

# FINANCE ALUMNI JOBS & CAREERS DATABASE

## September 2016

### NOTES:

- **Included here is every graduate who has earned a degree in Finance, for whom I have been able to obtain specific information.**
- **This database is organized by career area, as follows:**
  - 1. Law School**
  - 2. Graduate School**
  - 3. Public Administration & Policy Analysis**
  - 4. Monetary Policy & Financial Sector Supervision & Regulation**
  - 5. Private Sector Financial Services: Banking, Insurance, Accounting**
  - 6. Entrepreneurship; Business Ownership**
  - 7. Private Business Sector**
  - 8. Education; Government; Nonprofit**
- **Some Alumni appear in this database more than once because they have pursued careers in different categories, and/or earned an advanced degree along the way.**

### 1. Law School.

1. Shawn Adkins (Finance & Economics, 2008): *Assistant United States Attorney*, Martinsburg, WV. *J.D., Thomas M. Cooley Law School, Western Michigan University.*
  - Previous employment: *Special Assistant United States Attorney*, Northern District of WV (November 2014 - May 2015); *Assistant Prosecuting Attorney*, Harrison County, WV.
2. Bryon Collier (Finance & Economics, 2009): *Attorney*, Dinsmore & Shohl LLP, Huntington, WV. *J.D., WVU Law School, 2013.*
  - Previous employment: *Attorney*, Huddleston Bolen LLP, Huntington, WV (May 2013 - January 2015)
3. Nicklaus Presley (Finance, 2009): *Attorney - Commercial Law Group*, Jackson Kelly Attorneys at Law PLLC, Charleston, WV. *J.D., University of Cincinnati Law School, 2013.*

### 2. Graduate School.

1. Robert L. Menear II (Finance, 2003): *MBA*, University of Charleston, WV, 2013.

2. Andrew Burk (Finance & Economics, 2005):
  - *MBA*, University of Michigan
  - *MAE - Master of Applied Economics*, University of Michigan.
3. Betsy Truex Powell (Finance & Economics, 2010):
  - *MA in Economics & MS in Agricultural, Environmental, & Economic Development*, The Ohio State University.
  - *Ph.D. in Agricultural, Environmental, and Economic Development*, December 2014, The Ohio State University. (OSU's program is ranked #1 in this field, in the country.)
4. Alicia Hess Copley (Finance & Economics, 2010): *MS in Applied Economics*, The Ohio State University, 2011.
5. Nicklaus Presley (Finance, 2009): *MBA*, Marshall University, 2010.
6. Duc Cao (Finance, 2011):
  - *MBA*, University of Kentucky, 2013
  - Currently enrolled in the *Economics PhD program* at the *University of Tennessee* (Knoxville).
7. Gray Forlines (Finance & Economics, 2012): currently enrolled in the *Economics PhD Program* at the *University of Kentucky*.
8. Claire Walker (Finance & Accounting, 2012): *MS in Human Resources Management*, Marshall University, 2013.
9. Amanda (Sellers) Patrick (Finance, Economics, Applied Math, 2013): *MS in Mathematical Finance*, UNC Charlotte, 2014.

### **3. Public Administration & Policy Analysis.**

1. The **WV State Tax Department**: Jeremy Boring (Finance & Economics, 2009): *Analyst*, 2010- 2013.
2. The **Morehead State University Budget Office**: Amanda Archer (Finance & Economics, 2008), *Budget Analyst II*, 2012 - Dec. 2014.
  - Previous employment: **Marshall University Budget Office**, *Senior Budget Analyst*, 2010-12.
3. The **Marshall University Center for Business & Economic Research**: Alicia Copley (Finance & Economics, 2010): *Research Associate*.

#### 4. U.S. Monetary Policy & Financial Sector Supervision & Regulation.

1. Brian Bowling (Finance, 1991): *Senior Vice President & General Auditor*, Federal Reserve Bank of Atlanta.
2. Kerri O'Rourke-Robinson (Finance, 1991): *Vice President* for Supervision, Regulation, and Credit, Federal Reserve Bank of Richmond.
  - Previous employment: *Assistant Vice President* for Supervision & Regulation, Federal Reserve Bank of Atlanta; Federal Reserve Bank of Richmond; Office of the Comptroller of the Currency, US Treasury.
3. Samantha Grant Ekholm (Finance, 2005): *Bank Examiner*, Federal Deposit Insurance Corporation (FDIC), Baltimore MD.

#### 5. Private Sector Financial Services: Banking, Insurance, Accounting.

1. Chris Chapman (Finance, 2000): *Vice President & Private Client Advisor*, J.P. Morgan Chase, WV.
2. April Saunders Tooley (Finance, 2001): *Financial Advocate*, Pioneer WV Federal Credit Union, Charleston, WV.
  - Previous employment: *Financial Representative*, Northwestern Mutual Life, Huntington, WV.
3. Robert L Menear II (Finance, 2003): *Wealth Management Advisor*, Individual Advisory Services TIAA, TIAA-CREF, Huntington, WV.
  - Previous employment: *Vice President*, BB&T, WV; *Relationship Banker*, Chase Bank (January 2004 - September 2007); *Computer Aided Drafter - Engineering Design Division*, US Army Corps of Engineers, Huntington, WV (June 2000 - June 2003).
  - Military experience: Captain Pilot, Operation Squadron 130<sup>th</sup> Airlift Wing, US Air National Guard, Charleston, WV.
4. Brandon Cline (Finance, 2006): *Wealth Management Advisor & Managing Director*, Northwestern Mutual Life, Barboursville, WV.
5. Tom Hedrick (Finance & Economics, 2007): *Analyst*, BNY Mellon, Pittsburgh, PA.
  - Previous employment: *Proxy Support Specialist*, BNY Mellon, Pittsburgh PA (January 2008 - January 2014).
6. Zachary Dunham (Finance, 2008): *Sales Coordinator*, AFLAC, Huntington, WV. Licensed in Health and Life in WV, OH, and KY.
7. Jeremy Boring (Finance & Economics, 2009): *Business Valuation Associate*, Gibbons & Kawash CPA's, WV, 2013 - Present.

8. Zack Bickerton (Finance, 2009): *Corporate Real Estate Specialist*, Kroger, Cincinnati, OH.
  - Previous employment: *Financial Analyst*, Kroger, Cincinnati, OH, November 2011 - June 2014.
9. Phil Blankenship (Finance & Economics, 2009): *Commercial Relationship Manager*, City National Bank, Huntington, WV.
  - Previous employment: *Credit Analyst*, First Sentry Bank, Huntington, WV.
10. Evan Chiarenzelli (Finance, Economics, Management, 2010): *Financial Advisor*, Oppenheimer & Company, Inc., Cincinnati, OH.
11. David Wilcox II (Finance, 2012): *Financial Representative*, Northwestern Mutual Life, WV.
12. Lee Elliott (Finance, 2012): *Financial Analyst*, King's Daughters Medical Center, Ashland KY.
  - Previous employment: *Assistant Loan Officer*, Putnam County Bank, WV, May 2012 - December 2013.
13. Kalah Tucker (Finance & Accounting, 2012): *Life & Health Team Member*, Ed Randolph State Farm Insurance Co., Fairbanks, Alaska.
14. Eren Niederhoffer (Finance & Economics, 2012): *Financial Support*, The Piedmont Group of Atlanta, GA. *Member*, Georgia Council on Developmental Disabilities.
15. Tiffany Spitler (Finance & Economics, 2012): *Personal Banker*, Fifth Third Bank; and *Financial Representative*, AG Insurance & Financial Solutions, Huntington, WV.
  - Previous employment: *Public Relations Officer*, Raymond James Financial, Inc., Barboursville, WV (April 2014 - May 2015); *Member Services/Loan Officer*, Universal Federal Credit Union, WV (May 2012 - April 2014).
16. Kyle Lundy (Finance & Economics, 2012): *Regulatory Risk Business Analyst*, Citi (Citigroup, Inc.), Buffalo, NY.
  - Previous employment: *Credit & Portfolio Analyst II*, Citi, Buffalo, NY (April 2013 - September 2014).
17. Thomas Intorcio (Finance & Economics, 2012): *Relationship Manager*, Fidelity Investments, Merrimack, New Hampshire.
18. Ford Rucker (Finance, Risk Management & Insurance, 2013): *Commercial Credit Analyst*, United Bank, Morgantown, WV.
  - Previous employment: *Trust Operations Processor*, United Bankshares, Inc., Parkersburg, WV.
19. Kelsey Roach (Finance & Economics, 2013): *Financial Services Specialist*, Apprisen (formerly Consumer Credit Counseling of Southern WV), Cross Lanes, WV.

20. Amanda (Sellers) Patrick (Finance, Economics, Applied Math, 2013): *Financial Analyst II*, TIAA-CREF, Charlotte, NC.
21. Jordan Wooldridge (Finance & RMI, 2014): *Small Business Specialist*, BB&T, Huntington, WV.
  - Previous employment: *Commercial Credit Analyst*, United Bank, Morgantown, WV (April 2014 - March 2015).
22. Dan Given (Finance, Accounting, & RMI, 2014): *Chief Financial Officer*, Minnie Hamilton Health Care Center, Inc., Grantsville, WV
  - Previous employment: *General Services Associate*, Arnett Carbis Toothman PLLC, Charleston, WV (Sept 2014 - June 2016); *Accountant*, The Vending Company, Inc., Huntington, WV (Oct. 2013 - July 2014). *Partner*, ORV Partnership Investments LLP, Huntington, WV (February 2011 - March 2014); *Intern - Business Valuation & Litigation*, Dixon Hughes Goodman LLP, Charleston, WV (Summer 2013); *Intern - Finance & Special Projects*, Champion Industries, Inc., Huntington, WV (November 2011 - May 2013).
23. Joanna Rodgers (Finance & Economics, 2014): *Professional Banker Development Associate*, People's Bank, Marietta OH.
24. Jereme Browning (Finance, 2014): *Financial Advisor* (Pathway to Management), Modern Woodmen of America, Charleston, WV.
25. Tajvinder Sardar (Finance, 2014): *Financial Representative*, Modern Woodmen of America, Charleston, WV.
26. Zachary Brown (Finance, Economics, & International Business, 2014): TransMarket Group LLC, Chicago, IL.
27. Anthony Robateau (Finance, 2015): *Credit Analyst*, First Sentry Bank, Barboursville, WV.
28. Elysse Burkhamer (Finance & Accounting, 2015): *Associate*, Somerville & Company PLLC (CPA's & Consultants), Huntington, WV.

## 6. Entrepreneurship & Business Ownership

1. Matt White (Finance, 2003), Huntington, WV
  - *Owner*, Dan's Sports Shop
  - *Owner*, Carsignment (online)
  - *Owner & Broker*; M.G. White Consulting, LLC
2. Charles Steele (Finance & Economics, 2005): *Founder and Owner*, Singular Financial, Atlanta GA. See [www.singularfinancial.com](http://www.singularfinancial.com)
3. Desislav Baklarov (Finance & International Business, 2010): *Owner*, The Wine Valley Restaurant, Teays Valley, WV.

4. Paul Hershberger (Finance, 2012), Huntington, WV
  - *President*, The Vending Company, Inc.
  - *Owner/Manager*, Hersh Properties LLC
  - *Operations*, Energy Services of America
  - *Treasurer*, ORV Partnership Investments LLP
    - January 2011 - March 2014
  - *President & Founder*, Southern Ohio Construction, LLC
    - March 2005 - October 2008

## 7. Private Business Sector

1. Bradley Tweel (Finance, 2006): *Assistant Manager*, Jim's Steak and Spaghetti House, Huntington, WV (family business).
  - Previous employment: *Financial Advisor*, Morgan Stanley Smith Barney, Huntington, WV (2009 - 2012).
2. Amanda Archer (Finance & Economics, 2008): *Analyst* at Marathon Petroleum Corporation, Ashland KY.
  - Previous employment: *Budget Analyst II*, Morehead State University Budget Office, KY (2012 - 2014); *Senior Budget Analyst*, Marshall University Budget Office (2010-12).
3. Jade Brooks (Finance & Economics, 2009): *Publications Specialist*, Georgia Southern University.
  - Previous employment: *Fundraising - Foundations*, Scenic Hudson, Inc./Scenic Hudson Preservation Foundation, Inc. ([www.scenichudson.org](http://www.scenichudson.org)), 2014-15; *Fundraising - Special Events*, Planned Parenthood, Inc., Mid-Hudson Valley, NY (September 2010 - September 2014).
4. Li Yi (Finance & Economics, 2010): *International Merchandiser*, Zhengzhou Purui Industrial Trading Co., Ltd., China.
  - Previous employment: *Sales Manager*, Zhengzhou Purui Industrial Trading Co., Ltd., China.
5. Glen Burgraff (Finance, 2011): *Cost Analyst*, L-3 (Aerospace/Defense), Covington, KY.
  - Previous employment: *Merchandise Operations Leader*, JC Penney, Vienna, WV.
6. Lu Li (Finance & Economics, 2012): *Export Manager Assistant*, Jiangsu Sainty Corporation, China.
  - Certified in Export Management by the US Department of Commerce and the WV Export Council, Marshall University, 2012.
7. Claire Walker (Finance & Accounting, 2012; MS in Human Resources Management, 2013): *Pilot Recruiter*, PSA Airlines, Inc., Vandalia, OH.
  - Previous employment: *HR Manager*, 2-J Supply Company, Dayton OH (January 2014 - October 2015)

8. Michael Murphy (Finance & Accounting, 2013): *Inside Sales Representative*, Special Metals Corp., Huntington WV.

9. Andrea Celorio (Finance & International Business, 2013): *Bilingual Sales Representative*, Nippon Tungsten USA, Inc. Barboursville, WV.

## **8. Education; Government; Nonprofit**

1. Jessica Keener (Finance & Economics, 2009): *Financial Management Specialist*, US Department of Defense, Washington, DC.

2. Betsy Truex Powell (Finance & Economics, 2010): *Management Analyst*, State of Ohio Department of Medicaid, Columbus, OH.

3. Guodong Huang (Finance & Accounting, 2013; MSHRM 2016): *International Program Coordinator*, Marshall University, Huntington, WV.

4. Brian Armbruster (2016): *Intern - Data Analyst*, US Department of the Navy.