rosen was a case manager in a psychiatric hospital emergency room in
	Pennsylvania. During the intake interview, a client shot her to death.
	1989 – Robbyn Panitch was a social worker at a mental health clinic in California. A
	client stabbed her to death during a counseling session.
	1991 - Tanja Brown-O'Neil was a social worker at a social services agency in
	Maryland. She was stabbed by a client who was angry at not receiving his food stamps.
	1993 – Rebecca Binkowski was a graduate social work student who was a resident
	manager at an apartment for mentally ill persons in Michigan. She was stabbed to
	death while driving one of the tenants.
	1996 – Linda Silva was a social worker for the Division of Social Services in
	Massachusetts. She was shot to death during a home visit by a parent involved in a
	child custody case.
	1996 - Josie Curry, Michael Gregory, and Jimmy Riddle were three caseworkers at
	the Department of Social Services in South Carolina. They were shot to death at
	their agency by a client upset that his children were being put into foster care.
	1997 – Steve Tielker was a Family and Children's Services supervisor in Indiana
	who counseled sex offenders. He was shot to death by a client on probation for child
	molestation during a court mandated counseling session.
	1998 – Donna Millette-Fridge was a social worker at a community mental health
	outreach program in Connecticut. She was stabbed to death by a client while
	walking into work.
	1998 – Lisa Putman was a Child Protective Services social worker in Michigan. She
	was murdered while on a home visit by clients who were upset that their children
_	had been put into foster care.
	1999 – Nancy Fitzgivens was a social worker for Child Protective Services in Ohio.
	She was killed while making a home visit.
	2004 – Teri Zenner was a social work case manager in a mental health center in
	Kansas. She was murdered with a chainsaw while on a home visit to see if her client
	was taking his medication properly.
	2004 - Greg Gaul was a licensed private clinical social worker in Iowa. He was shot
	to death by a client while on a home visit.
	2006 - Boni Frederick was a social services aide in Kentucky. She was stabbed to
	death during a home visit by a client who had lost custody of her child.

SOCIAL WORK VIOLENCE STATISTICS

Social workers may wonder just how dangerous their profession truly is. In 2004, the National Association of Social Workers (NASW) partnered with the Center for Health Workforce Studies, University at Albany, to conduct a national study of 10,000 licensed social workers. The study obtained nearly a 50% response rate. In response to the question: "Are you faced with personal safety issues in your primary employment practice", 44% of the respondents said yes. Also, 30% of those social workers did not think that their employers adequately addressed their safety concerns. The survey determined that the majority of social workers facing safety issues were more likely to:

Be in the first five years of their social work practice (26%)
Work in private, non-profit (37%) and state government settings (23%) Work in social service agencies (17%)
Describe their primary area of practice as mental health (35%) or child welfare/family (16%)

Another survey by NASW's Committee for the Study and Prevention of Violence Against Social Workers, with the support of the Massachusetts Chapter of NASW, revealed that 51.3% of the social workers they surveyed reported feeling unsafe in their jobs. Nearly one-third experienced some form of violence, including verbal abuse, at least once in the office. Nearly 15% reported at least one episode in the field. C.E. Newhill found, in a 1995 survey of MSW students, that client violence is one of the top three practice concerns in their field placement. A large study of mental health workers in Georgia in 2003 found that 61% had been victimized either psychologically or physically and 29% had feared for their lives during their career.

According to the Occupational Safety and Health Administration (OSHA), only one more work setting is more dangerous - working at night in a retail store.

Although the research is not definitive, there is consensus among social work professionals that violence against them is increasing.

CAUSES OF INCREASING SOCIAL WORKER ASSAULTS

A number of reasons for increased violence against social workers have been given. Below is a list of some, but certainly not all, of the reasons:
The number of people seeking public assistance has swollen with the mass de-institutionalization of psychiatric health patients. Clinic- based psychiatric social workers are now routinely working with clients who previously were confined to high-security mental hospitals.
More aggressive efforts are being taken to track down men who owe child support.
Social workers are being asked to deal with increasingly volatile issues in family disputes, especially in child abuse cases, as a result of the 1974 child protection law and domestic abuse cases. For example, the number of child abuse reports nationwide quadrupled from 669,000 in 1976 to 2,694,000 in 1991 according to statistics developed by the American Humane Association, a Denver-based group. Also, some abusers will focus on social workers who they feel are threats to their control over their abuse victims.
Money difficulties due to the recession have aggravated the situation.
Welfare cutbacks have occurred while the need for services has grown. Welfare clients, angered by the cutbacks and delays in receiving public assistance, have become increasingly aggressive.
The increasing practice of seeing clients in the community versus seeing them in agency settings resulting in more exposure to risk.
The availability of guns and a population adept at using them.
The rise in violence in general, including schools and other work places. As a result of the Tarasoff Decision, social workers should be forewarned of potential threats of violence by clients who have violent ideations towards them, but they may not receive notice of this. (In 1976 the California Supreme Court ruled that therapists are obliged to warn potential victims of violence if, during their sessions, they determine someone is at risk.)
A growing substance abuse problem.
An increased disparity of income in the population, causing people to feel helpless and desperate.

The attitude of the social workers who resist thinking of clients as potentially threatening, or just
the opposite, by assuming that danger is "just part of the job" and shouldn't be overemphasized.
Even though many acts of aggression towards social workers have been documented, it is believed
that these aggressive acts are actually under-reported. There are a number of reasons for that.
Some could be due to shame. Social Workers may feel as if they couldn't do their job adequately or
they were unprofessional and this caused an incident. Also, some agencies do not encourage social
workers to report acts of violence.

Whatever the causes, the fact remains that the need for personal safety of social workers can no longer be ignored.

Implications Of Violence On The Social Worker

Social workers face many stressors that impact on their professional and private lives. Social workers often work with mentally and emotionally unstable people, dwindling services and reduced benefits, and working conditions such as understaffing, working alone, and working late hours. This puts them at a high risk of workplace violence. Also, they constantly deal with very difficult situations, usually for low wages, which can lead to frustration and burnout. This can cause high staff turnover which, in turn, impacts on any remaining agency social workers. Social workers consistently experience increased paperwork, an increase in the severity of client problems, larger caseload sizes, longer waiting lists for services, assignment of non-social work tasks, and an increase in oversight. These all serve as barriers to effective practice and increase social worker stress.

These stressors can negatively impact a social worker's mental and physical well-being. An NASW survey found social workers in mental health, health, and child welfare/family fields reported feeling fatigue (65%, 70%, 65% respectively); psychological problems (48%, 36%, 37%); and sleep disorders (22%, 23%, 25%).

The stressors can also cause social workers to be distracted during their client interactions. This may cause them to miss subtle signs of agitation and the escalation of emotions which can lead to acts of aggression by the clients.

Needless to say, those social workers who have experienced any form of aggressive behaviors from their clients will be impacted. Social workers may become so hyper-vigilant in the future that they would be unable to establish trusting relationships with their clients. They may suffer long-term physical or mental consequences from the episode; or they may even leave the profession altogether due to burnout or fear.

Safety In The Agency

All human services agencies should have safety policies and protocols contained in a written safety plan. This will not only maximize client and worker safety, minimize the agency's liability, but it will also facilitate a quicker recovery for the victim and agency should an incident should occur. The written safety plan should be:

Specific to the function and layout of each agency; input from staff and expert consultants should be included,
Detailed and comprehensive so that all staff members, clinical and non-clinical, know what to do in an emergency, and
Reviewed and practiced on a regular basis.
The safety plan should include safety skill training as part of a social worker's orientation with periodic practice drills using these skills in potential incidents. An agency's safety skill training program should include:
How to recognize signs of agitation
What to do at the first signs of agitation.
The use of specific code words and/or phrases to signal help without increasing the client's agitation.
How to assess a client's level of dangerousness.
How to use interventions such as de-escalation, non-violent self- defense (NSD), when to call security or police, and when/how to evacuate the building for clients demonstrating increasing agitation and/or aggression. (NSD is a system of self-protection and humane control used for crisis intervention which was developed in the 1970s by Dr. William Paul. The system features evasion, deflection, dodging, disengagement, and restraint. It does not allow any offensive movements such as kicking, striking, etc. other than the use of humane restraint.)
Personal safety skill training is important, but it is also important to make agencies as safe as possible. Some suggestions for making the physical layout of the agencies safer are:
Maintain an organized, calm, and respectful appearance for clients, especially in the waiting areas. Monitor temperature, crowding, and noise.
Ensure adequate lighting, both inside and outside.
Be aware of traffic patterns, with special attention to where clients can go unescorted, especially bathrooms and coffee areas.

Establish a "risk room" where potentially violent or agitated clients can be placed and seen. This room should be furnished sparingly in neutral tones and located in a centrally located area with
ready access to help.
If possible, install safety equipment such as buzzers and silent alarms in offices and waiting areas.

Furnish offices to maximize safety. Allow a safe distance between clients and social workers. Place furniture to facilitate easy access to the door; social workers should not have to go around their desks or pass clients to get out of the office. Eliminate, as much as possible, items that may be thrown or used as weapons such as staplers, books, pictures, scissors, paperweights, etc.

Possibly limit access to staff work areas by using keys or coded locks on doors.
Routinely inspect the interior and exterior layout and all safety equipment to ensure
that everything is in working order.
The agencies should have codified rules, regulations, and procedures to establish a
safe environment which address prevention, intervention, and aftermath strategies.
They may include:
Designing and maintaining a safe physical environment.
Developing a safety committee to develop and maintain safety orientation and continuing education programs.
Developing a method for assessing risk to staff while performing their duties and
developing processes to reduce risk, such as using a buddy system, assigning cases
with consideration to gender, ethnicity and culture, language, etc.
Having a format for obtaining a client's history of violence as part of a regular
intake procedure.
Having a method of communicating to all staff when current danger exists.
Ensuring adequate staffing at all times and allowing no one to work in a building
alone.
Developing policies relating to the provision of services to clients who carry any type of weapon or who are under the influence of any type of alcohol or drugs.
Developing policies relating to home visits. (This will be discussed later under the
heading of "Safety in the Field".)
Establishing relationships with security and police, informing them of the agency's
safety protocols, as well as what would be needed from them during an incident.
Developing a post-incident format for debriefing and communicating with all staff
following an occurrence of client violence, as well as a format to determine when
and how legal action against a violent client may be taken.
Developing a format to report and record all work-related occurrences of violence,
including threats.

SAFETY IN THE FIELD

Before going into the field, all social workers should have their own safety action plan. It should encompass what actions to take before leaving the agency and what preventive measures to utilize while in the field.

Bet	fore	going into the field, social workers should:
		Learn what they can about the client's and/or family's histories, learn if they have had prior violent encounters with the police, schools, or social services, determine if they have had negative interactions with agencies in the past. Find out if there is a history of mental illness in the family. Some of this information can be gleaned from agency records. Additional information may be obtained from informal sources such as supervisors,
		coworkers, or colleagues from other agencies. Carefully consider the streets, neighborhoods, or areas where the families live. For example, avoid going alone or wearing jewelry in known drug areas, isolated places, or high crime areas.
		Find out about the activities and whereabouts of cults and militia groups in the areas. The beliefs of cults and militia groups may cause them to view social worker's actions as threatening, unnecessary, or unconstitutional.
		Consult with social workers with more experience if limited practice experience is an issue.
		Leave information with the agencies as to the time and place where the field visits are to occur and the expected duration of the visits.
		Dress sensibly at work to allow for ease of movement, including comfortable shoes. Remove neckties, scarves, hanging jewelry, religious or political symbols or anything that could be used as a weapon or increase agitation in a client.
		If possible, keep your home address and last name from becoming known to your clients and have an unlisted phone number.
		Be careful of what is posted on social networks that can disclose routine habits and/or home addresses.
		Make sure that your car is in good working order and that you have plenty of gas in it. You should also have a spare tire with a jack, a working horn, spare change, a flashlight, jumper cables, and a first aid kit.
	aw	e best preparation will still not remove all threats of danger. Vigilance and situational areness are imperative. Some steps that can be taken to decrease vulnerability while in a field are:

Drive by the residence first to see if things seem okay or if there is anything suspicious going on.
When pulling into a parking lot or neighborhood, observe who is hanging around and what their general attitude is. Back your car into a parking garage space so you can exit quickly if you need to. Make note of at least two (if possible) exits and entrances to the parking area. Park close to any lights if there is a chance of you returning to your car before or after daylight.
If you park on the street, do not park directly in front of the home or residence you are visiting.
Have your car keys in your hand as you approach your vehicle.
If you have a flat tire at night or in a high crime area, try to keep going along the shoulder of the road until you reach a gas station or, at least, a safer area.
If stranded, ask to see identification of anyone stopping to assist you, even the police. If you accept assistance, pretend that someone else will be arriving soon and stay alert to their actions.
Drive with your windows up and the doors locked in unsafe areas.
Always keep your car doors locked when you are away from the car or sitting in it.
Be careful about what you leave on your seats or dashboard. Valuables can be an incentive for others to break into your car. Items with personal contact information can lead to identify theft or cause the thieves to break into your home.
Scan the area as you approach your car and always check the floor and backseat before getting in.
If someone tries to force you into your car, throw away the keys to distract the attacker and run.
If someone approaches your car to force entry, lay on the horn and drive off quickly.
Try not to drive clients in your car. If you must, have them sit next to you. Never have them sit behind you where you can't see what they are doing.
If someone in your car is forcing you to drive, turn on the flashers, press the horn, stop suddenly, get out and run or, in the worst-case scenario, cause an accident with other cars.
Schedule visits during daylight hours, preferably in the morning.
Go out in teams or with the police, if warranted, on potentially dangerous visits.
Before opening a gate, rattle it to determine if there are animals loose that might pose a threat.
Listen outside the door of the residence for disturbances such as screaming, yelling, or fighting before making your presence known.
When knocking on the door or ringing the bell, stand to the side, not in front of it, in case someone tries to harm or grab you.
Introduce yourself clearly, letting the family know who you are and why you are there.
Assess the person/persons you are interviewing to determine their demeanor and/or if they are under the influence of any substances.

☐ Note any drug paraphernalia lying around.	
□ Note the general layout, exits, and phones of the residence. Position yourself for an easy exit if necessary.	
☐ Scan the environment for any weapons. For example, guns are often kept in the bedroom while knives are kept in the kitchen.	
☐ Avoid discussing plans and personal information within the hearing of others.	
☐ Keep personal items such as a purse or briefcase locked in the trunk of your car. Only keep your keys, a little money, and a phone on your person.	
☐ Travel with a cell phone that is charged, turned on, and pre- programmed to call 911 for assistance in any emergency or threatening situation.	
☐ Check in with your agency at set times to let them know you are okay.	
☐ Most importantly, trust your instincts. If something doesn't feel right and you are uneasy about the situation you are in, leave and call the police.	
PREDICTING CLIENT VIOLENCE	
No matter how thorough social workers may be about using safety precautions, client interactions may not always go smoothly. Social workers must be aware of indicators of impending violence to either eliminate or mitigate aggressive acts. There is no magic bullet to predict when interactions may turn negative, but common factors have been identified which can make people more inclined to violence. Some of these factors are:	
If a person has a history of prior violence, it is more probable that violence will happen again, as this tends to be their coping mechanism. This is the single best indicator of violence, so social workers should investigate past or current violent behavior. Interactions with someone with a history of violent behavior should be arranged in a controlled environment with assistance present or readily available.	
Certain internal factors have been associated with aggressive encounters. These include fear, humiliation, boredom, grief, and a sense of powerlessness. To reduce risk, avoid putting clients in positions that embarrass them. Instead, try to give them knowledge that empowers them and help them see other, nonviolent options.	
Physical factors increase the risk of violence as well. These include lack of sleep, physical exhaustion, use of drugs or alcohol, heat, hunger, cold, physical disability, or chronic pain. Social workers should try to alleviate, as much as possible, those situations that can be controlled, such as heat, hunger, cold, exhaustion, and lack of sleep prior to their interactions. They should follow agency policies regarding interactions with those under the influence of any type of substance.	
Situational factors have also been found to be predictive of violence.	
Access to weapons, having experienced childhood abuse or aggression in the home, or feeling a sense of injustice or oppression can lead to violence. These factors should be assessed prior to any interactions or during an initial assessment in the field.	
Violence has been shown to more likely to occur when children or adults are taken from their living conditions, especially if they are removed in front of family or friends. These interactions	

should always be planned events and never conducted alone.
Certain conditions have been associated with violence. Knowing the dynamics of addictions,
mental illness, brain trauma, and other issues associated with acting-out behaviors can better
prepare social workers for interactions with these persons.

Whether or not social workers have information about a person's past history or current emotional state, there are signs they can look for to determine impending client agitation and possible aggression. Clenching of fists or jaws, having a "wild" look in the eyes, being out of touch with reality, speaking in a loud voice or becoming verbally abusive are all indicators to look for. If these behaviors occur, immediate steps to reduce the tension should be taken before the behaviors escalate to violence.

Verbal De-Escalation Strategies

Susan Weinger, author of Security Risk: Preventing Client Violence Against

<u>Social</u> Workers states: "The best way to manage violent behavior is to prevent it." However, that is not always possible. When a potentially violent situation threatens to erupt and no weapon is present, verbal de-escalation is appropriate. The most important tool in de-escalation is a social worker's brain. By using skills to reduce the level of arousal that social workers have learned, discussion becomes possible; reasoning with an enraged person is impossible.

The first step in verbal de-escalation is for social workers to remain in control of

themselves: Appear calm and self-assured even if you don't feel that way. Take a deep breath. Relax facial muscles and look confident. Anxiety can make a client feel more anxious and unsafe which can escalate aggression. Use a modulated, low, monotonous tone of voice. The normal tendency when people are frightened is to have a high pitched, tight voice which can increase client anxiety. Speak in a clear and direct manner so clients can hear what is being said through their anger. Be very respectful, even when firmly setting limits or calling for help. The agitated client will be very sensitive to feeling ashamed and disrespected. The second step is the physical stance social workers should take: □ Never turn your back for any reason. Try to be at the same eye level. Encourage clients to be seated, but if they need to stand, you should also stand up. Allow extra physical space between you and clients – about 4 times the normal distance. ☐ Do not stand squarely facing clients. Position yourself at an angle so you can sidestep away if needed. ☐ Do not maintain constant eye contact. Clients may perceive "staring" as disrespectful. ☐ Do not smile. This could be perceived as mockery or anxiety. Do not touch them. Even if therapeutic touching is culturally appropriate with some clients,

cognitive distortion in agitated clients can be misinterpreted as hostile or threatening.

Use non-confrontational body language. Move slowly. Avoid putting your hands on your

hips. Do not point or shake your finger. Keep hands out of your pockets to indicate that you

☐ Do not have the client stand between you and the door.

do not have a concealed weapon.

The third step in verbal de-escalation is the actual discussion you have with

clients:

Do not be verbally defensive. Even if comments are directed at you, they are not personal. The clients are angry at the situation, not you. Use good communication skills. Be empathetic of their feelings but not their behavior. Do not solicit how they are feeling or interpret their feelings in an analytic manner. Just reflect their feelings and be non-judgmental. Do not argue with them. Never tell a client to "calm down". By saying this, you communicate that you do not understand and accept their viewpoint. This, in turn, validates their anger. ☐ Do not get loud or try to yell over screaming clients. Wait until they take a breath and then talk calmly at an average volume. Do not use humor. Angry clients may misinterpret this as being disrespectful. Attempting to distract or change the subject can sometimes work but may further anger clients who realize you are diverting them. Respond selectively. Answer all informational questions, no matter how rudely asked. Do not, however, answer abusive questions. Explain limits and rules in an authoritative, firm, but respectful tone. ☐ Give choices, where possible, to alternatives that give clients a way out of the situation without embarrassment. For example, giving them the option of talking later or agreeing on a cooling off period allows clients to save face. ☐ Be patient. According to Griffin et al., it takes a person about 30 to 40 minutes to calm down from anger physiologically. Trust your instincts. If you have done what you can to calm the situation, but deescalation is not working, stop. Most often, social workers can tell within 2 to 3 minutes if de-escalation strategies are beginning to work. However, if they are not, tell clients to leave, escort them to the door, call for help, or leave yourself and call the police.

If Aggression Occurs

As much as social workers would like to believe they can control any situation, they may not always be able to do so. Anger and aggression cannot always be contained. If that happens, the first step social workers should take is to leave the room and get away from the situation as quickly as possible. If that is not feasible, they should call for help and try to protect themselves as best as they can. Some social workers take courses on self- protection or check with their local police departments for self-defense strategies. Even if they haven't done these things, social workers can use some basic tactics to protect themselves until help arrives, such as:

Try to protect themselves from head injuries by blocking blows with arms, clipboards, pillows, etc.
If they fall, kicking out to block an attack with their feet and legs.
If they are unable to get up, curling into a ball to protect their vital organs.
If they are bitten, pushing into the bite, not pulling away.
If their hair is pulled, pressing down on the person's hand with both of theirs.
Using fingers, fists, palms, elbows, knees, and feet as their weapons.

Conclusion

Personal safety is essential to social workers. They cannot help clients through a crisis if they are afraid for their own well-being or are caught up in a dangerous situation. Unfortunately, incidents of aggression against social workers appear to be escalating. Therefore, it is crucial for all social workers to know how to identify potentially dangerous individuals and what to do when they encounter them. They should be aware of the causes of the assaults, how the increasing violence against social workers not only affects their job performance but their physical and emotional wellbeing, their agency safety policies and procedures relating to the physical plant as well as in the field, and strategies for their safety in the field. They should also be cognizant of predictors of client violence. All social workers should know verbal de-escalation techniques to defuse a dangerous situation, but they should also know some basic strategies on how to protect themselves if de-escalation is not effective. Social workers should remember, however, not to get carried away with worry about aggressive clients. They need to remember that aggressive actions are the exception to the rule. Most clients are not a threat. Personal safety action plans are useful because they promote awareness and decrease fear. The plans empower social workers to reduce risk and to take appropriate actions if and when they are needed. Personal safety knowledge enables social workers to provide safe and effective client interventions, the role they seek.

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