**MARCO MARSHALL**

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**PROFESSIONAL SUMMARY**

Analytical and results-oriented Finance major with experience in financial modeling, investment analysis, and portfolio evaluation. Skilled in managing data sets, generating reports, and assisting with budgeting and forecasting. Proficient in Microsoft Excel, Bloomberg Terminal, and financial statement analysis. Dedicated to driving informed business decisions and long-term financial growth.

**SKILLS SUMMARY**

* Financial Modeling and Forecasting
* Investment Analysis and Portfolio Management
* Financial Statement Analysis
* Data Visualization and Reporting
* Microsoft Excel (PivotTables, VLOOKUP, Solver), PowerPoint
* Bloomberg Terminal and Morningstar
* Risk Assessment and Cost-Benefit Analysis
* Budgeting and Cash Flow Management

**EDUCATION**

Bachelor of Business Administration in Finance Expected: May 2026

Marshall University Huntington, WV

GPA: 4.0

*Minor: Business Analytics*

**INTERNSHIP EXPERIENCE**

United Bank Charleston, WV

Finance Intern June 2023 – August 2023

* Assisted in analyzing financial statements and credit reports for commercial loan applications.
* Created Excel models to forecast revenue and cash flow for client portfolios.
* Supported investment services team with performance tracking and market research.

Marshall University Student Investment Fund Huntington, WV

Student Analyst September 2022 – May 2023

* Researched equities and presented investment recommendations to fund board.
* Monitored portfolio performance and contributed to rebalancing strategy.