

Purchase Change Request



Marshall University
Office of Purchasing
One John Marshall Drive
Huntington, WV 25755-4100

Order #
MU21HVACSYSTS

FY 23	Buyer MW	Date 01/27/2023	Account	P.O. Date 01/14/2020	Contract MU21HVACSYSTS
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Document <input type="checkbox"/> Requisition (Cancellation only) <input type="checkbox"/> Regular Purchase Order <input type="checkbox"/> Contract Purchase Order <input checked="" type="checkbox"/> Open End Contract Purchase <input type="checkbox"/> Agreement	Document Action <input type="checkbox"/> Cancellation <input checked="" type="checkbox"/> Increase/Decrease <input type="checkbox"/> Unused Balance <input type="checkbox"/> Freight <input checked="" type="checkbox"/> Renewal <input type="checkbox"/> Extension Error	<input type="checkbox"/> Error in Total Amount <input type="checkbox"/> Change of Account <input type="checkbox"/> Change of Vendor Name/Address <input type="checkbox"/> Other
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Vendor Name, Address, Phone #, etc. Mason & Barry Inc 301 Smiley Drive St Albans, WV 25117	Vendor Code 550436919	BOG Unit Name & Address Marshall University Office of Purchasing One John Marshall Drive Huntington, WV 25755-4100
Ph# 304-755-0781	Fax	FEIN# 550436919

Item#	Quantity	Description of Change	Unit Price	Extended Price
		Change Order # 3 COMPREHENSIVE FULL-SERVICE INSPECTION, MAINTENANCE, AND REPAIR To renew the original contract according to all terms, conditions, prices and specifications contained in the original contract including all authorized change orders. Effective date of renewal January 1, 2023 through December 31, 2023. Renewal # 2 of 4 Renewals Remaining: (2) two (1) year periods.		

Reason for Change: To correct change order No. 2. Change order #3 is to reflect correct approved renewal and price increase. Vendor gave two options for renewal, and there was a misunderstanding from purchasing on which was approved by the department.	Previous Total	\$ OPEN-END
	Increase	\$ _____
	Decrease	\$ _____
	New Total	\$ OPEN-END

Approved: Michelle Wheeler 3-15-2023
Authorized Signature

N/A
Attorney General if required _____ Date



January 27, 2023

Terry Vaughan
Mason & Barry Inc.
301 Smiley Drive
St Albans, WV 25117

Re: Contract Renewal for MU21HVACSYSTS

Terry-

The above referenced contract expires 12/31/2022. There is a provision for renewal upon written mutual agreement of the parties.

Please annotate on the bottom of this letter, with your signature and date, if you agree to extend contract **MU21HVACSYSTS** effective January 1, 2023 through December 31, 2023 under the same terms and conditions.

Please return the letter and the enclosures signed in the original to the noted below.

Marshall University Office of Purchasing
One John Marshall Drive
Huntington, WV 25755-4100

If you have any questions, please feel free to call me at 304-696-2598

Sincerely,

Rebecca Maynard
Purchasing Assistant III

I agree to extend the current contract #MU21HVACSYSTS an additional one (1) year period under the same terms and conditions.

___ Yes ___ No

Yes, subject to the following changes indicated below or in the attached letter.

Richard Gillenwater
Signature

1-25-2023
Date

Richard Gillenwater
Printed Name

Director Service Division
Title

Comments: per the approved price increase



Service Agreement

To: Marshall University Date: 1-11-2023

Address: One John Marshall Drive Quote: T-11123-2

Huntington, WV 25755-4300 Site: Visual Arts Center, Old Main,
Weisburg Applied Engineering
Complex, and Drinko Library

Mason & Barry will provide the services described in the maintenance program and schedules indicated hereafter, which are attached hereto and made a part of this agreement. The terms and conditions and general provisions are set forth on the following maintenance.

SERVICES PROVIDED:

HVAC preventive maintenance and corrective action program for attached equipment list. Proposal also includes two Daikin VRV Service Checker Reports per year.

Contract Coverage will commence effective 1-1-2023.
Contract Price is See Pricing Page annually.

Price of this agreement is in effect for 15 days from original date (see above).

SALES TAX NOT INCLUDED UNLESS OTHERWISE SPECIFIED

ACCEPTED BY:

Michelle Wheeler
SIGNATURE

Marshall University
COMPANY NAME

1-11-2023
DATE

MASON & BARRY, INC.

HVAC **S**olutions

Tony A. Vail
AUTHORIZED SIGNATURE

This offer will become a contract between us by your execution of the acceptance form above. By accepting this offer you assent to the terms and conditions of sale set forth on the reverse side thereof as well as those set forth on the face thereof. Any different or additional terms or conditions set forth in any acceptance of this offer or contained in any documents submitted by you in response to this offer are hereby objected to and rejected.

MAINTENANCE PROGRAM

Mason and Barry's professional maintenance program has been developed to meet the needs of our customers varying requirements. Our maintenance tasking and scheduling is based upon manufacturer's recommendations, type of equipment, usage of equipment, environment, run time, and Mason & Barry's own experience. A signed service report is left with customer on each visit. Services provided by this agreement apply to equipment listed on Schedule A. Services include, but are not limited to the following:

TEST AND INSPECTION: Costs related to travel time, labor, vehicle expenses, living expenses that are necessary to test and inspect equipment listed on Schedule A. Tasks typically included are:

Visually **INSPECTING** for components that are defective or worn parts, such as contactors and relays, motors, drives, and belts, seal condition, fluid or refrigerant leakage, flame composition and shape and soot buildup. **TEST** for proper operation of equipment, such as proper refrigerant charge, crankcase heater operation, acid test refrigerant oil, proper motor operation, fan rotation, proper operation of safety controls, proper temperature control operation.

PREVENTIVE MAINTENANCE: Costs related to travel time, labor, job travel and living expenses that are necessary to furnish maintenance to equipment listed on Schedule A. Tasks* typically included are:

CLEANING of burners, flame sensors, cooling tower baffles, basins and floats, condenser and boiler tubes, electrical contacts, coil surfaces, fan impellers and blades, dampers and linkages. **ADJUSTMENT** of drive couplings, belt drives and tension, super heat, fan RPM, set point of controls, compressor staging, damper closeout, floats operation, damper settings. **LUBRICATING** fans, pumps, motors, bearings, damper linkages, valve stems. **CALIBRATING** temperature, pressure and safety controls. **TIGHTENING** loose components such as damper blades and linkages, mounting bolts, pipe clamps, electrical connections, etc.

REPAIR AND REPLACEMENT: Costs related to travel time, labor, vehicle expenses, living expenses, and component costs as necessary to repair or replace components in equipment, as listed on Schedule A. Tasks* typically included are removal and replacement of defective components and/or parts.

TROUBLE CALLS: Labor, travel time, vehicle expenses, and living expenses, including overtime, that are necessary to respond to breakdowns of equipment listed on Schedule A.

PARTS, COMPONENTS, AND SUPPLIES. The cost of components, parts, and supplies, as necessary to ensure proper operation of equipment listed on Schedule A.

***Note:** All listed tasks may not be applicable, depending upon equipment listed on Schedules.

MAINTENANCE PROGRAM

Schedule A Inventory of Equipment

H V A C

Qty	Component	Manufacturer	Model	Rating	Schedule
	Old Main				
1	Heat Pump	Daikin	REYQ168TTJU		Quarterly
1	Heat Pump	Daikin	REYQ72XATJU		Quarterly
1	Heat Pump	Daikin	RK24NMVJU		Quarterly
4	Indoor Unit	Daikin			Quarterly
4	Indoor Unit	Daikin			Quarterly
8	Condensate Pump	Daikin			Semi-Annually

MAINTENANCE PROGRAM

Schedule A Inventory of Equipment

H V A C

Qty	Component	Manufacturer	Model	Rating	Location
	Visual Arts				
1	MAU	Aaon	RN-070-8-O-EA093E9		Quarterly
1	MAU	Aaon	RN-040-8-O-EA093C9		Quarterly
1	MAU	Aaon	RN-040-8-O-EB093C9		Quarterly
1	MAU	Aaon	RN-04—8-O-EB093D9		Quarterly
1	Outdoor Unit 1	Daikin	REYQ312PBTJ		Quarterly
1	Outdoor Unit 2	Daikin	REYQ168PBTJ		Quarterly
1	Outdoor Unit 3	Daikin	REYQ312PBTJ		Quarterly
1	Outdoor Unit 4	Daikin	REYQ312PBTJ		Quarterly
1	Outdoor Unit 5	Daikin	REYQ336PBTJ		Quarterly
1	Outdoor Unit 6	Daikin	REYQ288PBTJ		Quarterly
1	Outdoor Unit 7	Daikin	REYQ336PBTJ		Quarterly
6	BS Box	Daikin	BSV4Q36PVJU		Quarterly
5	BS Box	Daikin	BSV6Q36PVJU		Quarterly
13	BS Box	Daikin	BSVQ36PVJU		Quarterly
7	BS Box	Daikin	BSVQ60PVJU		Quarterly
5	BS Box	Daikin	BSVQ96PVJU		Quarterly
1	2'x2' Ceiling Cassette	Daikin	FXZQ07M7VJU		Quarterly
1	2'x2' Ceiling Cassette	Daikin	FXZQ12M7VJU		Quarterly
37	Wall Mounted Indoor Unit	Dakin	FXAQ07PVJU		Quarterly
5	Wall Mounted Indoor Unit	Daikin	FXAQ09PVJU		Quarterly
20	Wall Mounted Indoor Unit	Daikin	FXAQ18PVJU		Quarterly
1	3'x3' Ceiling Cassette	Daikin	FXFQ18PVJU		Quarterly
5	Ceiling Suspended Indoor Unit	Daikin	FXHQ12MVMVJU		Quarterly
26	Ceiling Suspended Indoor Unit	Daikin	FXHQ24MVJU		Quarterly
14	Ceiling Suspended Indoor Unit	Daikin	FXHQ36MVJU		Quarterly
110	Condensate Pump	Daikin			Semi-Annually

MAINTENANCE PROGRAM

Schedule A Inventory of Equipment

H V A C

Qty	Component	Manufacturer	Model	Rating	Location
	Drinko Library				
1	MAU – East	Liebert	DS105ASAOSS 45A		Quarterly
1	MAU – West	Liebert	DS105ASAOSS289A		Quarterly
1	Outdoor Unit – East	Liebert	TCDV415-A		Quarterly
1	Outdoor Unit – West	Liebert	TCDV415-A		Quarterly
1	AHU	Daikin	FXMQ72MVJU		Quarterly
1	Outdoor Unit	Daikin	RXYQ72PAYD		Quarterly

MAINTENANCE PROGRAM

Schedule A Inventory of Equipment

H V A C

Qty	Component	Manufacturer	Model	Rating	Location
	Weisberg Applied Engineering Complex				
2	Condensing Units OD-1	Daikin	REMQ120PBYD		Quarterly
3	BS Boxes	Daikin	BSVQ60PVJU		Quarterly
3	BS Boxes	Daikin	BSVQ36PVJU		Quarterly
6	Indoor Units	Daikin	FXFQ24PVJU		Quarterly
8	Indoor Units	Daikin	FXZQ07MUJU9		Quarterly
1	Indoor Unit	Daikin	FXZQ12MUJU9		Quarterly
1	Indoor Unit	Daikin	FXAQ09PVJU1		Quarterly
1	Condensing Unit OD-2	Daikin	REMQ72PBYD		Quarterly
1	Condensing Unit OD-2	Daikin	REMQ120PBYD		Quarterly
1	Condensing Unit OD-2	Daikin	REMQ96PBYD		Quarterly
4	BS Boxes	Daikin	BSVQ60PVJU		Quarterly
3	BS Boxes	Daikin	BSVQ36PVJU		Quarterly
10	Indoor Units	Daikin	FXFQ24PVJU		Quarterly
1	Indoor Units	Daikin	FXAQ18PVJU		Quarterly
2	Indoor Units	Daikin	FXZQ07MVJU9		Quarterly
1	Condensing Unit OD-3	Daikin	REMQ96PBYD		Quarterly
1	Condensing Unit OD-3	Daikin	REMQ72PBYD		Quarterly
1	Condensing Unit OD-3	Daikin	REMQ120PBYD		Quarterly
4	BS Boxes	Dakin	BSV4Q36PVJU		Quarterly
2	BS Boxes	Daikin	BSVQ96PVJU		Quarterly
1	Indoor Unit	Daikin	FXFQ36PVJU		Quarterly
14	Indoor Units	Daikin	FXZQ07MUJU9		Quarterly
1	Indoor Unit	Daikin	FXZQ18MVJU9		Quarterly
4	Indoor Unit	Daikin	FXFQ24PVJU		Quarterly
1	Indoor Unit	Daikin	FXAQ09PVJU		Quarterly
1	Condensing Unit OD-4	Daikin	REMQ96PBYD		Quarterly
1	Condensing Unit OD-4	Daikin	REMQ120PBYD		Quarterly
1	Condensing Unit OD-4	Daikin	REMQ72PBYD		Quarterly
8	BS Boxes	Daikin	BSVQ36PVJU		Quarterly
2	BS Boxes	Daikin	BSV4Q36PVJU		Quarterly
2	BS Boxes	Daikin	BSVQ60PVJU		Quarterly
17	Indoor Units	Daikin	FXZQ07MVJU9		Quarterly
2	Indoor Units	Daikin	FXAQ18PVJU		Quarterly
1	Indoor Units	Daikin	FXZQ12MVJU9		Quarterly
4	Indoor Units	Daikin	FXFQ24PVJU		Quarterly

MAINTENANCE PROGRAM

Schedule A Inventory of Equipment

H V A C

Qty	Component	Manufacturer	Model	Rating	Location
	Weisberg Applied Engineering Complex (continued)				
1	Condensing Unit OD-5	Daikin	REMQ96PBYD		Quarterly
1	Condensing Unit OD-5	Daikin	REMQ120PBYD		Quarterly
5	BS Boxes	Daikin	BSV4Q36PVJU		Quarterly
4	BS Boxes	Daikin	BSVQ36PVJU		Quarterly
1	Indoor Unit	Daikin	FXFQ24PVJU		Quarterly
21	Indoor Units	Daikin	FXZQ07MVJU9		Quarterly
1	Indoor Unit	Daikin	FXZQ18MVJU9		Quarterly
1	Indoor Unit	Daikin	FXAQ09PVJU9		Quarterly
2	Condensing Units OD-6	Daikin	REMQ96PBYD		Quarterly
1	Condensing Unit OD-6	Daikin	REMQ120PBYD		Quarterly
9	BS Boxes	Daikin	BSVQ36PVJU		Quarterly
5	Indoor Units	Daikin	FXFQ24PVJU		Quarterly
7	Indoor Units	Daikin	FXZQ07MVJU9		Quarterly
1	Indoor Units	Daikin	FXZQ18MVJU9		Quarterly
1	Indoor Unit	Daikin	FXAQ18PVJU		Quarterly
2	Indoor Units	Daikin	FXFQ36PVJU		Quarterly
2	Indoor Units	Daikin	FXFQ12PVJU		Quarterly
1	Condensing Unit OD-7	Daikin	REMQ72PBYD		Quarterly
2	Condensing Units OD-7	Dakin	REMQ96PBYD		Quarterly
2	BS Boxes	Daikin	BSVQ60PVJU		Quarterly
3	BS Boxes	Daikin	BSV4QPJVJU		Quarterly
6	Indoor Units	Daikin	FXZQ09MVJU9		Quarterly
19	Indoor Units	Daikin	FXZQ07MVJU9		Quarterly
3	Indoor Units	Daikin	FXZQ18MVJU		Quarterly
2	Condensing Units OD-8	Daikin	REMQ96PBYD		Quarterly
3	BS Boxes	Daikin	BSVQ36PVJU		Quarterly
1	BS Box	Daikin	BSV4Q36PVJU		Quarterly
2	BS Boxes	Daikin	BSV6Q36PVJU		Quarterly
1	Indoor Unit	Daikin	FXFQ18PVJU		Quarterly
1	Indoor Unit	Daikin	FXZQ09MVJU		Quarterly
1	Indoor Unit	Daikin	FXZQ07MVJU		Quarterly
1	Indoor Unit	Daikin	FXZQ12MVJU9		Quarterly
17	Indoor Units	Daikin	FXZQ07MVJU9		Quarterly

MAINTENANCE PROGRAM

Schedule A Inventory of Equipment

H V A C

Qty	Component	Manufacturer	Model	Rating	Location
	Weisberg Applied Engineering Complex (continued)				
1	Condensing Unit OD-9	Daikin	REMQ120PBYD		Quarterly
2	BS Boxes	Daikin	BSVQ96PVJU		Quarterly
3	BS Boxes	Daikin	BSV4Q36PVJU		Quarterly
1	Indoor Unit	Daikin	FXFQ09PVJU		Quarterly
3	Indoor Units	Daikin	FXFQ36PVJU		Quarterly
10	Indoor Units	Daikin	FXZQ07MVJU9		Quarterly
1	Indoor Unit	Daikin	FXZQ15MVJU9		Quarterly
1	Indoor Unit	Daikin	FXAQ18PVJU		Quarterly
2	Condensate Pumps	Daikin			Semi-Annually

MAINTENANCE PROGRAM

Schedule C

Special Services/Conditions

- 1) Excludes power distribution including but not limited to wiring, breakers, etc.**
- 2) This agreement is a continuation of the original contract.**
- 3) Proposal does not include complete unit replacement including but not limited to air handlers, unit ventilators, rooftop units, etc.**
- 4) Excludes power distribution including but not limited to wiring, breakers, etc.**
- 5) Excludes filters.**

Price Breakdown

Visual Arts	
Quarterly	\$7,431.00
Semi-Annual	\$14,862.00
Annual	\$29,724.00
Old Main	
Quarterly	\$3,116.00
Semi-Annual	\$6,232.00
Annual	\$12,464.00
Weisburg Applied Engineering Complex	
Quarterly	\$9,587.00
Semi-Annual	\$19,174.00
Annual	\$38,348.00
Drinko Library	
Quarterly	\$3,835.00
Semi-Annual	\$7,670.00
Annual	\$15,340.00
Contract Total	\$95,876.00

General Provisions

1. Normal working hours is defined as 8:00am to 5:00pm Monday through Friday excluding holidays.
2. Reasonable means of access to the equipment being inspected shall be provided and Mason & Barry, Inc. shall be permitted to start and stop all equipment as necessary to perform agreed upon services as arranged with owner representative.
3. Mason & Barry, Inc. shall use ordinary care in performing the preventative maintenance inspection service, and repair, but shall not be liable for failure to discover conditions necessitating repairs or replacement, nor shall any Inspection be construed as an approval or guarantee of the equipment. Mason & Barry, Inc. makes no other warranties, express or implied.
4. Responsibility for injury to persons or property by Mason & Barry, Inc. shall be limited to injury caused directly by the negligence of its representative while performing operations under this agreement. In no event shall Mason & Barry, Inc. be liable for incidental or consequential damages of any nature whatsoever.
5. Mason & Barry, Inc. shall not be liable for repairs to any equipment damaged by reason of negligence, faulty system design, misuse, acts of God, war, lightning, power fluctuations, or conditions caused beyond the reasonable control of Mason & Barry, Inc.
6. Work or changes, which might be required by government regulations, codes, or insurance company requirements at some future date, are not covered under this Agreement.
7. This agreement may be adjusted yearly. Such adjustment shall be consistent with current labor and material costs. Notice of such adjustment for a succeeding year shall be sent prior to the anniversary date and prior to contract renewal.
8. Prior Termination: It is understood and agreed that this agreement may be terminated by either party hereto upon ninety (90) days written notice to the other party via certified mail.
9. One year from date hereof, contract shall automatically be renewed for additional consecutive one (1) year terms(s) unless sooner terminated in accordance with this agreement. Owner shall be notified thirty (30) days in advance of renewal.
10. This agreement applies only to the maintainable portions of the system(s). Repair or replacement of non-maintainable parts such as boiler shell and tubes, boiler refractory material, cabinets, duct work, heat exchangers, piping, tube bundles, valve bodies, coils, oil storage tanks, structural supports, main power service, electric disconnects, wiring, and other similar items are excluded.
11. The annual agreement price is conditioned upon the system(s) covered being in a maintainable condition. If the initial inspection or initial seasonal start-up indicates repairs are required, a quotation will be submitted for client's approval. Should client not authorize the repairs, Mason & Barry, Inc. may either remove the unacceptable system(s), component(s) or part(s) from its scope of responsibility and adjust the annual agreement price accordingly or cancel this agreement.
12. Contract **does not include** water treatment for loop system.

STATE OF WEST VIRGINIA
Purchasing Division

PURCHASING AFFIDAVIT

CONSTRUCTION CONTRACTS: Under W. Va. Code § 5-22-1(i), the contracting public entity shall not award a construction contract to any bidder that is known to be in default on any monetary obligation owed to the state or a political subdivision of the state, including, but not limited to, obligations related to payroll taxes, property taxes, sales and use taxes, fire service fees, or other fines or fees.

ALL CONTRACTS: Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

EXCEPTION: The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

DEFINITIONS:

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (W. Va. Code §61-5-3) that: (1) for construction contracts, the vendor is not in default on any monetary obligation owed to the state or a political subdivision of the state, and (2) for all other contracts, that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

WITNESS THE FOLLOWING SIGNATURE:

Vendor's Name: Mason & Barry, Inc.

Authorized Signature: [Signature] Date: 1/27/23

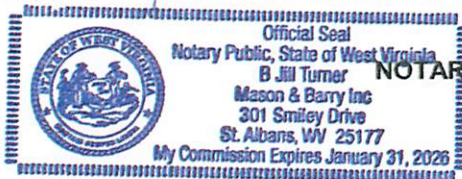
State of West Virginia

County of Putnam, to-wit:

Taken, subscribed, and sworn to before me this 27 day of January, 2023

My Commission expires 1/31, 2026.

AFFIX SEAL HERE



NOTARY PUBLIC [Signature]

WV Number	Company	DBA	Address	City	State	Zip	County	Phone	Classification*	Expires
WV014549	MASON & BARRY INC	MASON & BARRY INC	301 SMILEY DRIVE	ST ALBANS	WV	25177	40	304-755-0781	B 11 1 034	8/23/2023

Records 1 to 1 of 1 Records



(Note if a classification letter or number appears above that is not listed below please email Licensing@wv.gov for more information or call 304-558-7890)

Vendor/Customer

[Menu](#)

Vendor/Customer	Legal Name	Alias/DBA	Vendor Active Status	Customer Active Status	Previous Name
✓ 000000200806	MASON & BARRY INC		Active	Inactive	
000000200807	MASON & BARRY INC		Discontinued	Inactive	

From 1 to 2 of 2 First Prev Next Last [Attachments](#)

Save [Undo](#) Delete Insert [Copy](#) Paste [Search](#)

▼ General Info

Vendor/Customer : 000000200806	Restrict Use by Department :
Legal Name : MASON & BARRY INC	Miscellaneous Account :
Alias/DBA :	Internal Account :
Vendor Active Status : Active ▼	Third Party Only :
Vendor Approval Status : Complete	Third Party Vendor :
Customer Active Status : Inactive ▼	Third Party Customer :
Customer Approval Status : Incomplete	Inventory Customer :
Location Name :	Healthcare Provider :
First Name :	Never Archive :
Middle Name :	Restrict VSS Access : No ▼
Last Name :	Discontinue - No New Business :
Company Name : MASON & BARRY INC	Prevent MA Reference :
Previous Name :	PunchOut Enabled :
Previous Street :	Re-PunchOut Enabled :
Previous City :	Electronic Order Enabled :
Previous State/Province :	W-9 Received :
Previous Country :	W-9 Received Date :
	W-8 Received :
	W-8 Received Date :
	Accepts Credit Cards :
	Active From : 05/16/1984
	Active To :
	Last Usage Date : 01/31/2023
	Department :
	Unit :

▼ Headquarters

Headquarters Account : Yes	Web Address http:// :
Headquarters Account Code : 000000200806	Catalog DUNS :
Headquarters Account Legal Name : MASON & BARRY INC	Catalog Extended DUNS :
Franchise Account :	Catalog Unique Entity Identifier :
	Taxpayer ID Number : *****6919
	Taxpayer ID Number Type : EIN ▼

▼ Organization

Organization Type : Company ▼	1099 Indicator : No
1099 Classification : Corporation ▼	1042-S Indicator :
1042-S Ch. 3 Recipient Code :	Taxpayer ID Number : 550436919
1042-S Ch. 4 Status Code :	Taxpayer ID Number Type : EIN ▼
Number of Employees : ▼	Detailed TIN Type :
Merchant ID :	Foreign Tax ID :
Sex : ▼	GIIN :
Date of Birth :	1042-S Recipient Account Number :
Marital Status : ▼	W-8 Form : ▼
Annual Income : ▼	Tax Profile : NOTAX
IRS Country of Residence :	Tax Profile Name : No Tax
IRS Country Sub Code :	EBIC Number :
Contract Withholding Exempt :	IAEC Number :
National Provider ID :	Web Address http:// :
Assigning Authority :	Employee ID :
CAGE Code :	Employee Status : ▼
Permanent Staffed Office in State :	Supplier Shared Secret :

▼ Disbursement Options

Category : DIRC	Hold Payment :
Description : Direct Payments	Hold Payment Authorized By :
Default Type : Check	Hold Payment Authorized On :

Default Priority : 99  Hold Reason :

Default Format : REG 

Default Format Description :

Scheduled Payment Day :

Single Payment Indicator :

Name on Check : Legal Name 

Eligible for VCA Payments :

VCA Effective From Date : 

VCA Effective To Date : 

VCA Primary Email :

VCA Secondary Email :

VCA Comments :

Prevent New Spending : 

Prevent New Orders : Not Active 

Third Party Code : 

Third Party Name :

Third Party Approved By : 

Third Party Approved On :


Third Party Reason :

Always Infer Third Party Vendor : 


Third Party Address ID : 

▼ Prenote/EFT

Generate EFT Payment :

ABA Number : 

Bank Name :

Account Type : 

Account Number :

Routing ID Number :

Bank Phone Number :


Prenote Requested Date :

Prenote Return Reason : 

Prenote Return Reason Message :

Foreign Correspondent Bank Name :


Foreign Correspondent Bank Branch Country Code :

Account Number Linkage to Provider Identifier : 

Reason for Submission : 

EFT Format : 

EFT Format Description :

EFT Status : 

Last Status Change :

EFT Status Description :

Prenote Return Reason Explanation :

W-9 Mailing Date : 09/22/1994

W-9 Response Date : 02/12/2015

▼ Remittance Advice

Remittance Advice Required :

Remittance Advice Format : 

Remittance Advice Format Description :

Remittance Advice Transmission Mode :

▼ Vendor Terms

Number of Days 1 : Number of Days 3 :

Discount Percent 1 : Discount Percent 3 :


Discount Always 1 : Discount Always 3 :


Number of Days 2 : Number of Days 4 :


Discount Percent 2 : Discount Percent 4 :


Discount Always 2 : Discount Always 4 :

▼ Accounts Receivable

Default Receipt Type : 


Default Billing Profile : 


Cost Accounting Funding Type : 

Credit/Debit Card Type : 

Credit/Debit Card Number :


Name on Card :


Credit/Debit Card Expiration Month : 


Credit/Debit Card Expiration Year : 

Bill Headquarters :

Bankruptcy :

Central Statement BPRO : 

Central Statement Billing Location : 

Central Statement Address ID : 

Suppress Central Statement :

Suppress Central Past Due Statement :

▼ eMALL


DUNS : 063459192


Extended DUNS :

Unique Entity Identifier :

Internet Catalog :

VSS Registered :


Preferred Ordering Method : 

Pcard Acceptance Level : 

Create Certification Document :

Vendor Preference Level : 99

▼ Location Information

*Verify My Locations by : Create My Own 

Vendor Verification Based On : Migrated vendor accounts ha

Vendor Verification Password :

Send Activation Code :


Activation Email Address :

Activation Code :

Confirm Activation Code :

Requestor Name :
Requestor Phone Number :
Confirm Verifications :

▶ Fee and Vendor Compliance Holds

Fee Exempt :		Tax Clearance :
Registration Application Date : 01/23/2023		Unemployment Insurance :
Registration Effective Date : 01/23/2023		Worker's Compensation :
Registration Expiration Date : 01/23/2024		Secretary of State Registration :
Pre-Registration Code :		Federal Debarred :

▶ Executive Compensation

▼ Additional Information

Miscellaneous Field 1 :	Miscellaneous Flag 1 :
Miscellaneous Field 2 :	Miscellaneous Flag 2 :
Miscellaneous Field 3 :	Miscellaneous Flag 3 :
Miscellaneous Field 4 :	
Miscellaneous Field 5 :	
Miscellaneous Field 6 :	
Miscellaneous Field 7 :	

▼ Travel

Traveler :	
Travel Policy :	
Allow Traveler Advances :	
PCard ID :	

▼ Change Management

Created By : conversion	Last Modified By : oliverte2
Conversion User	Terra N Oliver
Created On : 06/03/2014	Last Modified On : 01/23/2023
Last Approved By : oliverte2	Comments : applied chk#96072 memo#70 1/23/23 not on hold
Terra N Oliver	
Last Approved On : 01/23/2023	
Date Registered : 06/03/2014	

[Top](#)

CREATE DOCUMENT> [Create New Record](#) [Modify Existing Record](#)

UPDATE> [Headquarters](#) [Add 1099 Information Entry](#) [Add 1042-S Reporting Information Entry](#) [Vendor Business Types By Commodity](#)

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[Historical Vendor Information](#) [Vendor Notes](#)

[Vendor Transaction History](#)

