How to Navigate and New Features with the New Interface in PeopleAdmin

PER LOCATION

Human Resource Services

Navigating in PeopleAdmin

Applicant Tracking (blue) screen is now the Hire (blue) screen. When signing in, the user is defaulted to the Hire tab.

If you are not defaulted to the Hire screen, you will go to the top left hand side: 1. Click on the 3 Dots (...)to open the selection menu and 2. select Hire (O Hire).

Hire	
Hire L.	
• Hire 2.	
 Positions 	
🚯 Onboard	
OTHER TOOLS	ine Recruitment System
Marshall University Employee Portal	e administrator)
Analytics Dashboards	has updated their user interface. For change information and revised guides, go to the rshall.edu/human-resources/peopleadmin-resources/

Your screen will look like this with a blue bar to show you are in the Hire screen.

ble Admin			
Postings 🔻	Hiring Proposals 🔻		
to your Online Re	ecruitment System		
(1 alert from the admii	nistrator)		
IESSAGE			
		0	n and revised guide
	Postings 58	Users 189	Hiring Proposals
-	to your Online Re (1 alert from the admin MESSAGE *PeopleAdmin has upo ttps://www.marshall.e	to your Online Recruitment System (1 alert from the administrator) MESSAGE *PeopleAdmin has updated their user interface. For ch https://www.marshall.edu/human-resources/peopleadr	to your Online Recruitment System (1 alert from the administrator) MESSAGE *PeopleAdmin has updated their user interface. For change informatio https://www.marshall.edu/human-resources/peopleadmin-resources/



Navigating in PeopleAdmin

Position Management (orange) screen is now the **Positions** (orange) screen. To select the Positions I screen, you will you will go to the top left hand side: 1. Click on the 3 Dots to open the selection menu and 2. select **Positions.**

To select the Positions screen, you will you will go to the top left hand side: 1. Click on the 3 Dots (...) to open the selection menu and 2. select Positions (Positions).

···· Hire 1.		•••	Positions				
1 Hire			PeopleAdmin				
Positions			Home	Position Descriptions 🔻	Classifications 🔻		
🕙 Onboard	✓ Hiring Proposals ▼		Welcom	e to your Online Recruitment	System		
OTHER TOOLS	ine Recruitment System		Alert	S (1 alert from the administrator)			
Marshall University Employee Portal	ie administrator)		TYPE MESSAGE Image: the state of the state				
Analytics Dashboards	has updated their user interface. For change information and revised guides, go to the rshall.edu/human-resources/peopleadmin-resources/		Inbo		Postings 58 Users 189		

Your screen will look like this with a orange bar to show you are in the Positions screen.



New Feature in PeopleAdmin - Shortcuts!

Creating Shortcuts:

When you want to create a shortcut to certain screens that you use often, you will notice a Star next to any screen that is available to make as a shortcut.

1. To add a shortcut, you will click on the Star (\checkmark) to mark the screen as a Shortcut.



2. You will be asked to name and then click on the Add button at the bottom.

Add Shortcut	×
Name	
Posting ×	
Url	
/hr/postings?position_type_id=3	
Add	ancel

3. You will see a notification at the top in a blue bar and see that the Star (\bigstar) is now filled.





New Feature in PeopleAdmin - Shortcuts!

Accessing Shortcuts:

After you create your shortcut, you can access them by clicking on the Shortcuts tab under the User Group drop down menu on the top right hand side.

 Welcome,
 My Profile
 Help
 logout

 User Group:
 Human Resources
 ✓

 Click here!
 Shortcuts
 ✓

 Click here!
 Shortcuts

 Shortcuts
 User
 Posting

 50 Filled Posting
 Help
 Iogout



New Feature in PeopleAdmin - Shortcuts!

Managing Shortcuts:

After you create your shortcut and decide you no longer need the shortcut, you manage them by clicking on the Shortcuts tab under the User Group drop down menu on the top right hand side.

1. To manage your shortcuts, click on the Manage Shortcuts option and a pop up window will show you the options on managing your shortcuts.



2. In the pop up window, you can rename your shortcuts or delete it using the red trashcan icon to the right side.

Shortcuts	×
Name	Url
User	/hr/users 🛍
	Close Save changes

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New Feature in PeopleAdmin – New Inbox Filter!

You now have filters on your inbox so you can view only the items that you wish to view at the time. You can filter by department and current state of the posting/position.

To create a filter, you will click on the Filter Button to the right hand side of the Inbox section. Then you will select how you want to filter your inbox with department, current state or both by using the drop down menu in blue.

MARSHA

	Inbox		Postings 1	Hiring Proposals	Position Requests	Onboarding Tasks
	SEARCH				lick here!	Filters
	Department	Curi	rent State			T
ilter here!	A. Mummert Math Startup - MU2564	tor		DAYS IN CURRE	ENT STATE	