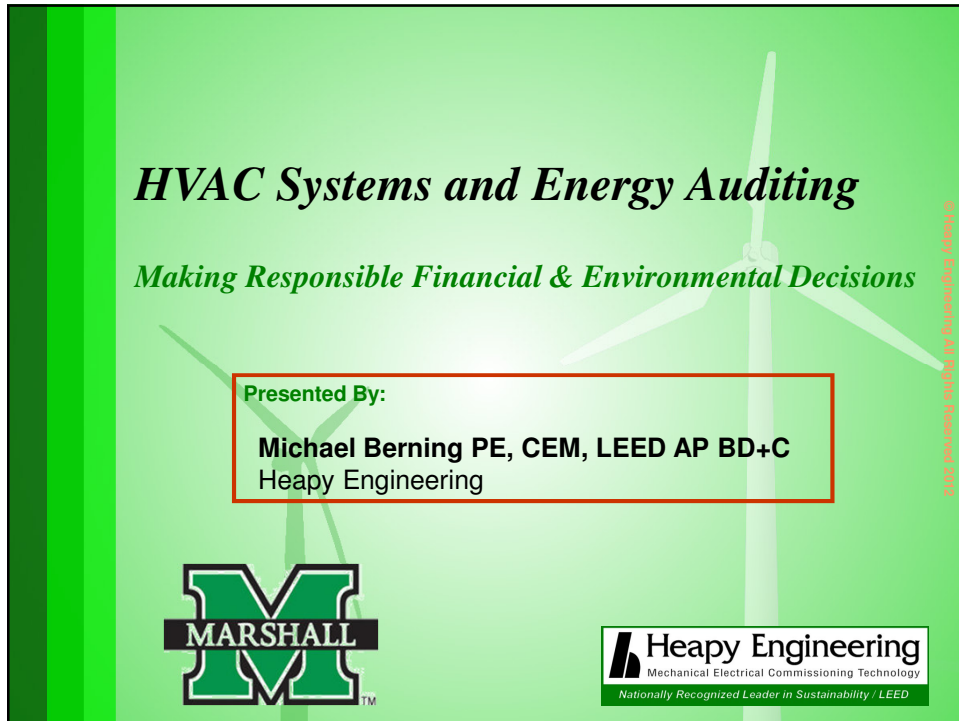


# Marshall University Sustainability Luncheon HVAC Systems and Energy Auditing





*HVAC Systems and Energy Auditing*

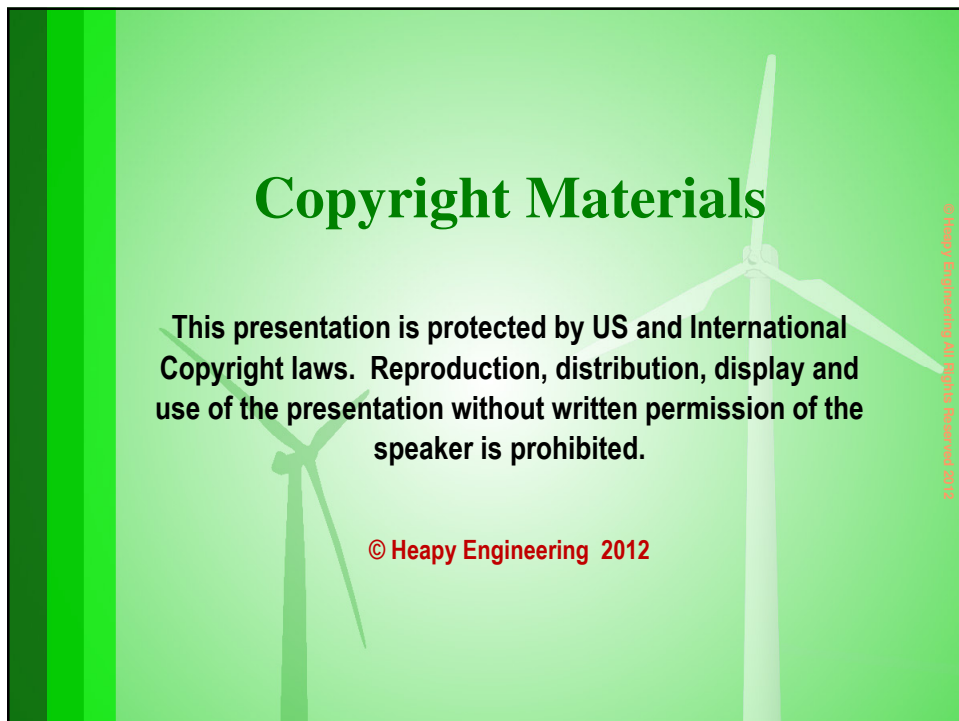
*Making Responsible Financial & Environmental Decisions*

Presented By:

**Michael Berning PE, CEM, LEED AP BD+C**  
Heapy Engineering



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# Marshall University Sustainability Luncheon HVAC Systems and Energy Auditing

## Heapy Engineering



### In the news...

Ranked 30th in the Nation for Engineering Firms  
– *Consulting Specifying Engineer Magazine*

A Top 100 Green Design Firm  
– *Engineering News Record (ENR) Magazine*

Top 500 Design Firm  
– *Engineering News Record (ENR) Magazine*

Ranked 5th in the Nation for Commissioning Services  
– *Consulting Specifying Engineer Magazine*

AIA-CES Education Provider (Sustainability / MEP&T Design)

Heapy Engineering Headquarters – LEED PLATINUM  
(Energy Star Rating +90)

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## Sustainability:

Meeting the needs  
of the present  
without compromising  
the needs of future  
Generations.

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## Why Build High Performance?

*Whole Building Design Guide*  
U.S. Naval Facilities Command:



*"Many of the factors that influence environmental comfort, such as quality lighting and adequate ventilation rates, also have a direct impact on building energy use. But the relationship between productivity and building energy use should be put in perspective."*

**For private sector offices:**

Salaries average	\$200 - \$600 / SF / yr
Building leases average	\$20 - \$30 / SF / yr
Energy costs average	\$2 - \$4 / SF / yr

**Thus, a "productivity" increase of just 1%.....**

**...can completely offset a building's entire utility bill !**

## Why Build High Performance?

**Lockheed Martin's** trailblazing 600,000 SF facility in Sunnyvale, CA, housing 2,500 employees is a case in point.

**Lockheed managers reported a 15% drop in employee absenteeism.**

**A savings that paid for the incremental costs of the company's new high performance facility in the very first year alone.**



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## Who's Talking About Green?

The Next Generation's Perspective.....

..... will increase **GREEN** building:

- 89%** Choose brands aligned with social cause
- 74%** Listen to brands aligned with social cause
- 69%** Shop for brands aligned with social cause
- 66%** Recommend brands aligned with social cause

Source: The GreenSource Institute for Environmental Education



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## Myths of “Green” Building

- MYTH:** Only tree-hugging, granola fueled-hippies are into “green”
- MYTH:** Green building is a passing fad.
- MYTH:** Green building is too expensive.
- MYTH:** Green materials are not available.
- MYTH:** Green building is easy.  
(It is only common sense).
- MYTH:** Construction waste management is a waste of time.
- MYTH:** Green buildings look strange or different.



**UT Fieldhouse - LEED- NC GOLD**

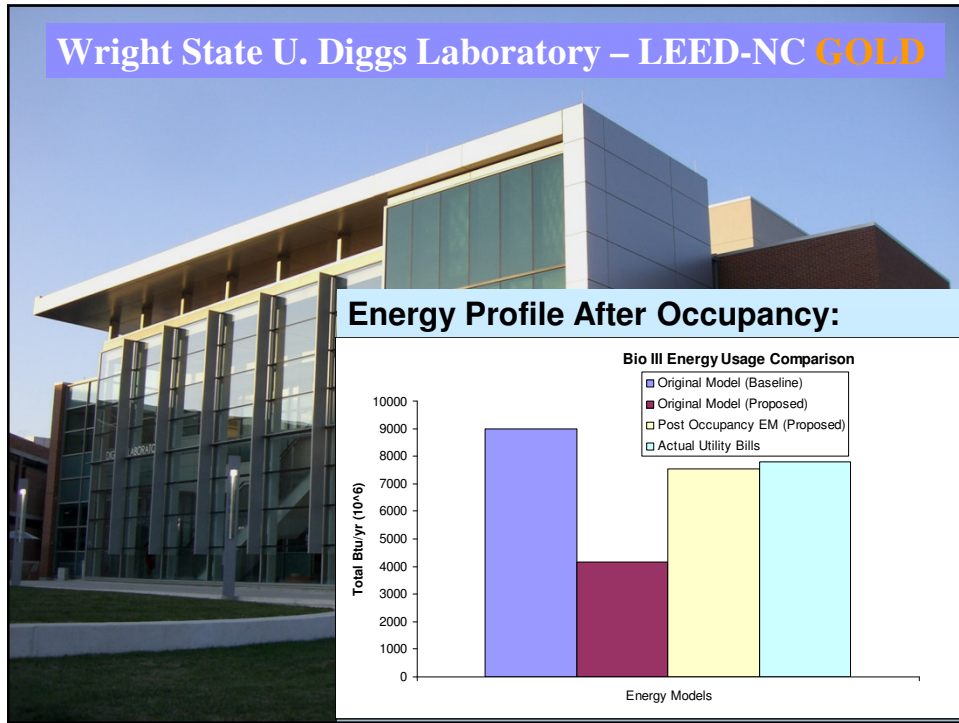
**Key Project & Green Features:**

- 120,000 SF
- \$16.1 Million *Estimated* Project Cost
- \$15.7 Million *Actual* Project Cost
- **ZERO Green Project Cost Premium**
- Payback: **ZERO** Months!
- Integrated Design Critical!!!

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**Setterlin HQ's (Columbus, OH) – LEED-NC GOLD**



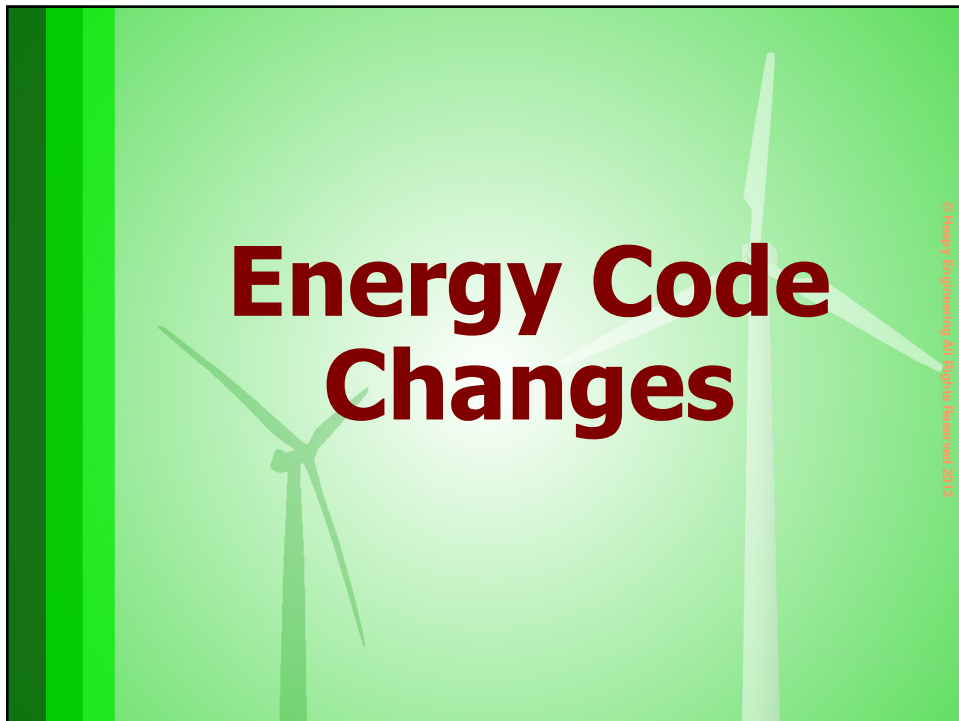
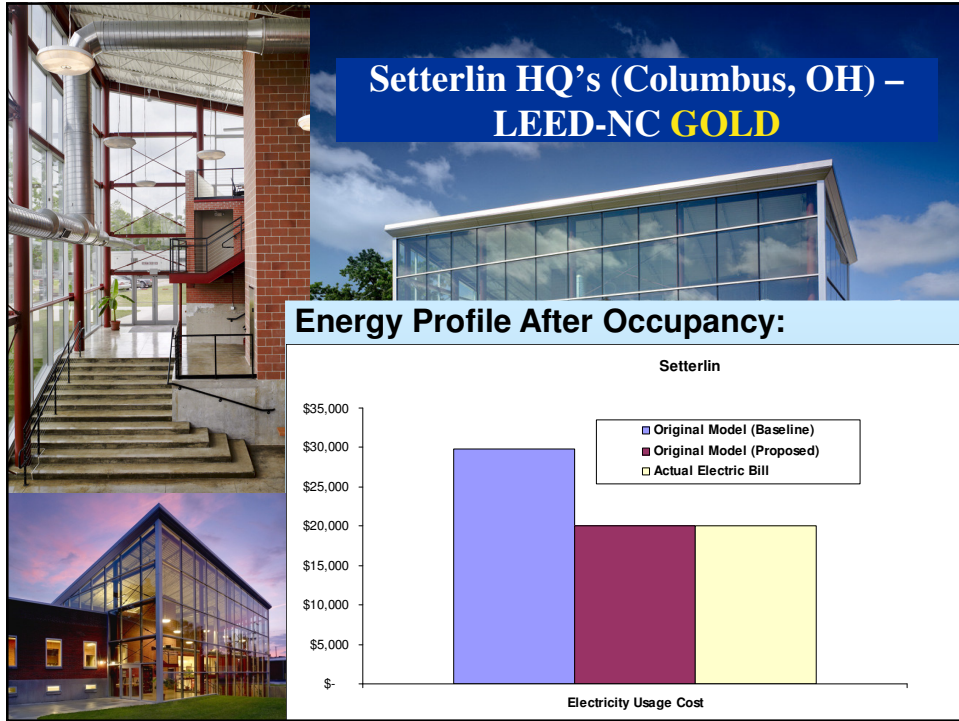

**Key Project & Green Features:**

- 13,000 SF, \$1.2 Million
- Open Loop Groundwater-Based Heat Pump System
- **Over 32% Annual Energy Cost Reduction**
- Reused Over 90% of Existing Abandoned Structure
- Diverted over 80% of Construction Waste from Landfill





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## Impact of Energy Code Change

Case Study – Higher Education:  
43,000 SF Laboratory Facility

	90.1-2004 Baseline	90.1-2007 Baseline	Design Case
Wall R-value	R-11.9	R-15.6	R-3.173
Roof R-value	R-15	R-20	R-18
Window U-factor	U-0.46	U-0.55	U-0.31
Window SHGC	SHGC-0.26	SHGC-0.40	SHGC-0.34
Lighting (W/sq ft)	1.2	1.2	1.5
System Type	Constant Volume Rooftop Air Conditioner (System 3)	Variable Volume with Reheat (System 5)	Variable Volume with Reheat
<b>% Energy Savings</b>	<b>41%</b>	<b>10%</b>	
<b>EAc1 (v2.2, v3)</b>	<b>9 points</b>	<b>0 points</b>	

## Impact of Energy Code Change

### Key Changes:

#### 90.1–2007 Energy Code Updates from 90.1–2004:

- Any project between 25,000 ft<sup>2</sup> and 75,000 ft<sup>2</sup> will now be System 5 (VAV w/ Reheat) instead of System 3 (CV Rooftop Unit)
- Envelope - 20 to 25% increase in U-Factors
- Glass - 20% Reduction in maximum glass allowance



#### ASHRAE 2010:

- Standard to be nearly 30% more stringent than 90.1-2004
- Lighting Controls will be significant factor
- Extensive Building Envelope and Glass Orientation Revisions
- Sub-Metering to be Required – Lighting, Plug Loads, HVAC Systems
- Computer Rooms now Covered by Standard

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## Energy Issues – Cap & Trade

(Potential) Impact / Effect of Cap & Trade

Title II: Global Warming Pollution Reduction Modifies the Clean Air Act to incorporate:

- **cap-and-trade mechanism**
- two-thirds of the revenues raised from auctions are paid back to electricity ratepayers in the form of refunds.
- Similar to the House's American Clean Energy and Security Act (ACES) counterpart, APA sets goals of reducing domestic greenhouse gas emissions (GHGs):

17 percent in 2020 & 83 percent in 2050

*Also, APA pre-empts specific portions of the Clean Air Act, removing EPA's authority to regulate GHGs from sources covered under the legislation.*

*It ensures GHGs are not considered criteria air pollutants or hazardous air pollutants under the Clean Air Act.*

## Energy Issues – Example: Cap & Trade

(Potential) Impact / Effect of Cap & Trade

Annual Campus Energy (Utility) Bill

Mid-Range Target Carbon Cost: \$20 / MTCO<sub>2</sub>e

Metric Tonne CO<sub>2</sub> equivalent (MTCO<sub>2</sub>e):

Natural Gas: 0.053 MTCO<sub>2</sub>e per 1 Million BTUs

Electricity (Coal Based): 0.21 MTCO<sub>2</sub>e per 1 Million BTUs

**Example:**

Mid-West University: \$5.1 MILLION Annual Utility Bill

450,000 MMBTU Annual Energy Consumption

**Carbon Tax impact could be: +\$1.0 MILLION annually!**

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## Energy Audits

**ASHRAE Audits – Level I – Energy Audit:**

- Perform Walk-thru Survey of Building
- Meet with Owner & Operators
- Perform a space function analysis – determine whether building use has changed systems effectiveness
- Perform a rough estimate to determine approximate breakdown of energy use by major categories
- Identify potential low-cost or no-cost changes to the facility or to O&M procedures (estimate savings)
- Identify potential capital improvements for further study

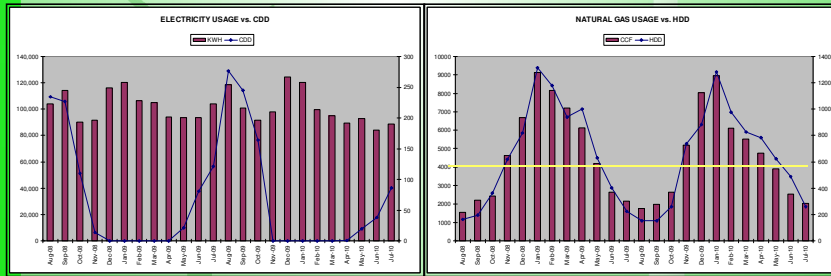
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This slide features a green background with a vertical green bar on the left and a faint image of a wind turbine. The title "Energy Audits" is in a large, bold, black font. Below it, the text "ASHRAE Audits – Level I – Energy Audit:" is in a smaller, bold, dark red font. A bulleted list of six items follows, each starting with a square bullet. The copyright notice is in the bottom right corner.

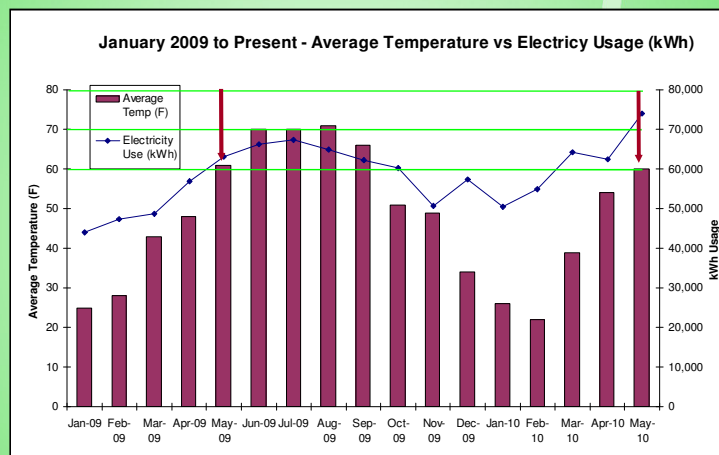
# Marshall University Sustainability Luncheon HVAC Systems and Energy Auditing

## Utility Bill Assessment

- Track / compare utility consumption based on patient count
- Track / compare utility consumption based on SF & EUI
- Normalize for Weather / Location / etc.
- *What can quickly be derived from the bills.....?*



## Utility Bill Assessment





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## Energy Audits

### ASHRAE Audits – Level II – Energy Audit:

- Review Mech-Elec system design, installed condition maintenance and operations practices
- Review existing O&M problems
- Measure actual operating parameters, as compared to design levels (ie: schedules, temperature, humidity, light levels, etc.)
- Breakdown annual energy use into end-use components (manually or via computer modeling)
- List all possible modifications to equipment and operations that would save energy, then estimate costs and savings and review with Owner/Operator
- Include interaction between energy conservation measures

## Energy Audits

### ASHRAE Audits – Level III – Energy Audit:

- Expands on Level II analysis
- Provides rigorous engineering analysis with detailed cost and payback
- Capital intensive projects

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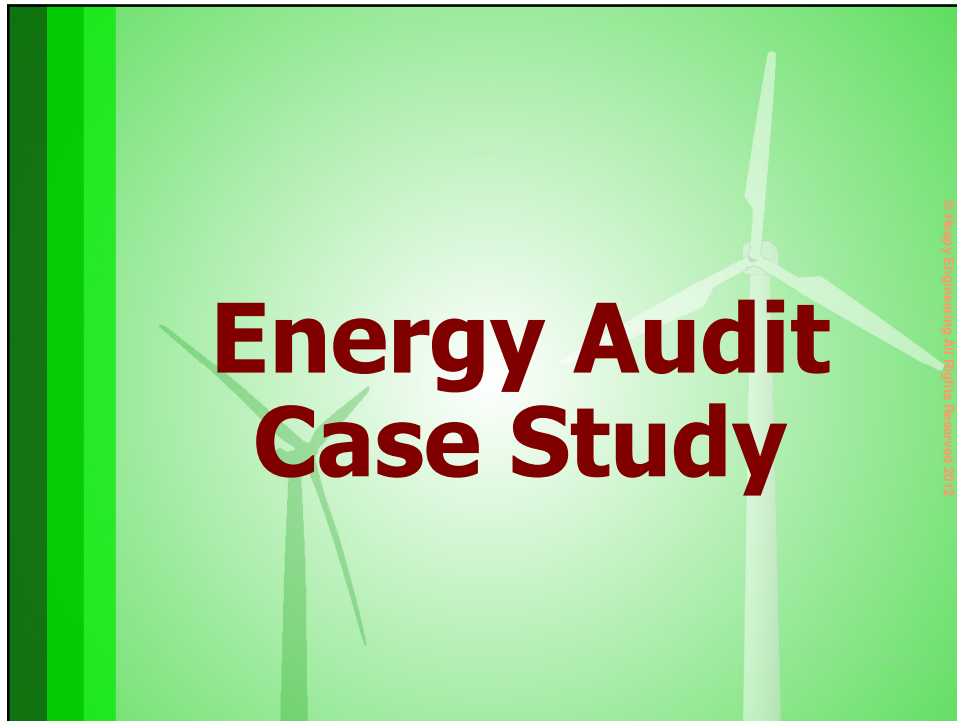
## Energy Conservation Measures

Partial List of Typical Low Cost / High Value Projects

- **Retro-Commissioning**
- Lighting Retrofits
  - Utility Rebate Programs
- Load Shedding
- Occupancy Sensors
- Temperature Settings
- EPACT
- Low Flow Plumbing Fixtures
- Utility Rate Structure Review
- Utility Source Review (Deregulation)
- Scheduling
- Vending Machine Control
- Etc.

A green-themed slide with a background image of a wind turbine. The title "Energy Conservation Measures" is in bold black text. Below it is a subtitle "Partial List of Typical Low Cost / High Value Projects" in dark red. A list of 13 items follows, each preceded by a square bullet point. The items are arranged in two columns. A vertical green bar is on the left side. On the right edge, there is a small vertical text credit: "© 2012 Heapy Engineering, Inc. All Rights Reserved".


# Marshall University Sustainability Luncheon HVAC Systems and Energy Auditing




## Energy Audit – Case Study

### Northwest Ohio Hospice – Project Statistics

- 2 locations NW Ohio – (Perrysburg and Toledo), nearly identical in size
- Heapy designed Mechanical-Electrical systems for the Perrysburg location
- *Toledo facility used 40% more energy than Perrysburg*
- Heapy performed Retro-Commx and Energy study for the Toledo facility



Perrysburg, OH



Toledo, OH

A green-themed slide with a background image of two wind turbines. The text "Energy Audit – Case Study" and "Northwest Ohio Hospice – Project Statistics" are in black. The list of statistics is in black, with the third item in green italics. Two small photographs of hospital buildings are on the right, one labeled "Perrysburg, OH" and the other "Toledo, OH". A vertical green bar is on the left side. A small vertical text "© 2012 Heapy Engineering, Inc. All Rights Reserved" is on the right side.

# Marshall University Sustainability Luncheon HVAC Systems and Energy Auditing

## Energy Audit – Case Study

### Northwest Ohio Hospice – Project Statistics

#### Retro Commissioning Effort Identified:

- Controls (Simultaneous Economizer and Chiller operation)
- Improper Functioning Controls (Fan inlet Vanes, Coil Valves, Freeze Protection Sequence, Boiler controls, etc.)
- Install HW Coil Pump (Freeze Protection)



Perrysburg, OH



Toledo, OH

#### Energy Study Identified:

- Heat Recovery
- Constant Volume to Variable Volume Supply
- Reduction of Supplied Outside Air (per Code)

## Energy Audit – Case Study

### Northwest Ohio Hospice – Project Statistics

#### Led to Energy Systems Retro-fit Project

Energy Study Estimated Savings \$30,500

Actual Cost *Differential* ('08 vs '09): \$50,000

**Actual Cost Savings\*\*:** \$28,600

**\*\* Weather adjusted ('09 was 30% milder than '08) and Natural Gas Utility Rates fell ~20%**



Perrysburg, OH



Toledo, OH



# Marshall University Sustainability Luncheon HVAC Systems and Energy Auditing

## Energy Conservation Measure #1: (Retro)Commissioning

## Building Commissioning

### Commissioning:

*“...a quality-oriented **process** for achieving, verifying and documenting that the performance of the facilities, systems, and assemblies meets the defined objectives and criteria.”*

- ASHRAE, *The Commissioning Process*  
(American Society of Heating, Refrigerating and Air-Conditioning Engineers)

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## Building Commissioning

	All		Existing buildings			New construction		
	Total	Sample size	Total	Median per project	Sample size	Total	Median per project	Sample size
Number of projects	175	175	106		106	69		69
Number of buildings <sup>1</sup>	224	175	150	1.4	106	74	1.1	69
Number of states	21	175	15		106	15		69
Total project floor area, million square feet	30.4	175	22.2	0.151	106	8.2	0.07	69
Year built			1978		78	1996		59
Total new-building construction costs, millions of dollars <sup>2</sup>						1,514	10.2	58
Number of deficiencies identified	6,805	120	3,500	11	85	3,305	26	35
Commissioning cost as a fraction of total building-construction cost (excluding non-energy benefits), percent							0.6	65
Total commissioning costs (excluding non-energy impacts) <sup>3</sup>								
Thousands of dollars	16,984	171	5,223	34	102	11,760	74	69
Dollars per square foot				0.27			1.00	69
Total savings <sup>3</sup>								
Thousands of dollars per year <sup>4</sup>	8,840	133	8,022	45	100	818	3	33
Dollars per square foot per year <sup>4</sup>				0.27	100		0.05	33
Whole-building energy-cost savings, percent <sup>5</sup>				15	74			
Simple payback time, local energy prices, years				1.0	99		5.6	38
Simple payback time, standardized U.S. energy prices, including some cases with non-energy impacts, years <sup>6</sup>				0.7	59		4.8	35

*“...energy savings tended to rise with the comprehensiveness of commissioning.”*

Source: HPAC Magazine  
*The Cost-Effectiveness of Commissioning*  
[http://eetd.lbl.gov/emills/PUBS/PDF/Cx/Cx\\_HPAC.pdf](http://eetd.lbl.gov/emills/PUBS/PDF/Cx/Cx_HPAC.pdf)

## Energy Efficiency & Sustainability

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Heapy Engineering – LEED-EB: O&M  
**PLATINUM**



**Key Project & Green Features:**

- 45,000 SF, \$4.4 Million
- 1.25% Green project premium
- \$17,000 Commissioning Savings
- 35% Annual energy savings (\$1.38/SF)
- Daylight harvesting & Occupancy sensors
- Highly efficient HVAC Systems



Heapy Engineering – LEED-EB: O&M  
**PLATINUM**



**LEED for Existing Building Successes:**

- Annual energy savings of \$8,600
- Annual water cost savings of \$1500
- \$950 Annual Savings by purchasing sustainable paper
- \$1400 Annual paper use reduction savings
- \$1500 Annual Savings from less waste generated
- Improved Indoor Air Quality: use low-VOC products
- **Total Annual Cost Benefit: \$13,950**
- **Total Soft & Hard Costs: \$50,000**
- **ROI: +27%**

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Heapy Engineering – LEED-EB: O&M  
**PLATINUM**

**LEED for Existing Buildings Lessons Learned:**

- Establish implementation plan prior to starting
- Engage all affected departments from the beginning
- Implement tracking tools for “Purchasing” Credits
- Provide educational training (regarding specific LEED Credits) for any affected staff



**QUESTION:**

Have you thought about a **Sustainability Plan**...  
.....yet?



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# Marshall University Sustainability Luncheon HVAC Systems and Energy Auditing

## Sustainability

### Steps to Improve Sustainability:

- Energy Efficiency Improvements (ECM's)
  - Commissioning, Re-Commissioning & Continuous Commissioning
- Water Conservation Strategies
- Alternative Energy Systems
  - Combined Heat and Power / Solar Thermal & PV / etc.
- Implement Ongoing Sustainability Education Program
- Phase Out of Older Type Refrigerants
- Building Envelope Assessment (Water and Air leaks)
- Chemical Usage
  - Pest Control & Green Cleaning

## *HVAC Systems and Energy Auditing*

*Making Responsible Financial & Environmental Decisions*

**Thank You !**

